



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2021
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution
Overview
Information as of March 31, 2021

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the “NIBP”) in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the “2009 Series A Bonds”), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called “Market Bonds” in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a “whole loan” to an “MBS” model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, “Program Securities”) instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2021



Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 1,703,991	\$ -	4.62 %
2009A-2/2011AB	13,140,000	12,906,055	-	4.00
2009A-3/2011CD	6,585,000	6,052,786	-	4.46
2009A-4/2011E	22,425,000	20,696,385	-	3.97
2009A-5/2011FG	15,550,000	14,845,571	-	3.62
2012A	12,166,556	11,852,636	-	3.47
2012B	23,004,090	22,160,953	-	3.30
2013A	24,638,136	24,252,011	-	2.93
2013B	18,876,231	18,314,669	-	3.99
2013C	11,239,964	11,119,348	-	2.86
2014A	7,309,961	6,876,127	-	3.98
2014BC	9,619,403	9,482,356	-	3.86
2014D	10,072,959	9,854,737	-	3.81
2015A	22,944,459	22,618,543	-	3.85
2015B	18,779,264	18,096,648	-	3.63
2015C	12,094,798	12,046,984	-	3.54
2015D	21,164,396	20,452,145	-	3.51
2016A	40,087,026	38,867,873	-	3.49
2016B	23,400,601	22,889,646	-	3.53
2016CD	32,937,286	31,817,927	-	3.21
2016EF	51,074,827	48,957,909	-	3.22
2016GH	28,253,722	27,489,887	-	3.10
2017AB	25,824,976	24,854,536	-	3.15
2017CD	26,341,046	25,939,466	-	3.33
2017EF	28,380,332	27,973,191	-	3.62
2017GH	85,226,223	81,772,247	-	3.61
2017IJ	65,161,346	63,334,734	-	3.55
2018AB	50,044,722	48,603,884	-	3.62
2018CD	28,802,900	28,319,929	-	3.68
2018EF	57,856,247	54,733,850	-	4.40
2018GH	40,488,559	38,499,196	-	4.52
2018IJ	33,547,049	32,283,031	-	4.55
2019AB	40,499,197	38,806,823	-	4.64
2019CD	29,481,399	28,018,357	-	4.50
2019E	30,586,311	29,311,584	-	4.38
2019F	42,395,313	40,925,741	-	4.31
2019G	74,536,785	72,410,863	-	4.26
2019H	34,784,166	33,725,358	-	4.42
2020A	38,803,841	38,740,448	-	3.20
2020BC	50,313,913	49,319,762	-	3.19
2020D	96,128,379	94,764,185	-	3.22
2020E	39,858,921	39,792,231	-	2.94
2021A	83,327,541	83,181,946	-	2.82
	<u>\$ 1,427,752,846</u>	<u>\$ 1,388,666,549</u>	<u>\$ -</u>	<u>3.70 %</u>

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2021. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	45,622
769127	GNMA II	4.250	1,701,363	310,210
768555	GNMA II	4.375	284,473	-
769197	GNMA II	4.375	224,633	84,361
743373	GNMA II	4.500	267,189	-
755739	GNMA II	4.500	272,460	123,358
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	-
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	138,266
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	122,777
735441	GNMA II	4.875	430,828	82,248
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	113,344
743604	GNMA II	4.875	304,610	156,371
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	66,206
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



Contributed, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	-
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	40,286
AD8880	FNMA	4.875	91,875	-
AD9655	FNMA	4.875	54,242	43,458
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	109,617
AE4734	FNMA	4.875	205,623	-
AE4740	FNMA	4.875	69,684	56,343
AE6276	FNMA	4.875	157,006	55,082
AE6283	FNMA	4.875	87,802	71,123
AD3413	FNMA	4.937	109,346	85,318
AD3414	FNMA	5.062	110,620	-
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 1,703,991</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	\$ 661,745	\$ 251,537
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	-
755544	GNMA II	4.625	115,847	92,145
755804	GNMA II	4.625	100,215	-
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	189,906
AH0100	FNMA	3.325	1,595,325	155,547
AH5522	FNMA	3.325	1,379,132	285,231
AH5525	FNMA	3.325	1,382,985	475,222
AH0091	FNMA	3.450	378,588	113,831
AH0093	FNMA	3.450	749,091	-
AH0094	FNMA	3.450	1,115,465	288,457
AH0095	FNMA	3.450	774,238	-
AH5523	FNMA	3.450	1,358,415	232,857
AH5526	FNMA	3.450	1,342,850	315,081
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	82,980
AH5481	FNMA	3.500	48,788	38,389
AH5524	FNMA	3.575	480,032	136,820
AH5527	FNMA	3.575	462,652	-
AH5476	FNMA	3.625	135,625	105,307
AH5486	FNMA	3.625	54,610	25,835
AH5482	FNMA	3.750	116,764	-
AH5483	FNMA	3.875	156,861	-
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	136,593

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	\$ 314,279	\$ 58,559
AE8494	FNMA	4.125	136,428	108,573
AH0186	FNMA	4.125	69,835	-
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	-
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	-
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	-
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	3,092,869

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 189,400
735306	GNMA II	4.250	471,528	115,786
735672	GNMA II	4.250	1,501,839	262,483
743210	GNMA II	4.250	1,833,640	566,321
743227	GNMA II	4.250	2,009,044	391,500
743366	GNMA II	4.250	6,839,604	888,923
743425	GNMA II	4.250	3,292,191	733,281
743521	GNMA II	4.250	4,525,211	612,488
743599	GNMA II	4.250	5,980,213	1,053,301
743627	GNMA II	4.250	1,231,979	-
747344	GNMA II	4.250	1,592,830	414,033
747350	GNMA II	4.250	824,585	267,059
747436	GNMA II	4.250	3,108,857	672,093
747452	GNMA II	4.250	2,448,128	632,194
747506	GNMA II	4.250	2,919,753	367,315
747779	GNMA II	4.250	1,625,287	294,204
747819	GNMA II	4.250	1,614,849	363,700
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	72,928
761081	GNMA II	4.000	1,101,015	128,818
761114	GNMA II	4.000	722,907	187,881
761146	GNMA II	4.000	669,076	111,326
761157	GNMA II	4.000	609,113	56,555
761264	GNMA II	4.000	1,046,962	132,256
761271	GNMA II	4.000	766,252	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761290	GNMA II	4.000 %	\$ 292,260	\$ 121,538
761308	GNMA II	4.000	730,493	41,058
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	87,444
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	215,062
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	88,614
761082	GNMA II	4.375	266,240	110,745
761267	GNMA II	4.375	79,786	-
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	-
761083	GNMA II	4.500	1,155,433	243,629
761116	GNMA II	4.500	537,094	143,977
761148	GNMA II	4.500	781,371	-
761158	GNMA II	4.500	325,323	99,762
761268	GNMA II	4.500	593,363	24,703
761274	GNMA II	4.500	760,304	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761293	GNMA II	4.500 %	\$ 356,517	\$ 100,497
761310	GNMA II	4.500	366,565	-
Subtotal			57,613,223	9,790,875
MBS Participation Interest (50%)			28,806,612	4,895,437

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755537	GNMA II	3.375 %	\$ 304,769	\$ 62,455
755882	GNMA II	3.375	938,013	247,133
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	-
755233	GNMA II	3.500	174,985	137,275
755305	GNMA II	3.500	629,174	153,839
755798	GNMA II	3.500	468,601	142,213
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	119,978
747777	GNMA II	4.000	633,903	492,227
747817	GNMA II	4.000	1,431,785	404,691
751028	GNMA II	4.000	480,798	114,971
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	94,057
751079	GNMA II	4.000	841,345	198,830
751101	GNMA II	4.000	493,365	235,580
751142	GNMA II	4.000	1,085,865	138,464
751162	GNMA II	4.000	495,769	38,655
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	108,397
755210	GNMA II	4.000	1,114,995	108,092
755234	GNMA II	4.000	737,963	-
755264	GNMA II	4.000	902,444	242,193
747572	GNMA II	4.125	184,226	110,222
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 294,532
747778	GNMA II	4.125	393,417	46,906
747818	GNMA II	4.125	328,957	65,485
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	87,325
751163	GNMA II	4.125	259,627	206,379
751258	GNMA II	4.125	84,021	-
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	-
751146	GNMA II	4.625	1,035,105	273,200
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	-
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	181,680
751147	GNMA II	4.750	648,450	128,626
751167	GNMA II	4.750	256,098	98,387
751261	GNMA II	4.750	223,233	-
755192	GNMA II	4.750	775,077	125,558
755238	GNMA II	4.750	116,486	93,724
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	97,597
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755214	GNMA II	4.875 %	\$ 157,414	\$ 127,448
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	246,008
769024	GNMA II	3.875	374,413	86,850
769064	GNMA II	3.875	683,057	224,073
769124	GNMA II	3.875	743,832	45,795
769129	GNMA II	3.875	914,956	335,715
769193	GNMA II	3.875	712,941	-
769203	GNMA II	3.875	448,393	152,755
769270	GNMA II	3.875	1,511,745	257,994
769309	GNMA II	3.875	773,205	46,881
768983	GNMA II	4.000	587,068	153,044
769025	GNMA II	4.000	248,749	62,314
769043	GNMA II	4.000	600,022	103,111
769065	GNMA II	4.000	162,324	131,186
769125	GNMA II	4.000	824,506	137,377
769133	GNMA II	4.000	191,467	52,359
769194	GNMA II	4.000	517,078	129,002
769271	GNMA II	4.000	398,480	188,687
769310	GNMA II	4.000	64,933	-
769346	GNMA II	4.000	296,827	-
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	-
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	72,243

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
768985	GNMA II	4.250 %	\$ 759,030	\$ 103,698
769027	GNMA II	4.250	1,053,441	78,064
769045	GNMA II	4.250	1,254,624	224,548
769066	GNMA II	4.250	251,869	91,050
769134	GNMA II	4.250	497,105	93,227
769196	GNMA II	4.250	1,333,335	385,555
769204	GNMA II	4.250	875,914	136,474
769272	GNMA II	4.250	400,785	62,218
769311	GNMA II	4.250	150,927	-
769028	GNMA II	4.375	608,641	229,880
769046	GNMA II	4.375	610,878	273,162
769067	GNMA II	4.375	172,765	-
769128	GNMA II	4.375	71,178	-
769205	GNMA II	4.375	87,519	-
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	303,673
769029	GNMA II	4.500	42,667	34,961
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	90,001
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	52,274
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 154,760
769068	GNMA II	4.750	214,107	-
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	120,437
Subtotal			45,671,523	9,835,497
MBS Participation Interest (50%)			22,835,762	4,917,748
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 12,906,055</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	\$ 109,601	\$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	90,138
761548	GNMA II	4.125	274,677	131,333
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	64,472
761419	GNMA II	4.250	335,133	74,642
761452	GNMA II	4.250	267,460	-
761477	GNMA II	4.250	1,291,490	91,899
761530	GNMA II	4.250	891,314	30,157
761549	GNMA II	4.250	903,693	371,991
761565	GNMA II	4.250	321,309	-
761608	GNMA II	4.250	946,806	267,966
761629	GNMA II	4.250	559,634	168,527
761711	GNMA II	4.250	366,341	16,822
768540	GNMA II	4.250	325,453	-
768568	GNMA II	4.250	777,599	124,402
768628	GNMA II	4.250	937,390	198,831
768639	GNMA II	4.250	681,551	93,556
768708	GNMA II	4.250	287,076	61,358
768746	GNMA II	4.250	595,201	155,148
768760	GNMA II	4.250	909,848	36,329
768874	GNMA II	4.250	1,666,410	75,563
768929	GNMA II	4.250	526,803	68,416
768950	GNMA II	4.250	604,310	75,079
768968	GNMA II	4.250	531,159	113,517
755649	GNMA II	4.375	102,168	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	\$ 96,960	\$ -
768640	GNMA II	4.375	140,542	113,775
768679	GNMA II	4.375	137,248	-
768709	GNMA II	4.375	341,077	-
768747	GNMA II	4.375	86,445	-
768875	GNMA II	4.375	715,592	47,853
768930	GNMA II	4.375	539,934	-
768951	GNMA II	4.375	118,672	94,499
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	169,666
761341	GNMA II	4.500	342,540	-
761421	GNMA II	4.500	872,176	142,480
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	61,466
761531	GNMA II	4.500	45,874	-
761550	GNMA II	4.500	162,134	70,518
761609	GNMA II	4.500	180,480	-
761630	GNMA II	4.500	81,813	65,883
761690	GNMA II	4.500	366,488	78,846
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	-
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	27,981
768748	GNMA II	4.500	329,554	-
768786	GNMA II	4.500	131,313	99,574
768876	GNMA II	4.500	339,680	-
768931	GNMA II	4.500	248,371	-
761342	GNMA II	4.625	70,399	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	\$ 71,148	\$ 52,853
761551	GNMA II	4.625	69,275	54,883
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	-
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	-
761454	GNMA II	4.750	268,891	-
761480	GNMA II	4.750	554,016	-
761532	GNMA II	4.750	132,737	-
761552	GNMA II	4.750	540,193	-
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	-
761631	GNMA II	4.750	449,733	-
761691	GNMA II	4.750	627,208	-
761712	GNMA II	4.750	184,370	59,461
768459	GNMA II	4.750	942,450	108,282
768515	GNMA II	4.750	807,121	-
768527	GNMA II	4.750	1,501,332	436,366
768542	GNMA II	4.750	299,370	76,126
768557	GNMA II	4.750	1,417,429	287,891
768569	GNMA II	4.750	301,089	45,669
768629	GNMA II	4.750	388,490	42,940
768642	GNMA II	4.750	696,861	105,965
768681	GNMA II	4.750	1,045,987	60,193
768711	GNMA II	4.750	215,929	57,277
768749	GNMA II	4.750	467,055	149,505
768788	GNMA II	4.750	482,194	116,199

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	\$ 410,512	\$ -
768932	GNMA II	4.750	259,402	126,670
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	-
AI1695	FNMA	4.125	71,624	54,394
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	62,089
AI1687	FNMA	4.250	72,331	55,745
AI0071	FNMA	4.375	110,091	-
AI1688	FNMA	4.375	207,457	62,061
AI2677	FNMA	4.375	104,541	83,829
AI2680	FNMA	4.375	30,736	-
AI2693	FNMA	4.375	124,828	88,706
AI3837	FNMA	4.375	89,180	-
AI4113	FNMA	4.375	227,937	78,345
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	128,017
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	-
AI6416	FNMA	4.375	119,852	97,955
AI6421	FNMA	4.375	185,265	-
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	-
AI1696	FNMA	4.625	158,238	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	\$ 75,986	\$ -
AI3838	FNMA	4.625	110,045	90,166
AI5421	FNMA	4.750	115,685	-
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	-
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	-
AI4117	FNMA	4.875	223,250	-
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	-
AI6392	FNMA	4.875	249,415	116,237
AI6397	FNMA	4.875	138,544	-
AI6401	FNMA	4.875	88,720	72,274
Total 2009A-3/2011CD			<u>\$ 41,128,290</u>	<u>\$ 6,052,786</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	\$ 150,150	\$ -
775361	GNMA II	3.375	237,333	-
775372	GNMA II	3.375	396,656	222,286
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	342,523
775470	GNMA II	3.375	141,575	-
775507	GNMA II	3.375	615,415	475,755
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	105,261
775183	GNMA II	3.500	523,465	76,359
775242	GNMA II	3.500	148,243	-
775267	GNMA II	3.500	224,333	65,606
775289	GNMA II	3.500	352,659	-
775362	GNMA II	3.500	752,225	328,340
775373	GNMA II	3.500	1,092,172	96,387
775412	GNMA II	3.500	88,601	-
775428	GNMA II	3.500	655,702	224,906
775471	GNMA II	3.500	356,691	-
775508	GNMA II	3.500	262,958	-
775061	GNMA II	3.625	124,088	-
775003	GNMA II	3.750	124,267	-
775103	GNMA II	3.750	304,355	54,668
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	-
775243	GNMA II	3.750	214,456	67,499
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	27,548
775363	GNMA II	3.750	256,356	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	\$ 353,386	\$ 59,801
775413	GNMA II	3.750	421,183	218,449
775429	GNMA II	3.750	677,093	-
775509	GNMA II	3.750	399,488	160,374
774916	GNMA II	3.875	1,196,101	351,339
774987	GNMA II	3.875	639,122	57,254
775004	GNMA II	3.875	971,967	222,751
775062	GNMA II	3.875	656,554	39,753
775079	GNMA II	3.875	795,842	94,734
775104	GNMA II	3.875	600,716	-
775126	GNMA II	3.875	691,355	248,088
775165	GNMA II	3.875	1,368,877	197,085
775205	GNMA II	3.875	387,991	16,916
775244	GNMA II	3.875	868,370	289,371
775269	GNMA II	3.875	1,091,828	216,832
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	136,630
775375	GNMA II	3.875	1,191,541	362,603
775414	GNMA II	3.875	988,947	371,493
775430	GNMA II	3.875	573,166	79,962
775473	GNMA II	3.875	786,231	212,752
775510	GNMA II	3.875	495,884	-
774917	GNMA II	4.000	525,564	68,501
774967	GNMA II	4.000	167,427	-
774988	GNMA II	4.000	418,302	85,774
775063	GNMA II	4.000	85,000	68,342
775080	GNMA II	4.000	512,970	113,960
775105	GNMA II	4.000	706,171	-
775127	GNMA II	4.000	117,932	94,338

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	\$ 832,489	\$ -
775206	GNMA II	4.000	368,054	76,482
775245	GNMA II	4.000	187,290	151,239
775270	GNMA II	4.000	46,471	37,582
775292	GNMA II	4.000	271,910	-
775365	GNMA II	4.000	399,775	-
775415	GNMA II	4.000	150,861	122,121
775431	GNMA II	4.000	264,417	51,455
775064	GNMA II	4.125	154,705	123,734
775081	GNMA II	4.125	325,683	-
775143	GNMA II	4.125	236,017	98,648
775207	GNMA II	4.125	286,300	146,311
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	-
775366	GNMA II	4.125	72,999	56,264
775376	GNMA II	4.125	273,534	-
775416	GNMA II	4.125	90,953	-
775432	GNMA II	4.125	190,366	86,929
774918	GNMA II	4.250	787,309	85,453
774968	GNMA II	4.250	569,843	110,871
774989	GNMA II	4.250	579,093	82,822
775005	GNMA II	4.250	1,200,245	96,679
775065	GNMA II	4.250	699,064	172,711
775082	GNMA II	4.250	729,278	240,638
775106	GNMA II	4.250	603,358	112,952
775144	GNMA II	4.250	1,219,283	133,962
775167	GNMA II	4.250	555,975	76,699
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	53,550

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	\$ 544,985	\$ 67,682
775293	GNMA II	4.250	114,369	93,117
775367	GNMA II	4.250	575,020	101,285
775377	GNMA II	4.250	426,714	-
775417	GNMA II	4.250	327,623	-
775433	GNMA II	4.250	227,486	73,018
775474	GNMA II	4.250	201,250	75,821
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	-
775006	GNMA II	4.375	257,191	134,341
775066	GNMA II	4.375	384,736	-
775083	GNMA II	4.375	129,779	105,936
775107	GNMA II	4.375	299,356	77,597
775145	GNMA II	4.375	385,341	76,392
775168	GNMA II	4.375	245,960	113,574
775209	GNMA II	4.375	385,216	106,377
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	52,898
775294	GNMA II	4.375	58,328	-
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	-
775418	GNMA II	4.375	196,034	72,123
775475	GNMA II	4.375	102,919	-
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	52,999
774991	GNMA II	4.625	94,308	77,450
775169	GNMA II	4.625	87,393	71,773

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	\$ 161,658	\$ -
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	-
775275	GNMA II	4.750	72,735	-
AJ7451	FNMA	3.500	52,450	42,210
AJ8673	FNMA	3.500	107,688	-
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	-
AJ7448	FNMA	3.875	218,600	-
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	-
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	-
AJ3452	FNMA	4.000	134,296	109,341
AJ5132	FNMA	4.000	132,800	71,564
AJ7452	FNMA	4.000	66,152	52,243
AJ8686	FNMA	4.000	103,813	81,247
AI8696	FNMA	4.125	26,895	21,439
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	-
AJ0331	FNMA	4.375	93,768	76,584
AJ0730	FNMA	4.375	108,446	-
AJ0734	FNMA	4.375	85,289	68,903
AJ0737	FNMA	4.375	101,323	-
AJ2770	FNMA	4.375	89,000	63,211
AJ8674	FNMA	4.375	65,621	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AI7889	FNMA	4.500 %	\$ 111,737	\$ 78,298
AJ5142	FNMA	4.500	34,416	22,206
AJ7449	FNMA	4.500	109,867	-
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	46,127
AI8699	FNMA	4.625	93,779	77,476
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	10,134,572

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755537	GNMA II	3.375 %	\$ 304,769	\$ 62,455
755882	GNMA II	3.375	938,013	247,133
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	-
755233	GNMA II	3.500	174,985	137,275
755305	GNMA II	3.500	629,174	153,839
755798	GNMA II	3.500	468,601	142,213
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	119,978
747777	GNMA II	4.000	633,903	492,227
747817	GNMA II	4.000	1,431,785	404,691
751028	GNMA II	4.000	480,798	114,971
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	94,057
751079	GNMA II	4.000	841,345	198,830
751101	GNMA II	4.000	493,365	235,580
751142	GNMA II	4.000	1,085,865	138,464
751162	GNMA II	4.000	495,769	38,655
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	108,397
755210	GNMA II	4.000	1,114,995	108,092
755234	GNMA II	4.000	737,963	-
755264	GNMA II	4.000	902,444	242,193
747572	GNMA II	4.125	184,226	110,222
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 294,532
747778	GNMA II	4.125	393,417	46,906
747818	GNMA II	4.125	328,957	65,485
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	87,325
751163	GNMA II	4.125	259,627	206,379
751258	GNMA II	4.125	84,021	-
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	-
751146	GNMA II	4.625	1,035,105	273,200
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	-
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	181,680
751147	GNMA II	4.750	648,450	128,626
751167	GNMA II	4.750	256,098	98,387
751261	GNMA II	4.750	223,233	-
755192	GNMA II	4.750	775,077	125,558
755238	GNMA II	4.750	116,486	93,724
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	97,597
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755214	GNMA II	4.875 %	\$ 157,414	\$ 127,448
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	246,008
769024	GNMA II	3.875	374,413	86,850
769064	GNMA II	3.875	683,057	224,073
769124	GNMA II	3.875	743,832	45,795
769129	GNMA II	3.875	914,956	335,715
769193	GNMA II	3.875	712,941	-
769203	GNMA II	3.875	448,393	152,755
769270	GNMA II	3.875	1,511,745	257,994
769309	GNMA II	3.875	773,205	46,881
768983	GNMA II	4.000	587,068	153,044
769025	GNMA II	4.000	248,749	62,314
769043	GNMA II	4.000	600,022	103,111
769065	GNMA II	4.000	162,324	131,186
769125	GNMA II	4.000	824,506	137,377
769133	GNMA II	4.000	191,467	52,359
769194	GNMA II	4.000	517,078	129,002
769271	GNMA II	4.000	398,480	188,687
769310	GNMA II	4.000	64,933	-
769346	GNMA II	4.000	296,827	-
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	-
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	72,243

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
768985	GNMA II	4.250 %	\$ 759,030	\$ 103,698
769027	GNMA II	4.250	1,053,441	78,064
769045	GNMA II	4.250	1,254,624	224,548
769066	GNMA II	4.250	251,869	91,050
769134	GNMA II	4.250	497,105	93,227
769196	GNMA II	4.250	1,333,335	385,555
769204	GNMA II	4.250	875,914	136,474
769272	GNMA II	4.250	400,785	62,218
769311	GNMA II	4.250	150,927	-
769028	GNMA II	4.375	608,641	229,880
769046	GNMA II	4.375	610,878	273,162
769067	GNMA II	4.375	172,765	-
769128	GNMA II	4.375	71,178	-
769205	GNMA II	4.375	87,519	-
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	303,673
769029	GNMA II	4.500	42,667	34,961
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	90,001
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	52,274
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 154,760
769068	GNMA II	4.750	214,107	-
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	120,437
Subtotal			45,671,523	9,835,497
MBS Participation Interest (50%)			22,835,762	4,917,748

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 860,742	\$ 494,063
775591	GNMA II	3.375	245,129	-
775599	GNMA II	3.375	581,951	60,267
775660	GNMA II	3.375	694,558	307,581
775708	GNMA II	3.375	391,681	204,834
775724	GNMA II	3.375	620,960	112,701
792333	GNMA II	3.375	137,417	-
792369	GNMA II	3.375	758,203	248,442
792402	GNMA II	3.375	338,061	67,995
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	95,482
775569	GNMA II	3.500	302,172	122,457
775592	GNMA II	3.500	57,308	46,564
775661	GNMA II	3.500	544,072	58,900
775709	GNMA II	3.500	221,472	71,954
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	-
792370	GNMA II	3.500	147,233	111,202
792403	GNMA II	3.500	130,749	106,172
775472	GNMA II	3.750	339,576	91,602
775570	GNMA II	3.750	406,357	96,815
775593	GNMA II	3.750	819,660	194,796
775600	GNMA II	3.750	432,456	131,286
775662	GNMA II	3.750	1,130,068	287,590
775710	GNMA II	3.750	481,146	143,115
775726	GNMA II	3.750	469,492	269,022

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	\$ 559,141	\$ 204,998
792371	GNMA II	3.750	640,200	120,303
775571	GNMA II	3.875	213,634	99,805
775594	GNMA II	3.875	1,086,404	293,904
775663	GNMA II	3.875	658,054	157,069
775711	GNMA II	3.875	271,899	-
775727	GNMA II	3.875	292,380	-
792336	GNMA II	3.875	172,151	-
792372	GNMA II	3.875	124,372	56,514
792405	GNMA II	3.875	133,109	-
775595	GNMA II	4.000	150,911	-
775601	GNMA II	4.000	81,462	-
775664	GNMA II	4.000	173,887	94,536
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	126,527
775713	GNMA II	4.125	84,659	-
774854	GNMA II	4.250	581,713	149,845
774888	GNMA II	4.250	207,383	-
775596	GNMA II	4.250	366,413	-
775677	GNMA II	4.250	415,662	-
775714	GNMA II	4.250	199,022	103,753
775728	GNMA II	4.250	175,605	-
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	65,259
AA0104	GNMA II	3.250	1,569,180	203,545

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 399,779
AA0281	GNMA II	3.250	2,286,836	605,319
AA0164	GNMA II	3.375	629,700	268,625
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	219,014
AA0076	GNMA II	3.625	2,059,751	519,726
AA0105	GNMA II	3.625	2,128,674	235,829
AA0165	GNMA II	3.625	2,775,509	561,386
AA0199	GNMA II	3.625	1,624,843	530,094
AA0077	GNMA II	3.750	591,767	120,240
AA0106	GNMA II	3.750	787,881	218,892
AA0166	GNMA II	3.750	630,630	203,345
AA0200	GNMA II	3.750	200,358	60,740
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	-
799890	GNMA II	4.000	79,297	-
799891	GNMA II	4.250	105,121	-
Subtotal			35,917,191	8,941,885
MBS Participation Interest (49.9979%)			17,957,841	4,470,755

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 303,483
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	233,000
774886	GNMA II	3.875	1,109,367	-
774966	GNMA II	3.875	317,760	-
769337	GNMA II	4.000	260,985	-
774852	GNMA II	4.000	384,853	228,969
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	-
774853	GNMA II	4.125	72,354	-
769339	GNMA II	4.250	299,827	71,688
769347	GNMA II	4.250	277,701	73,492
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	-
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	127,528
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	-
792439	GNMA II	3.375	1,044,017	182,027
792473	GNMA II	3.375	566,173	337,288
792440	GNMA II	3.500	297,125	-
792588	GNMA II	3.500	55,068.2	37,682
792406	GNMA II	3.750	770,118	211,070
792441	GNMA II	3.750	1,560,454	200,375
792475	GNMA II	3.750	384,305	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792519	GNMA II	3.750 %	\$ 779,091	\$ 197,760
792442	GNMA II	3.875	330,172	85,629
792476	GNMA II	3.875	144,690	-
792520	GNMA II	3.875	193,809	56,762
792477	GNMA II	4.250	128,289	-
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	2,346,751
MBS Participation Interest (49.9972%)			6,384,680	1,173,310
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 20,696,385</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ -
792518	GNMA II	3.375	482,363	30,137
792556	GNMA II	3.375	789,967	312,651
792587	GNMA II	3.375	1,150,093	133,505
792615	GNMA II	3.375	1,164,262	308,293
792629	GNMA II	3.375	643,093	242,961
792662	GNMA II	3.375	567,403	-
792684	GNMA II	3.375	1,437,423	523,367
792707	GNMA II	3.375	768,461	59,135
792742	GNMA II	3.375	859,115	341,061
792823	GNMA II	3.375	203,885	51,253
792830	GNMA II	3.375	1,129,607	125,142
792860	GNMA II	3.375	1,169,788	496,349
792875	GNMA II	3.375	1,469,020	174,113
792926	GNMA II	3.375	1,327,734	389,463
792972	GNMA II	3.375	1,151,965	418,968
793013	GNMA II	3.375	759,510	259,325
793015	GNMA II	3.375	1,363,315	348,815
793026	GNMA II	3.375	1,760,015	439,124
793041	GNMA II	3.375	539,426	171,615
793109	GNMA II	3.375	552,289	123,655
793158	GNMA II	3.375	47,327	37,504
793179	GNMA II	3.375	580,853	-
793205	GNMA II	3.375	1,526,373	410,584
793211	GNMA II	3.375	418,272	162,922
792557	GNMA II	3.500	233,923	-
792630	GNMA II	3.500	134,667	-
792743	GNMA II	3.500	146,853	-
792861	GNMA II	3.500	124,189	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	\$ 140,658	\$ -
793016	GNMA II	3.500	179,832	-
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	-
793300	GNMA II	3.625	187,421	-
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	111,268
792589	GNMA II	3.750	2,021,565	376,903
792616	GNMA II	3.750	1,081,510	453,932
792631	GNMA II	3.750	1,034,733	408,942
792663	GNMA II	3.750	380,681	195,465
792685	GNMA II	3.750	1,045,380	233,815
792712	GNMA II	3.750	419,343	174,807
792744	GNMA II	3.750	792,698	68,332
792824	GNMA II	3.750	1,265,372	557,034
792831	GNMA II	3.750	1,129,061	110,017
792862	GNMA II	3.750	1,164,760	253,023
792877	GNMA II	3.750	1,677,320	314,086
792927	GNMA II	3.750	1,256,528	340,704
792973	GNMA II	3.750	1,612,843	336,031
793014	GNMA II	3.750	1,015,555	390,723
793017	GNMA II	3.750	1,220,509	369,094
793042	GNMA II	3.750	1,917,383	157,672
793103	GNMA II	3.750	2,204,502	515,433
793110	GNMA II	3.750	638,124	245,692
793159	GNMA II	3.750	657,556	-
793181	GNMA II	3.750	666,290	366,071
793206	GNMA II	3.750	1,826,497	371,921
793213	GNMA II	3.750	301,593	118,324

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	\$ 36,532	\$ -
792590	GNMA II	3.875	573,827	62,574
792686	GNMA II	3.875	134,023	-
792745	GNMA II	3.875	568,994	-
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	123,914
792878	GNMA II	3.875	82,375	66,759
792928	GNMA II	3.875	82,493	-
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	-
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	41,754
793303	GNMA II	4.000	77,164	62,238
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	-
792617	GNMA II	4.125	50,226	-
793104	GNMA II	4.125	120,332	-
AA0078	GNMA II	4.125	35,092	-
792522	GNMA II	4.250	86,647	-
792632	GNMA II	4.250	68,843	-
792746	GNMA II	4.250	394,840	-
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	-
AK0880	FNMA	3.500	161,627	65,330
AK1426	FNMA	3.500	352,291	282,782
AK1430	FNMA	3.500	124,021	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	\$ 100,000	\$ -
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	82,975
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	-
AK6095	FNMA	3.500	138,994	-
AK7248	FNMA	3.500	53,972	37,880
AK8732	FNMA	3.500	77,805	63,261
AJ9672	FNMA	3.625	48,925	32,844
AK0878	FNMA	3.625	90,543	73,326
AJ9661	FNMA	3.875	99,750	-
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	-
AK1422	FNMA	3.875	102,971	82,402
AK1427	FNMA	3.875	91,531	-
AK3127	FNMA	3.875	33,454	-
AK3131	FNMA	3.875	351,725	75,899
AK4249	FNMA	3.875	164,777	-
AK6079	FNMA	3.875	329,405	163,485
AK6088	FNMA	3.875	56,723	45,969
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	-
AK8379	FNMA	3.875	112,747	92,592
AK8736	FNMA	3.875	57,114	-
AJ9662	FNMA	4.000	63,915	-
AK0882	FNMA	4.000	83,666	-
AK7242	FNMA	4.000	65,015	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AJ9663	FNMA	4.125 %	\$ 75,702	\$ -
AK6092	FNMA	4.375	120,137	99,451
AK0883	FNMA	4.500	105,487	87,463
Subtotal			57,484,071	13,672,130

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 303,483
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	233,000
774886	GNMA II	3.875	1,109,367	-
774966	GNMA II	3.875	317,760	-
769337	GNMA II	4.000	260,985	-
774852	GNMA II	4.000	384,853	228,969
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	-
774853	GNMA II	4.125	72,354	-
769339	GNMA II	4.250	299,827	71,688
769347	GNMA II	4.250	277,701	-
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	73,492
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	127,528
774856	GNMA II	4.750	250,700	-
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	182,027
792473	GNMA II	3.375	566,173	337,288
792440	GNMA II	3.500	297,125	-
792588	GNMA II	3.500	55,068.2	37,682
792406	GNMA II	3.750	770,118	211,070
792441	GNMA II	3.750	1,560,454	200,375
792475	GNMA II	3.750	384,305	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792519	GNMA II	3.750 %	\$ 779,091	\$ 197,760
792442	GNMA II	3.875	330,172	85,629
792476	GNMA II	3.875	144,690	-
792520	GNMA II	3.875	193,809	56,762
792477	GNMA II	4.250	128,289	-
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	2,346,751
MBS Participation Interest (50.0028%)			6,385,395	1,173,441
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 14,845,571</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ -
AA0767	GNMA II	3.125	102,872	32,614
AA0790	GNMA II	3.125	636,708	341,488
AB1324	GNMA II	3.125	624,514	277,267
AA0197	GNMA II	3.250	1,578,888	355,628
AA0507	GNMA II	3.250	1,184,995	251,469
AA0605	GNMA II	3.250	1,631,521	657,450
AA0619	GNMA II	3.250	2,714,725	962,098
AA0641	GNMA II	3.250	2,000,323	130,288
AA0694	GNMA II	3.250	1,387,799	231,181
AA0743	GNMA II	3.250	1,258,241	243,230
AA0768	GNMA II	3.250	1,694,686	238,567
AA0791	GNMA II	3.250	1,226,421	548,014
AB1325	GNMA II	3.250	1,208,468	335,307
799955	GNMA II	3.375	954,204	238,265
AA0468	GNMA II	3.375	260,129	-
AA0792	GNMA II	3.375	94,625	-
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	-
AA0769	GNMA II	3.500	1,349,608	335,352
AA0793	GNMA II	3.500	1,521,075	308,864
AB1326	GNMA II	3.500	2,069,079	345,901
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	560,740
AA0606	GNMA II	3.625	3,278,641	858,723
AA0620	GNMA II	3.625	3,191,797	757,219
AA0643	GNMA II	3.625	3,885,759	672,997
AA0696	GNMA II	3.625	1,400,379	469,124

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 597,994
AA0770	GNMA II	3.625	3,970,772	857,632
AA0794	GNMA II	3.625	2,061,200	925,939
AB1327	GNMA II	3.625	1,233,764	285,783
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	-
AA0607	GNMA II	3.750	387,436	33,505
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	-
AA0795	GNMA II	3.750	131,675	-
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 11,852,636</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 99,557
AB1614	GNMA II	3.000	1,237,420	470,124
AB1641	GNMA II	3.000	691,069	93,018
AB1762	GNMA II	3.000	1,226,456	88,624
AB1879	GNMA II	3.000	763,342	422,644
AB1903	GNMA II	3.000	1,946,846	874,131
AB2026	GNMA II	3.000	1,198,817	295,412
AB1370	GNMA II	3.125	659,456	128,724
AB1444	GNMA II	3.125	1,198,537	594,574
AB1498	GNMA II	3.125	880,686	283,146
AB1557	GNMA II	3.125	943,128	190,207
AB1615	GNMA II	3.125	657,743	119,438
AB1642	GNMA II	3.125	134,322	108,730
AB1763	GNMA II	3.125	533,388	198,817
AB2027	GNMA II	3.125	740,724	598,395
AB1371	GNMA II	3.250	826,374	424,428
AB1445	GNMA II	3.250	858,477	192,135
AB1499	GNMA II	3.250	740,909	-
AB1558	GNMA II	3.250	787,061	87,925
AB1616	GNMA II	3.250	842,955	272,253
AB1643	GNMA II	3.250	1,373,165	313,851
AB1726	GNMA II	3.250	1,075,939	428,697
AB1764	GNMA II	3.250	786,321	63,269
AB1881	GNMA II	3.250	566,367	397,149
AB1905	GNMA II	3.250	652,229	224,914
AB2028	GNMA II	3.250	1,054,691	494,399
AB1372	GNMA II	3.375	580,414	105,385
AB1501	GNMA II	3.375	905,841	229,663
AB1559	GNMA II	3.375	531,045	82,526

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 203,682
AB1644	GNMA II	3.375	1,674,447	318,036
AB1727	GNMA II	3.375	1,336,002	317,400
AB1765	GNMA II	3.375	1,746,008	317,692
AB1882	GNMA II	3.375	1,328,768	664,304
AB1906	GNMA II	3.375	3,297,175	935,138
AB1922	GNMA II	3.375	1,534,471	442,310
AB2029	GNMA II	3.375	2,219,124	191,360
AB1373	GNMA II	3.500	1,258,243	376,872
AB1447	GNMA II	3.500	977,924	201,908
AB1467	GNMA II	3.500	2,649,322	559,034
AB1502	GNMA II	3.500	1,560,000	230,314
AB1560	GNMA II	3.500	1,289,246	500,252
AB1645	GNMA II	3.500	1,580,324	498,697
AB1728	GNMA II	3.500	969,718	170,876
AB1766	GNMA II	3.500	1,468,698	564,631
AB1907	GNMA II	3.500	803,852	100,543
AB1374	GNMA II	3.625	1,744,425	557,496
AB1448	GNMA II	3.625	1,021,682	420,005
AB1468	GNMA II	3.625	916,635	356,810
AB1469	GNMA II	3.750	44,703	36,763
AP5697	FNMA	3.025	379,570	162,319
AP5700	FNMA	3.025	217,282	-
AP5701	FNMA	3.025	1,578,617	625,298
AQ1934	FNMA	3.025	246,638	95,161
AQ2730	FNMA	3.025	177,953	-
AQ2734	FNMA	3.025	1,833,782	1,048,128
AQ3724	FNMA	3.025	140,299	-
AQ3730	FNMA	3.025	203,186	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	433,880
AQ1935	FNMA	3.150	223,942	81,488
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	233,461
AO8922	FNMA	3.275	194,074	32,463
AP0104	FNMA	3.275	73,700	59,634
AP0112	FNMA	3.275	339,812	188,673
AP1815	FNMA	3.275	131,268	108,052
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	122,470
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	266,295
AP5694	FNMA	3.275	1,795,852	696,494
AP5699	FNMA	3.275	494,353	-
AP8398	FNMA	3.400	75,282	-
AP9961	FNMA	3.400	77,775	63,842
AP9969	FNMA	3.400	157,882	127,248
AQ1936	FNMA	3.400	56,918	47,096
AP4212	FNMA	3.525	105,661	-
AP4221	FNMA	3.525	108,631	-
AP5099	FNMA	3.525	109,533	90,877
AP5103	FNMA	3.525	129,570	101,802
AQ1937	FNMA	3.525	158,185	131,288
AQ6023	FNMA	3.525	100,857	-
AP0113	FNMA	3.650	88,432	73,479
AP1830	FNMA	3.650	409,798	44,735
AP8399	FNMA	3.650	118,969	98,590

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2012B, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AP8410	FNMA	3.650 %	\$ 91,540	\$ -
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	20,779,031

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 118,886
AB1556	GNMA II	3.000	214,752	173,859
AB1724	GNMA II	3.000	413,923	-
AB1919	GNMA II	3.000	488,124	173,682
AB1725	GNMA II	3.125	304,729	98,337
AB1880	GNMA II	3.125	248,035	-
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	66,471
AB1921	GNMA II	3.250	445,324	92,716
AB1446	GNMA II	3.375	278,876	93,369
AB1618	GNMA II	3.500	421,599	-
AB1883	GNMA II	3.500	234,985	108,039
AB1923	GNMA II	3.500	385,053	113,440
AB1503	GNMA II	3.625	308,974	77,261
AB1561	GNMA II	3.625	258,242	84,359
AB1619	GNMA II	3.625	136,854	-
AB1646	GNMA II	3.625	378,903	45,300
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	-
AB1908	GNMA II	3.625	407,184	-
AB1924	GNMA II	3.625	62,523	-
AB2030	GNMA II	3.625	185,414	79,852
799858	GNMA II	3.250	55,750	-
AA0282	GNMA II	3.375	88,231	71,579
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	71,595

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 666,844
799957	GNMA II	3.750	2,722,740	510,153
799958	GNMA II	3.875	169,926	-
AO3773	FNMA	3.650	51,642	42,748
AO5870	FNMA	3.650	180,482	75,524
Subtotal			12,692,962	2,764,015
MBS Participation Interest (49.9969%)			6,346,087	1,381,922
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 22,160,953</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ -
AB2223	GNMA II	2.500	551,795	436,053
AC7753	GNMA II	2.500	714,243	328,335
AC7834	GNMA II	2.500	463,733	176,721
AC7861	GNMA II	2.500	1,975,333	355,629
AC7868	GNMA II	2.500	108,989	-
AC7902	GNMA II	2.500	658,386	289,296
AC7966	GNMA II	2.500	676,805	125,129
AC8045	GNMA II	2.500	1,419,324	694,394
AC8050	GNMA II	2.500	82,357	66,226
AC8102	GNMA II	2.500	2,318,244	1,101,538
AC8182	GNMA II	2.500	757,061	303,750
AC8226	GNMA II	2.500	1,114,368	520,672
AB2115	GNMA II	2.750	428,797	153,823
AB2182	GNMA II	2.750	303,107	154,797
AB2224	GNMA II	2.750	303,553	90,145
AC7843	GNMA II	2.750	120,983	97,135
AC7862	GNMA II	2.750	111,886	-
AC8046	GNMA II	2.750	452,149	362,954
AB2085	GNMA II	2.875	108,609	-
AB2116	GNMA II	2.875	731,810	-
AB2183	GNMA II	2.875	851,481	341,152
AB2225	GNMA II	2.875	1,097,284	-
AB2231	GNMA II	2.875	104,071	84,248
AC7754	GNMA II	2.875	1,540,730	348,335
AC7835	GNMA II	2.875	1,922,001	554,693
AC7863	GNMA II	2.875	2,905,224	634,492
AC7903	GNMA II	2.875	1,482,544	565,695
AC7967	GNMA II	2.875	1,711,202	377,554

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 1,023,112
AC8183	GNMA II	2.875	1,613,962	327,965
AC8186	GNMA II	2.875	290,250	143,567
AC8227	GNMA II	2.875	5,182,680	1,779,241
AB2086	GNMA II	3.000	1,046,562	371,576
AB2092	GNMA II	3.000	589,215	84,688
AB2117	GNMA II	3.000	519,418	284,672
AB2122	GNMA II	3.000	193,957	153,045
AB2184	GNMA II	3.000	751,244	263,448
AB2226	GNMA II	3.000	261,822	191,215
AC7755	GNMA II	3.000	352,341	-
AC7760	GNMA II	3.000	111,653	83,239
AC7836	GNMA II	3.000	301,404	244,366
AC7864	GNMA II	3.000	97,703	78,378
AC7870	GNMA II	3.000	177,224	-
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	117,839
AB2087	GNMA II	3.125	491,778	-
AB2118	GNMA II	3.125	765,074	309,657
AB2185	GNMA II	3.125	358,542	158,148
AB2227	GNMA II	3.125	324,005	102,606
AC7837	GNMA II	3.125	249,672	167,263
AC7865	GNMA II	3.125	730,944	217,310
AC7905	GNMA II	3.125	111,004	-
AC7968	GNMA II	3.125	233,906	70,474
AC8048	GNMA II	3.125	520,632	-
AB2088	GNMA II	3.250	167,734	83,662
AB2094	GNMA II	3.250	470,181	189,514
AB2119	GNMA II	3.250	385,965	126,791

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ -
AB2228	GNMA II	3.250	133,246	-
AC7757	GNMA II	3.250	113,971	93,223
AC7838	GNMA II	3.250	216,556	173,932
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	120,077
AB2089	GNMA II	3.375	1,542,257	647,029
AB2095	GNMA II	3.375	109,124	-
AB2120	GNMA II	3.375	1,052,813	319,306
AB2124	GNMA II	3.375	298,261	140,372
AB2187	GNMA II	3.375	653,307	187,287
AB2191	GNMA II	3.375	204,282	74,115
AB2229	GNMA II	3.375	1,035,911	68,484
AC7758	GNMA II	3.375	1,211,895	206,795
AC7839	GNMA II	3.375	1,157,487	451,602
AC7845	GNMA II	3.375	112,120	92,339
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	-
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	105,634
AC8105	GNMA II	3.375	516,806	309,745
AB2090	GNMA II	3.500	170,402	-
AB2096	GNMA II	3.500	440,368	218,839
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	72,738
AC7840	GNMA II	3.500	263,537	92,023
AC7867	GNMA II	3.500	214,554	176,268
AC8230	GNMA II	3.500	109,901	90,729
AB2091	GNMA II	3.625	104,163	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	660,134
AR1332	FNMA	2.525	556,974	385,548
AR2975	FNMA	2.525	129,786	-
AR4962	FNMA	2.525	103,315	83,229
AR5594	FNMA	2.525	115,809	94,632
AR5609	FNMA	2.525	167,800	75,319
AR1330	FNMA	2.650	342,989	91,781
AQ2738	FNMA	2.655	1,031,029	121,338
AR1325	FNMA	2.655	549,638	-
AQ2739	FNMA	2.780	867,934	415,928
AR1326	FNMA	2.780	192,952	-
AR1331	FNMA	2.900	130,572	104,036
AR2976	FNMA	2.900	103,779	85,631
AR4961	FNMA	2.900	124,563	82,375
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	-
AR5604	FNMA	2.900	593,089	164,187
AR5610	FNMA	2.900	229,645	189,284
AR1323	FNMA	2.905	186,850	90,937
AR1327	FNMA	2.905	204,049	59,654
AQ2733	FNMA	3.025	531,344	117,099
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	115,825
AP5692	FNMA	3.150	862,184	341,454
AP5695	FNMA	3.150	687,926	-
AQ2731	FNMA	3.150	656,792	325,919
AQ9156	FNMA	3.155	130,613	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AP5696	FNMA	3.275 %	\$ 701,834	\$ 265,281
AQ7531	FNMA	3.400	288,011	239,552
AQ9146	FNMA	3.405	137,542	110,612
AP0105	FNMA	3.650	258,711	109,460
AP1816	FNMA	3.650	163,561	85,319
AP4209	FNMA	3.650	108,617	90,349
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	22,879,964

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8104	GNMA II	2.87500	% \$	4,097,610	\$ 1,404,590
AB2093	GNMA II	3.12500		271,185	-
AC7756	GNMA II	3.12500		637,851	107,623
AB1464	GNMA II	3.12500		1,493,291	453,558
AA0469	GNMA II	3.62500		1,650,089	553,364
799861	GNMA II	3.75000		1,863,656	225,063
Subtotal				10,013,682	2,744,198
MBS Participation Interest (49.9981%)				5,006,651	1,372,047
Total 2013A				<u>\$ 75,000,705</u>	<u>\$ 24,252,011</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	\$ 190,664	\$ 153,580
755600	GNMA II	3.375	583,016	131,950
755615	GNMA II	3.375	201,557	-
755768	GNMA II	3.375	217,084	-
755797	GNMA II	3.375	374,344	300,259
755895	GNMA II	3.375	682,117	293,285
755990	GNMA II	3.375	883,318	238,002
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	319,089
756050	GNMA II	3.375	156,419	58,601
756063	GNMA II	3.375	1,094,096	280,535
756131	GNMA II	3.375	490,644	142,829
756157	GNMA II	3.375	680,155	547,808
760847	GNMA II	3.375	351,385	92,147
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	60,768
761076	GNMA II	3.375	91,131	73,572
761111	GNMA II	3.375	194,748	148,658
761143	GNMA II	3.375	220,840	-
761236	GNMA II	3.375	102,455	82,535
761260	GNMA II	3.375	239,177	-
761416	GNMA II	3.375	132,259	-
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	72,218
768925	GNMA II	3.375	98,075	-
755341	GNMA II	3.500	206,186	166,851
755355	GNMA II	3.500	443,801	137,701
755419	GNMA II	3.500	139,278	64,730
755460	GNMA II	3.500	219,064	59,980

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 294,704
755538	GNMA II	3.500	310,535	168,853
755563	GNMA II	3.500	494,649	146,059
755601	GNMA II	3.500	951,636	235,386
755616	GNMA II	3.500	175,641	83,303
755713	GNMA II	3.500	1,092,841	270,202
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	198,526
755883	GNMA II	3.500	661,300	136,095
755896	GNMA II	3.500	227,497	-
755991	GNMA II	3.500	967,358	407,627
756005	GNMA II	3.500	147,799	114,559
756015	GNMA II	3.500	522,170	69,446
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	170,601
756132	GNMA II	3.500	209,138	110,440
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	-
760928	GNMA II	3.500	328,041	108,144
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	291,392
761112	GNMA II	3.500	197,993	35,249
761144	GNMA II	3.500	316,290	-
761237	GNMA II	3.500	233,870	64,635
761305	GNMA II	3.500	123,255	-
761336	GNMA II	3.500	120,372	-
768511	GNMA II	3.500	165,073	64,412
768538	GNMA II	3.500	146,900	118,016
768870	GNMA II	3.500	193,097	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ -
755992	GNMA II	3.625	444,065	172,655
756016	GNMA II	3.625	177,788	70,959
756052	GNMA II	3.625	269,988	-
756065	GNMA II	3.625	1,236,671	267,054
756133	GNMA II	3.625	287,064	105,262
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	33,408
760849	GNMA II	3.625	392,093	-
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	46,175
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	-
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	-
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	56,011
755993	GNMA II	3.750	196,349	67,158
756066	GNMA II	3.750	105,036	81,639
756134	GNMA II	3.750	107,069	80,548
756160	GNMA II	3.750	586,560	-
760850	GNMA II	3.750	393,701	132,484
760920	GNMA II	3.750	323,138	113,549
760929	GNMA II	3.750	292,906	-
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 140,763
761079	GNMA II	3.750	80,472	65,757
761145	GNMA II	3.750	149,820	-
761262	GNMA II	3.750	201,691	-
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	-
755539	GNMA II	3.875	319,706	133,172
755602	GNMA II	3.875	501,994	-
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	-
755898	GNMA II	3.875	131,841	-
755994	GNMA II	3.875	475,935	188,525
756006	GNMA II	3.875	399,955	-
756053	GNMA II	3.875	298,768	241,901
756067	GNMA II	3.875	313,067	111,990
756135	GNMA II	3.875	251,761	111,804
760756	GNMA II	3.875	762,909	207,126
760851	GNMA II	3.875	584,815	103,355
760984	GNMA II	3.875	343,138	208,742
761019	GNMA II	3.875	352,583	67,639
761080	GNMA II	3.875	276,114	-
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	-
761270	GNMA II	3.875	317,808	55,204
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	-
761449	GNMA II	3.875	61,746	-
761546	GNMA II	3.875	120,118	98,119
768509	GNMA II	3.875	163,933	115,032

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ -
768926	GNMA II	3.875	127,523	-
769042	GNMA II	3.875	582,376	183,341
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	143,053
747451	GNMA II	4.000	150,712	-
747504	GNMA II	4.000	587,937	187,538
747571	GNMA II	4.000	108,513	-
751257	GNMA II	4.000	786,190	-
755306	GNMA II	4.000	578,906	150,351
755342	GNMA II	4.000	700,305	-
755356	GNMA II	4.000	650,136	148,956
755393	GNMA II	4.000	340,160	69,791
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	78,668
755540	GNMA II	4.000	673,061	152,683
761338	GNMA II	4.000	410,552	78,658
761418	GNMA II	4.000	1,140,908	96,781
761450	GNMA II	4.000	497,923	205,272
761475	GNMA II	4.000	1,112,967	101,044
761529	GNMA II	4.000	108,205	-
761547	GNMA II	4.000	217,841	65,164
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	101,511
761685	GNMA II	4.000	187,905	69,012
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	-
768539	GNMA II	4.000	432,483	64,486

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ -
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	-
768837	GNMA II	4.000	116,942	93,035
768872	GNMA II	4.000	348,253	55,580
768927	GNMA II	4.000	307,248	62,397
768949	GNMA II	4.000	284,573	-
768966	GNMA II	4.000	362,884	-
747343	GNMA II	4.125	283,263	64,902
747435	GNMA II	4.125	436,091	107,110
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	-
755307	GNMA II	4.125	122,355	-
755618	GNMA II	4.125	145,104	-
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	-
760853	GNMA II	4.125	262,408	-
760922	GNMA II	4.125	288,143	-
760932	GNMA II	4.125	67,131	51,830
760986	GNMA II	4.125	126,520	-
760993	GNMA II	4.125	55,349	42,570
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	56,672
761476	GNMA II	4.125	216,467	64,518
761628	GNMA II	4.125	139,159	-
761686	GNMA II	4.125	48,528	-
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ -
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	93,943
768806	GNMA II	4.125	361,691	122,817
768838	GNMA II	4.125	123,622	-
768873	GNMA II	4.125	199,336	164,534
768928	GNMA II	4.125	298,689	48,811
768967	GNMA II	4.125	213,955	102,554
761687	GNMA II	4.250	1,512,069	286,066
761689	GNMA II	4.250	462,206	-
768514	GNMA II	4.250	999,965	84,122
768525	GNMA II	4.250	1,706,405	279,480
768554	GNMA II	4.250	2,312,021	218,641
768678	GNMA II	4.250	1,545,731	159,617
768807	GNMA II	4.250	611,197	-
768839	GNMA II	4.250	188,512	-
755309	GNMA II	4.375	110,957	90,596
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	-
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	-
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	-
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ 127,296
751166	GNMA II	4.625	102,030	-
755607	GNMA II	4.625	138,714	115,083
755620	GNMA II	4.625	149,267	-
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	104,188
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	-
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	-
755999	GNMA II	4.750	130,459	108,477
756019	GNMA II	4.750	114,710	-
761269	GNMA II	4.750	219,798	-
761276	GNMA II	4.750	177,486	-
761294	GNMA II	4.750	309,590	180,341
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	62,138
768843	GNMA II	4.750	379,983	68,100
751168	GNMA II	4.875	131,291	108,267
755344	GNMA II	4.875	142,886	-
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	171,989
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	79,917
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	127,432
AH5528	FNMA	3.950	118,420	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ -
AH5491	FNMA	4.000	61,608	49,562
AH8221	FNMA	4.000	20,678	-
AH9124	FNMA	4.000	91,452	75,392
AE6282	FNMA	4.125	21,651	14,703
AH6671	FNMA	4.125	101,162	83,998
AH8230	FNMA	4.125	48,546	-
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	-
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	101,141
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	88,187
AH0181	FNMA	4.625	101,448	-
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	91,839
AH8223	FNMA	4.750	89,403	74,758
AH0197	FNMA	5.000	79,065	66,635
Subtotal			72,372,120	15,634,331

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755603	GNMA II	4.000 %	\$ 356,122	\$ 108,495
755617	GNMA II	4.000	785,901	61,052
755756	GNMA II	4.000	231,947	89,586
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	110,890
755899	GNMA II	4.000	575,483	60,672
755995	GNMA II	4.000	479,284	232,729
756017	GNMA II	4.000	168,915	-
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	53,557
760757	GNMA II	4.000	367,422	-
760852	GNMA II	4.000	985,381	132,626
760921	GNMA II	4.000	775,593	162,342
760931	GNMA II	4.000	682,308	248,704
760985	GNMA II	4.000	959,836	310,186
760992	GNMA II	4.000	613,389	78,367
761020	GNMA II	4.000	496,632	134,967
735381	GNMA II	4.250	156,776	-
735436	GNMA II	4.250	567,406	-
735538	GNMA II	4.250	369,287	96,443
747574	GNMA II	4.250	2,867,880	690,235
751067	GNMA II	4.250	375,493	95,351
751144	GNMA II	4.250	1,006,904	168,154
751259	GNMA II	4.250	195,664	-
755189	GNMA II	4.250	85,436	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755212	GNMA II	4.250 %	\$ 267,219	\$ 114,016
755235	GNMA II	4.250	363,597	215,061
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	137,441
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	83,762
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	80,756
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	-
751103	GNMA II	4.500	1,061,241	258,778
751145	GNMA II	4.500	1,072,746	384,541
751165	GNMA II	4.500	705,200	176,960
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	-
751272	GNMA II	4.500	358,970	103,638
755190	GNMA II	4.500	281,608	-
755213	GNMA II	4.500	406,397	71,508
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	82,576
755310	GNMA II	4.500	696,577	197,593
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	-
755395	GNMA II	4.500	215,308	84,599

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	75,277
755567	GNMA II	4.500	117,741	97,753
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	-
755772	GNMA II	4.500	111,072	-
755803	GNMA II	4.500	191,019	-
755901	GNMA II	4.500	320,185	-
760761	GNMA II	4.500	339,177	81,678
760856	GNMA II	4.500	150,076	125,062
760924	GNMA II	4.500	242,799	79,251
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	76,070
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	5,360,676
MBS Participation Interest (50%)			12,776,395	2,680,338
Total 2013B			<u>\$ 85,148,515</u>	<u>\$ 18,314,669</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 1,007,826
AC8348	GNMA II	2.875	1,913,251	660,854
AC8373	GNMA II	2.875	2,146,050	476,343
AC8398	GNMA II	2.875	2,215,819	670,719
AD7551	GNMA II	2.875	3,175,581	814,163
AE9847	GNMA II	2.875	10,630,852	2,973,303
AB2232	GNMA II	3.000	84,000	-
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	20,447
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	53,625
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	-
AT4630	FNMA	2.775	210,335	-
Subtotal			24,145,726	6,677,279

**Homeownership Finance Bond Resolution
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2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 248,481
AC8233	GNMA II	2.875	301,279	239,806
AC8307	GNMA II	2.875	1,846,536	501,153
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	175,240
AD7203	GNMA II	2.875	782,422	319,518
AD7206	GNMA II	2.875	164,941	53,706
AD7308	GNMA II	2.875	624,792	201,813
AD7325	GNMA II	2.875	740,110	372,543
AD7330	GNMA II	2.875	171,991	141,160
AD7414	GNMA II	2.875	1,175,447	235,607
AD7483	GNMA II	2.875	1,515,476	779,271
AD7523	GNMA II	2.875	1,693,438	777,462
AB2189	GNMA II	3.000	309,432	86,522
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	106,495
AD7331	GNMA II	3.000	107,285	88,052
AC8232	GNMA II	3.125	120,991	-
AD7205	GNMA II	3.125	110,891	-
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	109,114
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	392,590
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
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2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 456,595
AC8521	GNMA II	2.500	281,308	97,038
AD7201	GNMA II	2.500	1,146,241	309,363
AD7306	GNMA II	2.500	528,762	276,516
AD7309	GNMA II	2.500	110,433	-
AD7322	GNMA II	2.500	884,732	436,046
AD7328	GNMA II	2.500	94,607	-
AD7411	GNMA II	2.500	1,324,919	323,153
AD7520	GNMA II	2.500	144,206	-
AD7323	GNMA II	2.625	152,254	-
AD7412	GNMA II	2.625	487,240	195,173
AD7481	GNMA II	2.625	1,315,697	373,313
AD7521	GNMA II	2.625	973,807	394,083
AD7525	GNMA II	2.625	199,960	157,781
AD7549	GNMA II	2.625	1,253,675	561,970
AC8103	GNMA II	2.750	54,282	44,412
AC8347	GNMA II	2.750	465,500	152,349
AC8397	GNMA II	2.750	533,047	-
AC7907	GNMA II	2.875	333,360	62,950
AC8150	GNMA II	2.875	261,715	214,703
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	8,883,978
MBS Participation Interest (50.0009%)			12,855,497	4,442,069
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 11,119,348</u>

**Homeownership Finance Bond Resolution
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2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 394,125
AH2682	GNMA II	3.500		4,052,612	611,175
AH2643	GNMA II	4.000		5,008,472	354,991
AH2683	GNMA II	4.000		6,919,870	653,907
AV8370	FNMA	4.000		1,934,304	285,549
AV8372	FNMA	4.000		109,895	96,766
AV8375	FNMA	4.000		1,585,156	101,219
AV8380	FNMA	4.000		1,221,870	204,591
AW1960	FNMA	4.000		1,091,507	410,894
AW3992	FNMA	4.000		1,575,491	488,313
AW5592	FNMA	4.000		2,329,005	565,874
AW5731	FNMA	4.000		2,636,661	473,685
AW7334	FNMA	4.000		2,872,936	836,026
AV8376	FNMA	4.500		1,084,687	605,713
AV8381	FNMA	4.500		267,332	-
AV8383	FNMA	4.500		1,344,870	277,502
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	95,894
AW5593	FNMA	4.500		139,164	-
AW5732	FNMA	4.500		150,718	-
AW7335	FNMA	4.500		311,261	263,707
AW5727	FNMA	5.000		626,697	156,197
Total 2014A				<u>\$ 38,526,927</u>	<u>\$ 6,876,127</u>

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2014BC

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>		<u>Principal Amount Outstanding</u>
AH2641	GNMA II	2.500	%	\$ 168,417	\$ -
AI4062	GNMA II	3.500		2,016,229	592,157
AI4123	GNMA II	3.500		7,348,206	2,040,459
AI4075	GNMA II	4.000		6,251,098	2,200,739
AI4124	GNMA II	4.000		8,017,473	2,018,156
AV8377	FNMA	4.000		229,168	-
AV9665	FNMA	4.000		401,001	122,802
AW5736	FNMA	4.000		3,396,805	689,960
AW9563	FNMA	4.000		3,698,430	1,528,289
AW9564	FNMA	4.500		1,004,504	289,795
Total 2014BC				<u>\$ 32,531,332</u>	<u>\$ 9,482,356</u>

**Homeownership Finance Bond Resolution
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2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$ 3,267,798
AI4177	GNMA II	4.000		5,479,378	1,268,640
AI4704	GNMA II	4.000		735,196	253,248
AW2207	FNMA	4.000		85,478	75,534
AW5737	FNMA	4.000		142,729	-
AW5740	FNMA	4.000		3,686,129	584,019
AW5741	FNMA	4.000		311,041	-
AW7336	FNMA	4.000		309,172	273,250
AW9565	FNMA	4.000		497,994	182,764
AX1587	FNMA	4.000		5,288,486	1,293,570
AX5957	FNMA	4.000		6,014,025	2,655,913
AW5595	FNMA	4.500		200,627	-
AW5728	FNMA	4.500		437,726	-
AX2656	FNMA	4.500		346,827	-
Total 2014D				<u>\$ 39,934,464</u>	<u>\$ 9,854,737</u>

**Homeownership Finance Bond Resolution
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2015A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500	% \$	18,481,703	\$ 7,718,706
AH2040	GNMA II	4.000		844,997	103,995
AI4126	GNMA II	4.000		576,340	-
AW5733	FNMA	4.000		171,975	-
AX1589	FNMA	4.000		234,034	-
AX2655	FNMA	4.000		6,720,434	2,319,589
AX3828	FNMA	4.000		4,562,724	1,906,581
AX3832	FNMA	4.000		2,080,415	872,376
AX8551	FNMA	4.000		9,693,845	3,554,150
AY0378	FNMA	4.000		8,619,916	3,239,569
AY1974	FNMA	4.000		7,051,730	2,843,397
AX1588	FNMA	4.500		348,274	-
AX1590	FNMA	4.500		546,912	-
AX5958	FNMA	4.500		79,853	60,180
Total 2015A				<u>\$ 60,013,153</u>	<u>\$ 22,618,543</u>

**Homeownership Finance Bond Resolution
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2015B

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 4,670,712
AK6913	GNMA II	3.500		10,777,884	3,128,675
AK6444	GNMA II	4.000		131,857	-
AW5745	FNMA	3.500		225,584	201,394
AX1586	FNMA	3.500		86,251	75,317
AX2654	FNMA	3.500		843,020	233,839
AX3822	FNMA	3.500		1,217,548	450,287
AX3827	FNMA	3.500		999,452	468,167
AX5956	FNMA	3.500		943,360	114,802
AY0377	FNMA	3.500		870,107	287,879
AY0379	FNMA	3.500		103,512	-
AY4398	FNMA	3.500		3,491,566	1,662,726
AY5077	FNMA	3.500		4,541,566	960,795
AX3819	FNMA	4.000		4,290,651	1,437,186
AX3823	FNMA	4.000		6,186,069	2,296,062
AX3837	FNMA	4.000		527,583	134,716
AY4399	FNMA	4.000		2,917,001	1,174,403
Subtotal				52,323,587	17,296,960

**Homeownership Finance Bond Resolution
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2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX8124	FNMA	3.500 %	\$ 2,206,586	\$ 1,122,286
AI4766	GNMA II	3.000	226,721	-
AH2598	GNMA II	3.500	178,836	-
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	265,319
AI4125	GNMA II	3.500	133,278	-
AH1965	GNMA II	4.000	621,071	114,285
AH2599	GNMA II	4.000	372,689	101,173
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	1,603,063
MBS Participation Interest (49.8850%)			2,206,585	799,688
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 18,096,648</u>

**Homeownership Finance Bond Resolution
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2015C

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AK6398	GNMA II	3.000	% \$	2,635,387	\$ 910,794
AK6982	GNMA II	3.500		9,014,821	2,069,322
AK7034	GNMA II	3.500		2,824,727	740,384
AH2685	GNMA II	4.000		159,914	-
AI4706	GNMA II	4.000		67,187	-
AX3831	FNMA	3.500		3,231,374	1,151,271
AX3833	FNMA	3.500		441,235	-
AX5959	FNMA	3.500		394,891	82,370
AX8553	FNMA	3.500		153,591	-
AY1973	FNMA	3.500		1,573,539	190,582
AY1975	FNMA	3.500		191,692	152,431
AY5079	FNMA	3.500		2,741,721	878,774
AY6558	FNMA	3.500		2,526,860	828,046
AY9492	FNMA	3.500		6,229,314	2,318,007
AW3994	FNMA	4.000		122,104	107,953
AX3820	FNMA	4.000		475,526	112,140
AX3824	FNMA	4.000		404,363	-
AX3834	FNMA	4.000		93,469	-
AX5960	FNMA	4.000		913,039	305,227
AY4401	FNMA	4.000		113,604	-
AY6559	FNMA	4.000		3,203,831	1,336,952
AY9493	FNMA	4.000		488,884	157,616
Subtotal				38,001,074	11,341,869

**Homeownership Finance Bond Resolution
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2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX3836	FNMA	3.500	%	\$ 2,224,511	\$ 952,942
AI4924	GNMA II	3.500		25,651,238	7,882,983
Subtotal				27,875,749	8,835,925
MBS Participation Interest (7.9801%)				2,224,513	705,116
Total 2015C				<u>\$ 40,225,587</u>	<u>\$ 12,046,984</u>

**Homeownership Finance Bond Resolution
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2015D

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 3,676,205
AO8642	GNMA I	3.500	7,460,325	3,654,419
AO8643	GNMA I	3.500	6,710,259	2,394,341
AX2657	FNMA	3.500	63,803	50,899
AY5076	FNMA	3.500	284,384	139,284
AY5087	FNMA	3.500	173,617	157,120
AY5088	FNMA	3.500	4,672,395	1,889,532
AY5093	FNMA	3.500	3,694,951	1,617,667
AZ3888	FNMA	3.500	4,051,012	1,719,226
AZ3889	FNMA	3.500	360,837	207,763
AZ8208	FNMA	3.500	8,173,920	3,690,001
AZ8210	FNMA	3.500	231,322	88,978
AY5089	FNMA	4.000	238,510	82,666
AY5094	FNMA	4.000	853,154	254,581
AZ8209	FNMA	4.000	262,933	-
Subtotal			48,263,694	19,622,683

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2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AY5084	FNMA	3.500 %	\$ 362,410	\$ -
AY5086	FNMA	3.500	3,739,337	1,003,341
AM8554	GNMA II	3.500	3,794,512	519,315
AM8556	GNMA II	3.500	306,712	136,160
Subtotal			8,202,970	1,658,817
MBS Participation Interest (50.0032%)			4,101,747	829,461
Total 2015D			<u>\$ 52,365,441</u>	<u>\$ 20,452,145</u>

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2016A

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AO8640	GNMA I	3.000	% \$	3,990,676	\$ 1,842,249
AO9110	GNMA I	3.000		1,046,947	234,267
AO9364	GNMA I	3.000		1,478,266	700,396
AM9032	GNMA II	3.500		563,431	369,100
AM9033	GNMA II	3.500		449,564	109,363
AO9111	GNMA II	3.500		6,757,333	2,260,878
AO9112	GNMA II	3.500		6,621,374	2,905,932
AO9113	GNMA II	3.500		6,895,562	3,959,143
AO9114	GNMA II	3.500		3,934,518	1,638,731
AO9115	GNMA I	3.500		7,060,007	2,689,831
AO9116	GNMA I	3.500		6,875,331	1,600,294
AO9365	GNMA II	3.500		5,855,619	2,169,966
AO9366	GNMA II	3.500		5,518,934	2,284,593
AO9367	GNMA II	3.500		6,401,514	2,373,987
AO9368	GNMA II	3.500		6,278,080	1,645,757
AY9494	FNMA	3.500		431,415	156,309
AZ1659	FNMA	3.500		372,460	56,250
BA0628	FNMA	3.500		2,322,271	1,130,624
BA6219	FNMA	3.500		6,511,109	3,729,390
BA6222	FNMA	3.500		286,712	132,213
BA6324	FNMA	3.500		4,293,011	2,236,187
BA0629	FNMA	4.000		1,154,638	175,165
BA6220	FNMA	4.000		3,775,747	1,704,675
BA6325	FNMA	4.000		172,478	156,246
Subtotal				89,046,999	36,261,547

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2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4769	GNMA II	3.500	%	\$ 2,575,665	\$ 983,403
A08783	GNMA II	3.500		485,760	148,951
AO9369	GNMA I	3.500		5,165,142	1,332,698
AM8978	GNMA II	3.500		362,644	186,559
AO8641	GNMA II	3.500		7,879,767	2,566,061
Subtotal				16,468,978	5,217,671
MBS Participation Interest (49.9519%)				8,226,568	2,606,326
Total 2016A				<u>\$ 97,273,566</u>	<u>\$ 38,867,873</u>

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2016B

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AM8974	GNMA II	3.500 %	\$ 13,008,349	\$ 4,442,540
AM8977	GNMA II	3.500	455,373	275,085
AM9031	GNMA II	3.500	488,644	234,869
AO8784	GNMA II	3.500	477,805	102,089
AO9119	GNMA II	3.500	469,096	274,463
AO9435	GNMA II	3.500	5,186,845	2,107,803
AO9436	GNMA II	3.500	5,349,585	2,264,915
AO9437	GNMA II	3.500	1,382,821	896,301
AO9497	GNMA II	3.500	7,436,750	3,397,659
AO9498	GNMA I	3.500	1,452,562	732,086
AY5091	FNMA	3.500	618,849	276,964
BA0632	FNMA	3.500	3,292,387	1,561,883
BA6221	FNMA	3.500	428,395	386,243
BA6326	FNMA	3.500	402,510	355,102
BA7205	FNMA	3.500	4,016,589	2,171,487
BA7645	FNMA	3.500	2,836,741	1,297,930
BA0631	FNMA	4.000	149,623	-
BA0639	FNMA	4.000	136,349	124,843
BA7206	FNMA	4.000	1,327,012	650,301
BA7646	FNMA	4.000	556,012	398,549
BA7647	FNMA	4.000	186,092	168,954
BC4084	FNMA	4.000	168,337	-
Subtotal			49,826,727	22,120,066

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2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BA0640	FNMA	3.500 %	\$ 848,267	\$ 596,880
BA0638	FNMA	4.000	105,339	89,925
BA6223	FNMA	4.000	190,469	172,764
BA0624	FNMA	4.000	1,136,701	674,629
Subtotal			2,280,776	1,534,198
MBS Participation Interest (50.1617%)			1,144,076	769,580
Total 2016B			<u>\$ 50,970,803</u>	<u>\$ 22,889,646</u>

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2016CD

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0806	GNMA II	3.000	% \$	6,235,433	\$ 2,431,314
AR0807	GNMA I	3.000		6,091,655	2,703,895
AR0808	GNMA I	3.000		6,421,645	2,928,077
AT7486	GNMA I	3.000		5,915,398	2,245,386
AT7487	GNMA I	3.000		5,872,999	2,845,306
AT7488	GNMA I	3.000		5,525,222	2,404,055
AT7489	GNMA II	3.000		3,790,956	1,667,187
AT7490	GNMA II	3.000		3,813,006	1,760,471
AR0809	GNMA II	3.500		4,386,710	1,766,709
AT7491	GNMA II	3.500		1,952,671	1,435,657
BC4093	FNMA	3.500		2,089,885	586,566
BC6966	FNMA	3.500		497,271	452,149
BC9424	FNMA	3.500		5,177,923	1,819,971
BD0338	FNMA	3.500		5,380,170	3,180,248
BC4094	FNMA	4.000		813,474	299,837
BC6967	FNMA	4.000		131,841	119,055
BC9425	FNMA	4.000		994,809	505,440
BD0339	FNMA	4.000		820,475	446,143
Subtotal				65,911,542	29,597,468

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BC4092	FNMA	3.000	%	\$ 296,775	\$ 70,797
BC9423	FNMA	3.000		276,525	90,726
BC4085	FNMA	3.500		1,473,617	853,244
BC4097	FNMA	3.500		2,820,746	1,168,618
Subtotal				4,867,662	2,183,386
MBS Participation Interest (75.004%)				3,650,941	1,637,627

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities
(50.0081% of the principal payments and 100% of the interest payments paid
to 2016C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$ 1,165,477
Subtotal				2,433,041	1,165,477
MBS Participation Interest (50.0081%)				1,216,717	582,833
2016CD Total				<u>\$ 70,779,200</u>	<u>\$ 31,817,927</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016EF

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7605	GNMA I	3.000 %	\$ 6,139,115	\$ 2,755,918
AT7606	GNMA I	3.000	10,623,350	5,375,605
AT7607	GNMA II	3.000	4,745,996	2,310,911
AT7711	GNMA I	3.000	6,643,976	2,919,489
AT7712	GNMA I	3.000	6,493,264	2,486,865
AT7713	GNMA I	3.000	10,344,573	4,332,110
AT7714	GNMA II	3.000	2,719,049	1,833,300
AO9117	GNMA II	3.500	673,618	164,116
AO9370	GNMA II	3.500	658,896	429,709
AO9373	GNMA II	3.500	524,835	-
AT7608	GNMA II	3.500	1,142,932	900,043
AT7715	GNMA II	3.500	148,340	-
BC4102	FNMA	3.000	132,641	-
BD2358	FNMA	3.000	963,209	264,165
BD5187	FNMA	3.000	300,717	272,375
BC4103	FNMA	3.500	2,757,420	591,852
BD2359	FNMA	3.500	2,857,856	1,624,177
BD2360	FNMA	3.500	4,652,624	1,931,987
BD5215	FNMA	3.500	5,924,527	3,135,383
BD5922	FNMA	3.500	2,140,580	1,457,417
BD7769	FNMA	3.500	5,755,731	3,172,483
BD0341	FNMA	4.000	172,428	-
BD5217	FNMA	4.000	830,218	144,031
BD5220	FNMA	4.000	246,612	60,852
BD5917	FNMA	4.000	134,410	123,563
BD7771	FNMA	4.000	170,110	156,546
Subtotal			77,897,026	36,442,896

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>		<u>Principal Amount Outstanding</u>
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$	3,590,144
BD2362	FNMA	3.000		220,994		201,157
BD5918	FNMA	3.500		265,962		245,242
BC4100	FNMA	4.000		199,298		181,968
Subtotal				7,389,244		4,218,511
MBS Participation Interest (82.5%)				6,096,126		3,480,271

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.9834% of the principal payments and 100% of the interest payments paid
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BA2500	FNMA	3.500	%	\$ 2,212,034	\$ 910,642
BA0622	FNMA	4.000		375,062	158,738
Subtotal				2,587,096	1,069,380
MBS Participation Interest (49.9834%)				1,293,118	534,513

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000 %	\$ 935,394	\$ 318,295
BD7768	FNMA	3.000	3,350,804	2,114,282
BC4099	FNMA	3.500	3,002,514	1,064,918
BC5180	FNMA	3.500	137,186	125,729
BC9426	FNMA	3.500	182,077	166,538
BD5216	FNMA	3.500	3,670,214	2,649,293
BD7770	FNMA	3.500	3,826,556	1,989,396
BD2361	FNMA	4.000	1,021,873	432,102
Subtotal			16,126,618	8,860,552
MBS Participation Interest (82.5%)			13,304,460	7,309,955

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.999% of the principal payments and 100% of the interest payments paid
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0746	GNMA I	3.000	%	\$ 3,272,028	\$ 1,184,534
BC5191	FNMA	3.500		2,048,514	899,129
BC5179	FNMA	4.000		323,883	296,930
Subtotal				5,644,425	2,380,593
MBS Participation Interest (49.999%)				2,822,156	1,190,273
2016EF Total				<u>\$ 101,412,887</u>	<u>\$ 48,957,909</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8142	GNMA II	2.500 %	\$ 98,359	\$ 88,874
AT8144	GNMA I	3.000	7,445,126	4,043,218
AT8145	GNMA I	3.000	7,814,014	3,211,832
AT8146	GNMA II	3.000	5,177,530	3,160,930
AT8147	GNMA II	3.000	7,639,610	3,988,699
A08785	GNMA II	3.500	428,086	238,592
AT8148	GNMA II	3.500	251,449	127,593
B32212	FHLMC	3.000	791,557	551,222
B32211	FHLMC	3.500	194,394	177,735
Q43235	FHLMC	3.500	1,076,206	623,219
BD5218	FNMA	3.000	251,474	229,095
BD5928	FNMA	3.000	1,222,494	782,346
BC4098	FNMA	3.500	495,912	176,073
BD5929	FNMA	3.500	1,684,224	909,837
BD7774	FNMA	3.500	265,392	115,057
BE0292	FNMA	3.500	4,816,617	2,850,429
BE0293	FNMA	4.000	345,734	214,869
Subtotal			\$ 39,998,180	\$ 21,489,619

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid to 2016G and 100% of the interest payments paid to 2016GH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8143	GNMA I	3.000	% \$ 5,334,500	\$ 3,391,942
B32197	FHLMC	3.000	282,833	256,485
BE0291	FNMA	3.000	5,134,247	2,564,727
BD5924	FNMA	3.500	363,030	181,102
Subtotal			11,114,610	6,394,256
MBS Participation Interest (79.945%)			8,885,575	5,111,888

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(50.0086% of the principal payments and 100% of the interest payments paid
to 2016G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0748	GNMA II	3.000	%	\$ 3,630,340	\$ 1,696,199
BC6965	FNMA	4.000		826,966	80,254
Subtotal				4,457,306	1,776,453
MBS Participation Interest (50.0086%)				2,229,036	888,379
2016 GH Total				<u>\$ 51,112,791</u>	<u>\$ 27,489,887</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500 %	\$ 144,779	\$ -
AT8284	GNMA I	3.000	11,522,185	4,878,957
AT8288	GNMA II	3.000	577,887	374,756
AT8289	GNMA II	3.000	506,988	323,641
AT8395	GNMA II	3.000	407,588	369,862
AR0655	GNMA II	3.500	553,034	158,802
AX5790	GNMA II	3.500	168,649	155,062
AX5911	GNMA II	3.500	3,415,809	1,896,149
B32219	FHLMC	3.000	927,028	119,420
B32220	FHLMC	3.500	93,230	-
BD5934	FNMA	3.000	325,940	159,460
BD5936	FNMA	3.000	3,332,448	1,237,608
BD5938	FNMA	3.000	308,216	124,309
BC4101	FNMA	3.500	316,509	129,013
BD5925	FNMA	3.500	367,395	178,425
BE4465	FNMA	3.500	345,287	315,480
BE4717	FNMA	3.500	4,351,206	2,467,265
BE6510	FNMA	4.000	217,674	202,130
Subtotal			27,881,852	13,090,339

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid
to 2017B and 100% of the interest payments paid to 2017AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5910	GNMA I	3.000	% \$	7,603,441	\$ 3,173,250
BD5941	FNMA	3.000		1,656,405	1,350,808
BE6508	FNMA	3.000		8,329,390	5,591,854
BE6509	FNMA	3.500		4,266,225	2,436,879
BA0626	FNMA	4.000		195,342	-
Subtotal				22,050,803	12,552,791
MBS Participation Interest (75.0%)				16,538,102	9,414,593

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0649	GNMA II	3.500	% \$	4,640,734	\$ 1,659,264
AR0754	GNMA I	3.500		1,654,732	805,423
BC4089	FNMA	4.000		1,338,492	681,579
Subtotal				7,633,958	3,146,266
MBS Participation Interest (49.995%)				3,816,597	1,572,976

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BE4463	FNMA	3.500	%	\$ 3,392,549	\$ 1,553,411
Subtotal				3,392,549	1,553,411
MBS Participation Interest (49.995%)				1,696,105	776,628
2017 AB Total				<u>\$ 49,932,657</u>	<u>\$ 24,854,536</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT7494	GNMA II	3.000 %	\$ 561,032	\$ 508,165
AT7718	GNMA II	3.000	415,345	-
AT8150	GNMA II	3.000	510,713	463,141
AX5909	GNMA II	3.000	8,609,780	5,331,230
AX5987	GNMA II	3.000	2,989,209	792,793
AO9374	GNMA II	3.500	657,740	409,207
AR0757	GNMA II	3.500	606,676	273,029
AX5988	GNMA I	3.500	5,914,919	2,253,905
B32221	FHLMC	3.000	256,460	235,628
Q46252	FHLMC	3.500	1,017,384	565,010
BD5923	FNMA	3.000	165,658	-
BE1720	FNMA	3.500	425,914	386,771
BE4718	FNMA	3.500	340,067	158,077
BE4721	FNMA	3.500	2,099,288	1,474,691
BE4722	FNMA	4.000	1,068,068	433,586
BE7858	FNMA	4.000	1,476,682	539,697
Subtotal			27,114,934	13,824,930

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid to 2017D and 100% of the interest payments paid to 2017CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5908	GNMA II	2.500 %	\$ 122,023	\$ 111,078
AT8149	GNMA II	3.000	322,685	295,016
AX5793	GNMA II	3.000	465,572	296,866
AX5986	GNMA I	3.000	3,732,410	1,752,070
AO9501	GNMA II	3.500	448,599	-
AT7498	GNMA II	3.500	92,943	85,285
AX5915	GNMA II	3.500	520,800	309,295
AX5989	GNMA II	3.500	4,873,647	2,110,204
AX5990	GNMA II	4.000	1,364,441	780,933
B32222	FHLMC	4.000	113,706	105,895
BE4720	FNMA	3.000	649,691	479,497
BE6512	FNMA	3.000	395,064	364,425
BE7856	FNMA	3.000	958,379	876,774
BE7857	FNMA	3.500	6,632,991	4,400,400
Subtotal			20,692,948	11,967,738
MBS Participation Interest (75.0%)			15,519,711	8,975,804

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid to 2017C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8283	GNMA II	3.000	%	\$ 9,887,532	\$ 5,862,919
B32216	FHLMC	3.500		458,940	414,546
Subtotal				10,346,472	6,277,465
MBS Participation Interest (50.0%)				5,173,236	3,138,733
2017 CD Total				<u>\$ 47,807,881</u>	<u>\$ 25,939,466</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AR0810	GNMA I	3.000 %	\$ 1,144,856	\$ 443,002
AO9121	GNMA II	3.500	764,444	351,704
AX6117	GNMA I	3.500	6,802,396	2,841,530
AX6118	GNMA II	3.500	5,317,901	1,932,847
AX6207	GNMA I	3.500	7,160,776	3,269,453
AX6208	GNMA II	3.500	4,092,714	2,296,109
AX6209	GNMA II	4.000	1,229,230	681,224
B32224	FHLMC	3.000	428,408	392,823
B32225	FHLMC	3.500	320,791	151,323
B32231	FHLMC	3.500	207,408	-
B32198	FHLMC	4.000	165,199	153,346
B32226	FHLMC	4.000	481,800	339,631
B32230	FHLMC	4.000	1,130,932	379,162
BE4729	FNMA	3.000	102,592	92,814
BE9277	FNMA	3.000	463,880	343,788
BH0317	FNMA	3.000	412,935	325,652
BA7207	FNMA	3.500	220,416	94,111
BC4090	FNMA	3.500	347,525	182,537
BE4723	FNMA	3.500	284,909	264,122
BE4725	FNMA	3.500	1,094,519	861,329
BE4730	FNMA	3.500	1,534,388	975,542
BE9278	FNMA	3.500	1,625,060	694,332
BE9279	FNMA	3.500	1,492,190	629,169
BE4727	FNMA	4.000	816,431	171,948
BE4731	FNMA	4.000	1,620,979	516,976
BE7862	FNMA	4.000	215,980	197,006
BE9280	FNMA	4.000	2,071,216	1,538,412
BE9281	FNMA	4.000	1,862,854	397,932
BH0319	FNMA	4.000	1,983,534	1,003,883
BH0320	FNMA	4.000	1,792,507	1,064,516
BH0321	FNMA	4.000	3,713,609	1,934,627
BE9282	FNMA	4.500	204,253	191,460
Subtotal			51,106,630	24,712,306

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(33.5% of the principal payments paid to 2017E, 33% of the principal payments paid
to 2017F and 100% of the interest payments paid to 2017EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5794	GNMA II	3.000 %	\$ 655,497	\$ -
AX6116	GNMA II	3.000	1,707,090	819,972
AX6120	GNMA II	3.000	112,066	103,109
AX6206	GNMA II	3.000	212,943	195,690
AO9439	GNMA II	3.500	529,841	159,994
AX6119	GNMA II	4.000	892,247	-
AX6124	GNMA II	4.000	196,802	183,145
BE6511	FNMA	3.000	324,596	194,666
BH0318	FNMA	3.500	1,335,630	608,110
BE4726	FNMA	4.000	1,382,950	972,131
BE9284	FNMA	4.000	175,450	-
Subtotal			7,525,112	3,236,817
MBS Participation Interest (66.5%)			5,004,199	2,152,484

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017E and 100% of the interest payments paid to 2017EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5789	GNMA I	3.000	%	\$ 5,041,826	\$ 2,216,803
Subtotal				5,041,826	2,216,803
MBS Participation Interest (50.0%)				2,520,913	1,108,401
2017 EF Total				<u>\$ 58,631,743</u>	<u>\$ 27,973,191</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2017GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7492	GNMA I	3.000	% \$	1,631,288	\$ 1,228,778
AT8151	GNMA I	3.000		1,093,639	250,460
AT8290	GNMA I	3.000		1,315,172	711,485
AX5796	GNMA II	3.000		639,373	165,527
AX5992	GNMA II	3.000		442,136	312,930
BB3445	GNMA II	3.000		71,128	65,879
AR0654	GNMA II	3.500		542,963	374,801
AR0756	GNMA II	3.500		565,327	154,239
AX5914	GNMA II	3.500		457,971	253,649
AX5995	GNMA II	3.500		539,253	362,789
AX5996	GNMA II	3.500		415,455	387,715
AX6210	GNMA II	3.500		325,581	172,136
BB3320	GNMA I	3.500		4,982,759	1,945,382
BB3321	GNMA I	3.500		5,677,253	3,557,339
BB3322	GNMA I	3.500		3,785,783	1,939,473
BB3323	GNMA II	3.500		4,670,841	2,393,182
BB3324	GNMA II	3.500		4,997,061	2,305,333
BB3325	GNMA II	3.500		5,538,129	2,978,955
BB3446	GNMA I	3.500		2,878,695	1,837,634
BB3447	GNMA I	3.500		3,510,946	2,131,228
BB3448	GNMA I	3.500		6,039,023	2,622,069
BB3449	GNMA II	3.500		4,421,824	2,653,872
BB3450	GNMA II	3.500		3,949,034	2,004,732
BB3451	GNMA II	3.500		4,428,441	1,826,125
BB3452	GNMA II	3.500		7,323,193	3,139,581
Q50750	FHLMC	3.500		1,100,860	571,851
B32241	FHLMC	4.000		786,503	245,349
B32242	FHLMC	4.000		477,863	272,905
B32245	FHLMC	4.000		214,465	-
B32248	FHLMC	4.000		519,027	486,814
Q48115	FHLMC	4.000		1,140,858	419,753
Q50174	FHLMC	4.000		1,357,759	884,048
Q50183	FHLMC	4.000		1,208,169	494,577
BD5930	FNMA	3.000		121,637	111,798
BE1719	FNMA	3.000		95,771	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BE4464	FNMA	3.000 %	\$ 1,519,221	\$ 1,061,999
BH0322	FNMA	3.000	82,555	76,717
BD5931	FNMA	3.500	207,441	194,207
BD5935	FNMA	3.500	334,503	171,290
BD7773	FNMA	3.500	281,198	149,324
BE6513	FNMA	3.500	369,305	343,854
BE7860	FNMA	3.500	582,841	274,505
BE7861	FNMA	3.500	317,005	-
BH2915	FNMA	3.500	2,695,866	1,491,571
BH2919	FNMA	3.500	2,503,713	1,366,150
BH2920	FNMA	3.500	2,027,697	653,468
BH2922	FNMA	3.500	354,678	333,648
BH2925	FNMA	3.500	2,139,083	1,113,717
BH2926	FNMA	3.500	2,455,544	2,017,680
BH2927	FNMA	3.500	3,087,683	1,880,581
BH2928	FNMA	3.500	1,507,534	981,501
BH6201	FNMA	3.500	1,506,186	987,114
BH6202	FNMA	3.500	2,697,253	1,999,034
BH7611	FNMA	3.500	2,597,052	1,819,776
BH7612	FNMA	3.500	652,413	200,365
BH8419	FNMA	3.500	2,838,878	2,266,868
BH8420	FNMA	3.500	1,987,658	924,844
BH8421	FNMA	3.500	3,364,266	2,257,794
BH8422	FNMA	3.500	2,853,664	1,877,657
BC9427	FNMA	4.000	87,570	69,989
BH2909	FNMA	4.000	163,226	153,744
BH2916	FNMA	4.000	1,775,189	835,783
BH2917	FNMA	4.000	154,445	145,414
BH2921	FNMA	4.000	1,057,670	368,334
BH4655	FNMA	4.000	379,126	353,561
BH4656	FNMA	4.000	390,282	238,433
BH4657	FNMA	4.000	427,757	252,749
BH6203	FNMA	4.000	2,587,779	1,773,936
BH6204	FNMA	4.000	2,878,525	1,489,901

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BH6205	FNMA	4.000	%	\$ 4,139,052	\$ 2,272,673
BH6207	FNMA	4.000		737,988	214,614
BH7614	FNMA	4.000		2,878,388	1,867,106
BH8339	FNMA	4.000		1,652,080	775,390
BH8340	FNMA	4.000		2,078,676	1,182,083
BH8341	FNMA	4.000		2,608,495	921,617
BH8423	FNMA	4.000		2,371,051	1,234,638
BH8424	FNMA	4.000		2,443,257	1,053,701
BH8425	FNMA	4.000		3,074,878	1,899,857
BH8426	FNMA	4.000		1,329,942	638,107
BJ0399	FNMA	4.000		551,967	324,563
Total 2017GH				<u>\$ 149,995,759</u>	<u>\$ 81,772,247</u>

**Homeownership Finance Bond Resolution
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2017IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6517	GNMA II	3.000 %	\$ 106,484	\$ 97,840
AX6122	GNMA II	3.500	497,941	342,565
AX6603	GNMA II	3.500	7,777,344	3,829,396
BB3329	GNMA II	3.500	488,988	456,708
BB3456	GNMA II	3.500	615,609	171,820
BB3458	GNMA II	3.500	492,491	460,946
BB3581	GNMA I	3.500	5,395,568	2,326,494
BB3582	GNMA I	3.500	4,900,602	2,377,554
BB3583	GNMA I	3.500	5,466,526	3,001,541
BB3584	GNMA II	3.500	3,475,693	1,983,747
BB3585	GNMA II	3.500	4,688,844	2,724,615
BB3586	GNMA II	3.500	5,672,900	3,002,789
BB3587	GNMA II	3.500	6,048,884	3,196,659
BB3588	GNMA II	3.500	3,889,694	2,446,949
BB3589	GNMA II	3.500	3,593,042	1,468,303
BB3593	GNMA II	3.500	480,163	448,730
BB3684	GNMA I	3.500	4,995,828	2,421,749
BB3685	GNMA I	3.500	1,540,351	811,582
BB3686	GNMA II	3.500	4,255,344	2,579,493
BB3687	GNMA II	3.500	3,286,396	1,842,383
BB3688	GNMA II	3.500	6,192,280	2,608,529
BB3689	GNMA II	3.500	4,630,827	2,144,584
BB3461	GNMA II	4.000	415,939	-
BB3590	GNMA II	4.000	1,111,326	735,494
B32252	FHLMC	3.500	349,118	-
Q51395	FHLMC	3.500	1,227,580	927,291
B32251	FHLMC	4.000	641,295	461,330
BE9283	FNMA	3.000	189,324	175,893
BH2923	FNMA	3.500	354,977	335,450
BH7610	FNMA	3.500	3,220,512	2,576,766
BH7613	FNMA	3.500	3,025,874	2,183,273
BH8342	FNMA	3.500	510,058	127,059
BJ0214	FNMA	3.500	2,861,326	1,875,828
BJ0222	FNMA	3.500	1,120,854	609,528
BJ0404	FNMA	3.500	297,289	78,950

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017IJ, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BJ0405	FNMA	3.500	% \$	1,166,177	\$ 820,639
BJ0406	FNMA	3.500		1,448,985	766,863
BJ0407	FNMA	3.500		2,366,224	1,389,707
BJ0408	FNMA	3.500		1,051,473	635,574
BJ1720	FNMA	3.500		3,071,095	2,070,832
BJ1721	FNMA	3.500		1,084,237	1,015,875
BH2736	FNMA	4.000		342,376	172,417
BH8428	FNMA	4.000		494,860	147,138
BJ0409	FNMA	4.000		565,252	132,458
BJ1722	FNMA	4.000		2,284,299	1,258,579
BJ1723	FNMA	4.000		2,122,860	900,164
BJ1724	FNMA	4.000		1,764,264	1,120,065
Subtotal				111,579,376	61,262,145

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2017I, 40% of the principal payments paid
to 2017J and 100% of the interest payments paid to 2017IJ)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX6604	GNMA II	3.500 %	\$ 494,913	\$ 317,596
BB3327	GNMA I	3.500	307,537	168,963
AX6520	GNMA II	4.000	150,638	-
AX6606	GNMA II	4.000	296,337	275,715
BB3326	GNMA II	4.000	249,619	234,501
BB3453	GNMA II	4.000	168,827	-
BH6206	FNMA	3.500	213,059	198,746
BJ1725	FNMA	4.000	1,937,075	838,327
Subtotal			3,818,006	2,033,848
MBS Participation Interest (70.0%)			2,672,604	1,423,694

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017I, and 100% of the interest payments
paid to 2017IJ)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BH2914	FNMA	4.000 %	\$ 2,290,805	\$ 1,297,790
Subtotal			2,290,805	1,297,790
MBS Participation Interest (50.0%)			1,145,403	648,895
2017 IJ Total			<u>\$ 115,397,382</u>	<u>\$ 63,334,734</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018AB

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX6121	GNMA II	3.500 %	\$ 564,013	\$ 528,775
BB3330	GNMA II	3.500	321,933	302,579
BB3457	GNMA II	3.500	467,395	332,553
BB3596	GNMA II	3.500	616,556	422,978
BB3597	GNMA II	3.500	658,633	204,419
BB3691	GNMA II	3.500	579,905	-
BB3693	GNMA II	3.500	541,558	220,763
BB4036	GNMA II	3.500	458,716	54,408
BB4117	GNMA II	3.500	4,565,030	2,451,903
BB4118	GNMA II	3.500	2,194,842	841,200
BB3881	GNMA II	4.000	380,685	357,716
B32280	FHLMC	3.500	276,900	259,373
B32262	FHLMC	4.000	427,297	153,449
B32281	FHLMC	4.000	371,973	352,156
BJ0416	FNMA	3.500	577,442	420,651
BJ5222	FNMA	3.500	1,118,257	912,487
BJ5223	FNMA	3.500	2,196,326	1,000,099
BJ5224	FNMA	3.500	416,755	178,858
BJ5229	FNMA	3.500	1,685,532	1,339,658
BJ5230	FNMA	3.500	1,628,559	1,381,094
BJ5231	FNMA	3.500	2,520,085	1,633,428
BJ5232	FNMA	3.500	1,086,937	800,903
BJ8208	FNMA	3.500	2,621,764	2,080,078
BJ8209	FNMA	3.500	2,392,541	1,940,197
BJ8210	FNMA	3.500	1,906,461	1,184,138
BJ8211	FNMA	3.500	1,322,993	397,592
BK0988	FNMA	3.500	1,430,836	1,164,733
BK0992	FNMA	3.500	1,963,514	792,123
BH2913	FNMA	4.000	550,950	98,401

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018AB, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
BJ1727	FNMA	4.000 %	\$ 618,052	\$ 347,935
BJ2872	FNMA	4.000	1,293,688	917,724
BJ5225	FNMA	4.000	1,271,580	1,020,252
BJ5396	FNMA	4.000	1,076,574	401,798
BJ8212	FNMA	4.000	2,334,319	1,558,454
BJ8213	FNMA	4.000	1,138,849	1,077,962
BJ8214	FNMA	4.000	2,713,759	2,222,819
BJ8215	FNMA	4.000	484,698	238,850
BK0993	FNMA	4.000	2,358,614	1,508,796
BK0994	FNMA	4.000	1,280,062	1,070,155
BK0995	FNMA	4.000	1,693,244	1,002,757
Subtotal			52,107,828	33,174,212

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2018A, 50% of the principal payments paid
to 2018B and 100% of the interest payments paid to 2018AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB4116	GNMA II	3.500 %	\$ 4,179,316	\$ 2,878,019
BB4114	GNMA	3.500	4,430,199	2,292,543
BB4115	GNMA	3.500	1,285,872	880,940
B32294	FHLMC	3.500	889,653	368,943
B32295	FHLMC	4.000	72,364	68,537
BH8427	FNMA	3.500	610,540	486,694
BJ5221	FNMA	3.500	1,988,298	1,640,535
BJ5399	FNMA	3.500	456,440	431,070
BJ8207	FNMA	3.500	1,044,791	980,798
BK0989	FNMA	3.500	3,778,347	2,839,543
BK0990	FNMA	3.500	2,084,193	1,344,550
BK0991	FNMA	3.500	3,567,149	2,396,736
Subtotal			24,387,161	16,608,908
MBS Participation Interest (75.0%)			18,290,371	12,456,681

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018A, and 100% of the interest payments
paid to 2018AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB3797	GNMA II	3.500 %	\$ 3,868,517	\$ 2,446,512
BJ0412	FNMA	3.500	2,101,228	1,287,072
BJ2869	FNMA	3.500	2,726,869	1,236,022
BJ5214	FNMA	3.500	1,105,052	375,587
BJ2873	FNMA	4.000	2,391,919	600,790
Subtotal			12,193,585	5,945,983
MBS Participation Interest (50.0%)			6,096,793	2,972,991
2018 AB Total			<u>\$ 76,494,991</u>	<u>\$ 48,603,884</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2018CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2173	GNMA II	3.500 %	\$ 3,740,855	\$ 1,833,226
BF2174	GNMA II	3.500	6,829,664	2,926,666
BF2175	GNMA II	3.500	2,305,937	1,488,789
BF2176	GNMA II	4.000	1,298,086	857,269
BF2381	GNMA II	4.000	5,032,081	2,746,847
BF2382	GNMA II	4.500	219,665	-
BF2169	GNMA	3.500	3,960,418	2,062,379
B32305	FHLMC	3.500	474,873	450,681
BJ5219	FNMA	3.500	548,491	211,586
BJ5400	FNMA	3.500	589,232	556,970
BJ8216	FNMA	3.500	458,354	318,071
BJ5236	FNMA	3.500	1,291,180	1,041,028
BJ5237	FNMA	3.500	1,665,024	1,429,174
BK1663	FNMA	3.500	1,464,669	596,017
BK1664	FNMA	3.500	1,305,436	771,720
BK1665	FNMA	3.500	1,270,234	1,000,635
BJ2878	FNMA	4.000	602,045	-
BJ5238	FNMA	4.000	588,247	434,506
BK1666	FNMA	4.000	1,530,317	949,911
BK1667	FNMA	4.000	1,601,081	1,506,255
BK1668	FNMA	4.000	2,866,093	1,738,344
Subtotal			39,641,984	22,920,074

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2018C, 40% of the principal payments paid
to 2018D and 100% of the interest payments paid to 2018CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2379	GNMA II	3.500 %	\$ 3,368,038	\$ 1,334,767
BF2380	GNMA II	4.000	2,882,352	1,076,148
BF2172	GNMA	3.500	2,167,549	708,084
BF2377	GNMA	3.500	1,338,753	884,890
B32303	FHLMC	4.000	460,421	316,670
BH8343	FNMA	4.000	534,213	120,046
BJ5401	FNMA	4.000	150,788	-
Subtotal			10,902,114	4,440,605
MBS Participation Interest (70.0%)			7,631,480	3,108,424

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018C, and 100% of the interest payments
paid to 2018CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BJ0414	FNMA	3.500 %	\$ 2,265,778	\$ 1,744,438
BJ5216	FNMA	3.500	2,306,674	1,603,278
BJ5389	FNMA	3.500	1,968,815	1,235,148
			<u>6,541,267</u>	<u>4,582,863</u>
MBS Participation Interest (50.0%)			3,270,634	2,291,431
2018 CD Total			<u>\$ 50,544,097</u>	<u>\$ 28,319,929</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2018EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6519	GNMA II	3.500 %	\$ 744,396	\$ 216,003
BF2489	GNMA II	4.000	5,659,665	2,151,415
BF2940	GNMA II	4.000	325,751	309,636
BF3044	GNMA II	3.500	142,105	-
BF3045	GNMA II	4.000	4,159,789	2,557,976
BF3046	GNMA II	4.500	2,347,799	1,037,307
BF3047	GNMA II	4.500	2,436,028	1,550,125
BF3048	GNMA II	4.500	3,710,659	1,793,260
BF3049	GNMA II	4.500	5,825,309	2,399,128
BF3051	GNMA II	4.500	4,968,092	1,175,846
BF3052	GNMA II	5.000	659,883	465,778
B32336	FHLMC	4.000	130,614	125,236
B32337	FHLMC	5.000	121,782	-
Q57450	FHLMC	4.500	1,910,747	561,068
Q58032	FHLMC	4.500	2,221,257	1,545,175
BH8429	FNMA	4.000	419,043	231,449
BK3352	FNMA	3.500	185,815	178,040
BK7004	FNMA	4.000	240,822	230,627
BK8038	FNMA	4.000	2,403,498	1,352,072
BK8039	FNMA	4.500	2,928,571	1,987,221
BK8040	FNMA	4.500	2,252,678	1,558,464
BK8041	FNMA	4.500	5,038,977	1,949,587
BK8042	FNMA	4.500	3,652,488	2,184,848
BK8047	FNMA	4.500	361,540	214,883
BK8961	FNMA	4.000	1,859,330	1,402,695
BK8962	FNMA	4.000	1,580,324	895,951
BK8964	FNMA	4.000	650,395	625,536
BK8965	FNMA	4.500	2,624,122	2,077,878
BK8966	FNMA	4.500	3,072,568	1,718,400

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018EF, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BK8967	FNMA	4.500 %	\$ 6,382,910	\$ 3,930,135
BK8968	FNMA	4.500	2,536,392	1,573,000
BK8976	FNMA	4.000	169,176	162,781
BK8977	FNMA	4.500	1,277,523	615,584
BK8978	FNMA	4.500	1,665,756	1,107,902
BK8979	FNMA	4.500	3,502,961	1,799,476
BK9332	FNMA	4.000	508,216	487,277
BK9333	FNMA	4.500	1,506,561	1,172,462
BK9334	FNMA	4.500	3,375,763	2,517,813
BK9335	FNMA	4.500	4,267,917	2,049,369
BK9336	FNMA	4.500	4,260,516	2,251,744
BK9337	FNMA	4.500	2,933,839	1,765,405
BK9338	FNMA	5.000	447,575	430,322
Subtotal			95,469,151	52,358,871

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(23.8% of the principal payments paid to 2018E, 52.400% of the principal payments paid to 2018F, and 100% of the interest payments paid to 2018EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2622	GNMA II	4.000 %	\$ 452,287	\$ 220,893
BF2624	GNMA II	4.500	534,479	164,880
BF2939	GNMA II	4.000	491,314	153,905
BF3050	GNMA II	4.500	1,341,407	619,019
BK8043	FNMA	5.000	420,043	176,113
BK8048	FNMA	5.000	154,823	148,993
BK8980	FNMA	4.500	1,466,705	810,833
Subtotal			4,861,057	2,294,637
MBS Participation Interest (76.2%)			3,704,126	1,748,513

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 73.3572% of the interest payments paid to 2018E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2488	GNMA II	4.00%	%	\$ 2,892,334	\$ 1,566,164
Subtotal				2,892,334	1,566,164
MBS Participation Interest (40.0%)				1,156,934	626,466
2018 EF Total				<u>\$ 100,330,210</u>	<u>\$ 54,733,850</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2018GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2942	GNMA II	4.500 %	\$ 488,650	\$ 467,894
BF3058	GNMA II	4.500	667,036	240,784
BI5934	GNMA II	4.500	3,626,806	2,578,319
BI5935	GNMA II	4.500	4,389,331	2,678,494
BI5936	GNMA II	4.500	4,265,034	1,981,729
BI5937	GNMA II	4.500	5,496,008	2,678,594
BI5938	GNMA II	4.500	6,047,196	3,299,642
BI5939	GNMA II	5.000	583,708	243,618
BI6067	GNMA II	4.500	5,230,803	2,778,807
BI6068	GNMA II	4.500	4,803,112	2,449,665
BI6071	GNMA II	5.000	396,749	193,638
BK9993	FNMA	4.500	1,815,436	1,368,959
BK9995	FNMA	4.500	2,443,038	1,641,006
BK9996	FNMA	4.500	4,062,569	3,024,403
BN0260	FNMA	4.500	1,087,918	1,044,766
BN0261	FNMA	4.500	5,707,269	3,771,572
BN0262	FNMA	4.500	4,483,523	3,687,801
BN0263	FNMA	4.500	4,825,674	2,343,872
Subtotal			60,419,861	36,473,564

**Homeownership Finance Bond Resolution
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2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(25.0038% of the principal payments paid to 2018G, 50.00% of the principal payments paid to 2018H, and 100% of the interest payments paid to 2018GH)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
B32327	FHLMC	4.500 %	\$ 221,504	\$ 211,055
B32350	FHLMC	5.000	336,447	154,901
B32362	FHLMC	5.000	203,253	-
BK8971	FNMA	4.500	420,812	403,418
BK8972	FNMA	4.500	527,447	318,152
BK9342	FNMA	4.500	507,214	489,187
BN0265	FNMA	5.000	930,657	713,682
Subtotal			3,147,332	2,290,395
MBS Participation Interest (75.0038%)			2,360,619	1,717,883

**Homeownership Finance Bond Resolution
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2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 74.4575% of the interest payments paid to 2018G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2613	GNMA II	4.000 %	\$ 1,966,784	\$ 769,372
Subtotal			1,966,784	769,372
MBS Participation Interest (40.0%)			786,713	307,749
2018 GH Total			<u>\$ 63,567,194</u>	<u>\$ 38,499,196</u>

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2018IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32363	FHLMC	5.000 %	\$ 228,394	\$ 221,061
B32407	FHLMC	5.000	671,411	645,356
BN3588	FNMA	4.500	3,693,547	2,598,567
BN3590	FNMA	4.500	3,302,185	1,763,850
BN3591	FNMA	4.500	4,185,975	3,822,654
BN3044	FNMA	5.000	475,122	282,304
BN3592	FNMA	5.000	2,964,659	2,119,083
BN3593	FNMA	5.000	3,664,426	1,988,467
BN3594	FNMA	5.500	221,831	-
BI6294	GNMA II	4.000	2,589,102	1,374,285
BF3060	GNMA II	4.500	336,600	-
BI5944	GNMA II	4.500	696,720	248,349
BI6076	GNMA II	4.500	672,356	220,877
BI6187	GNMA II	4.500	5,105,996	2,540,338
BI6188	GNMA II	4.500	5,117,059	2,341,698
BI6295	GNMA II	4.500	5,872,452	3,947,997
BI6296	GNMA II	4.500	5,743,864	2,519,211
BI6297	GNMA II	4.500	4,830,635	2,181,111
BI6298	GNMA II	4.500	4,750,401	1,217,248
BI6299	GNMA II	4.500	4,675,423	1,751,369
BI6300	GNMA II	5.000	672,864	499,207
2018IJ Total			<u>\$ 60,471,020</u>	<u>\$ 32,283,031</u>

**Homeownership Finance Bond Resolution
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2019AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Q59116	FHLMC	4.500 %	\$ 2,200,460	\$ 1,112,730
Q60531	FHLMC	4.500	1,078,098	808,432
BK9340	FNMA	4.500	407,658	394,441
BN0003	FNMA	4.500	610,220	592,063
BN1824	FNMA	4.500	363,250	100,101
BN1826	FNMA	4.500	466,421	445,994
BN2695	FNMA	4.500	471,041	451,971
BN2711	FNMA	4.500	470,488	173,316
BN3042	FNMA	4.500	2,654,491	2,140,401
BN3043	FNMA	4.500	5,176,235	3,205,705
BN3587	FNMA	4.500	1,690,478	1,517,676
BN3589	FNMA	4.500	3,056,553	2,323,422
BN4968	FNMA	4.500	2,452,584	1,986,991
BN4969	FNMA	4.500	1,648,501	1,127,359
BN4970	FNMA	4.500	3,218,546	1,824,838
BN4971	FNMA	5.000	2,114,899	1,343,836
BN4972	FNMA	5.000	4,345,434	2,588,967
BI6073	GNMA II	4.500	487,739	362,611
BI6434	GNMA II	4.500	4,491,964	2,832,476
BI6435	GNMA II	4.500	4,870,006	2,817,711
BI6437	GNMA II	4.500	6,043,617	2,992,401
BI6438	GNMA II	5.000	5,977,590	2,206,252
BI6670	GNMA II	4.500	5,387,569	2,693,053
BI6672	GNMA II	5.000	2,443,002	1,146,286
BI6673	GNMA II	5.000	3,853,716	1,617,792
2019 AB Total			<u>\$ 65,980,561</u>	<u>\$ 38,806,823</u>

**Homeownership Finance Bond Resolution
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2019CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32458	FHLMC	5.000 %	\$ 250,796	\$ 244,418
B32521	FHLMC	4.500	752,982	730,777
B32522	FHLMC	5.000	847,406	610,592
BN7982	FNMA	5.000	141,806	-
BN8519	FNMA	5.000	1,697,562	1,168,110
BN8520	FNMA	5.500	2,085,513	1,175,596
BN9783	FNMA	5.000	522,066	508,228
BN9784	FNMA	5.000	240,960	234,708
BO0204	FNMA	4.500	2,790,307	2,043,567
BO0205	FNMA	4.500	4,626,176	3,534,223
BO0206	FNMA	5.000	2,851,779	1,946,492
BO0207	FNMA	5.500	352,281	343,007
BO0209	FNMA	5.000	180,217	174,229
BM1601	GNMA II	4.000	521,265	112,248
BM1604	GNMA II	4.500	377,065	365,357
BM1605	GNMA II	4.500	560,804	355,507
BM1606	GNMA II	5.000	450,000	206,461
BM1806	GNMA II	4.500	3,154,930	1,858,394
BM1807	GNMA II	4.500	3,124,096	1,871,753
BM1893	GNMA II	4.000	3,012,146	2,181,541
BM1894	GNMA II	4.000	4,111,863	2,660,584
BM1895	GNMA II	4.000	4,431,235	2,109,759
BM1896	GNMA II	4.500	2,710,559	1,314,624
BM1897	GNMA II	4.500	4,488,823	2,268,181
2019 CD Total			<u>\$ 44,282,637</u>	<u>\$ 28,018,357</u>

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2019E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA0369	FHLMC	4.500 %	\$ 2,049,003	\$ 1,386,656
QA0371	FHLMC	5.000	478,657	466,785
QA0372	FHLMC	4.500	128,342	124,872
BN0009	FNMA	4.500	862,480	839,796
BN6779	FNMA	5.000	339,219	177,213
BN8522	FNMA	5.000	3,311,334	2,998,735
BN8523	FNMA	5.500	853,032	672,387
BO0208	FNMA	4.500	362,370	352,696
BO0883	FNMA	4.500	3,750,488	3,348,045
BO0884	FNMA	4.500	5,099,727	2,553,588
BO0885	FNMA	5.000	3,311,011	2,460,550
BI6442	GNMA II	4.500	367,240	257,903
BM1809	GNMA II	4.000	663,619	439,744
BM1899	GNMA II	4.000	661,745	402,129
BM2107	GNMA II	4.000	5,778,432	3,340,663
BM2108	GNMA II	4.000	4,381,918	2,747,308
BM2109	GNMA II	4.000	4,390,375	1,901,153
BM2110	GNMA II	4.000	4,484,678	2,460,481
BM2111	GNMA II	4.500	4,675,375	2,380,879
2019 E Total			<u>\$ 45,949,045</u>	<u>\$ 29,311,584</u>

**Homeownership Finance Bond Resolution
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2019F

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA1158	FHLMC	4.500 %	\$ 2,082,134	\$ 1,612,473
QA1160	FHLMC	5.000	698,639	477,942
QA1163	FHLMC	5.000	171,089	165,841
BN0002	FNMA	4.500	523,524	341,372
BN8525	FNMA	5.000	346,757	164,297
BN8527	FNMA	5.000	4,538,380	3,670,356
BO0888	FNMA	5.000	103,740	101,172
BO1720	FNMA	4.500	2,989,025	2,587,217
BO1721	FNMA	4.500	2,584,443	2,515,533
BO1722	FNMA	4.500	2,420,383	1,817,627
BO1723	FNMA	4.500	5,866,077	4,075,750
BO1724	FNMA	5.000	2,364,616	1,573,814
BI6075	GNMA II	4.500	592,337	375,015
BM1811	GNMA II	4.500	304,332	294,490
BM1898	GNMA II	4.000	748,382	228,091
BM2115	GNMA II	4.000	579,232	397,910
BM2116	GNMA II	4.500	195,882	-
BM2245	GNMA II	3.500	672,591	651,384
BM2246	GNMA II	4.000	4,522,225	3,062,302
BM2247	GNMA II	4.000	3,291,243	2,378,203
BM2248	GNMA II	4.000	6,881,277	4,008,939
BM2249	GNMA II	4.000	5,494,387	3,671,732
BM2250	GNMA II	4.000	8,686,762	5,023,477
BM2251	GNMA II	4.500	3,193,359	1,730,806
2019 F Total			<u>\$ 59,850,816</u>	<u>\$ 40,925,741</u>

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2019G

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA3671	FHLMC	3.500 %	\$ 145,188	\$ 141,373
QA3825	FHLMC	3.500	1,803,639	1,762,245
QA4554	FHLMC	3.500	3,204,508	2,644,094
QA3826	FHLMC	4.000	1,064,090	1,039,275
QA4555	FHLMC	4.000	2,100,063	1,971,094
B32479	FHLMC	4.500	292,742	285,254
B32523	FHLMC	4.500	237,549	232,656
QA1162	FHLMC	4.500	170,073	165,552
QA1911	FHLMC	4.500	2,655,230	1,834,744
QA2736	FHLMC	4.500	1,895,892	1,086,829
QA3828	FHLMC	4.500	162,207	-
BN8536	FNMA	4.000	941,498	492,891
BO5821	FNMA	4.000	3,706,049	3,166,759
BO5822	FNMA	4.000	5,310,680	4,765,426
BO5823	FNMA	4.000	1,080,334	893,702
BN8538	FNMA	4.000	127,738	125,233
BO6574	FNMA	4.000	4,820,886	4,103,802
BO6575	FNMA	4.000	2,669,730	2,407,596
BK8970	FNMA	4.500	441,367	-
BN3048	FNMA	4.500	1,573,677	1,177,572
BN3049	FNMA	4.500	2,681,156	1,994,087
BO1725	FNMA	4.500	394,738	386,511
BO1726	FNMA	4.500	537,005	523,250
BO3439	FNMA	4.500	5,928,177	4,991,684
BO3440	FNMA	4.500	4,070,300	3,600,198
BO3441	FNMA	4.500	4,282,819	3,314,721
BO3445	FNMA	4.500	250,748	244,372
BO4854	FNMA	4.500	4,621,091	4,213,504
BO4855	FNMA	4.500	4,788,964	4,259,226

**Homeownership Finance Bond Resolution
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2019G, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BO4856	FNMA	4.500 %	\$ 3,996,485	\$ 3,172,942
BN8537	FNMA	4.500	3,012,024	2,523,270
BO5824	FNMA	4.500	516,091	505,802
BO7186	FNMA	4.500	93,655	91,916
BO6576	FNMA	4.500	370,892	361,191
BN3052	FNMA	5.000	148,510	145,883
BN8528	FNMA	5.000	427,391	419,596
BN8524	FNMA	5.000	309,923	304,187
BN8534	FNMA	5.000	6,472,581	5,168,531
BO4857	FNMA	5.000	731,940	717,886
BP7178	GNMA II	3.000	186,998	-
BP7492	GNMA II	3.500	3,548,835	2,634,861
BP7493	GNMA II	3.500	5,124,347	2,964,947
BF3053	GNMA II	4.000	585,956	187,117
BI6190	GNMA II	4.000	486,414	319,208
BM1900	GNMA II	4.000	619,850	459,640
BM2253	GNMA II	4.000	691,606	305,301
BI5942	GNMA II	4.500	616,936	304,933
BI6445	GNMA II	4.500	396,355	-
2019 G Total			<u>\$ 90,294,925</u>	<u>\$ 72,410,863</u>

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2019H

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD6812	FNMA	4.562 %	\$ 67,184	\$ 64,709
AD3425	FNMA	4.687	137,735	125,976
AD2661	FNMA	4.687	97,322	87,319
AD2648	FNMA	4.687	32,934	31,007
AE4745	FNMA	4.625	90,260	86,192
AE3601	FNMA	4.625	97,096	93,647
AE2711	FNMA	4.250	98,341	94,690
AE2059	FNMA	4.750	98,599	-
AD9662	FNMA	4.500	101,074	96,634
AD9648	FNMA	4.500	98,424	94,841
AD8879	FNMA	4.750	76,546	-
AD8878	FNMA	4.500	95,245	91,569
AD6813	FNMA	4.750	69,965	67,473
747579	GNMA	4.750	118,752	113,449
743602	GNMA	4.625	95,769	-
751084	GNMA II	4.625	130,327	125,612
751082	GNMA II	4.375	54,459	52,287
751071	GNMA II	4.750	101,309	95,830
751070	GNMA II	4.625	236,817	131,611
751068	GNMA II	4.375	118,027	113,099
751047	GNMA II	4.750	180,629	172,471
751046	GNMA II	4.625	159,063	153,301
751045	GNMA II	4.500	91,282	86,988
751031	GNMA II	4.500	68,743	-
747823	GNMA II	4.750	473,159	290,940
747821	GNMA II	4.500	532,434	510,557
747783	GNMA II	4.750	302,023	219,321
747782	GNMA II	4.625	253,034	124,028
747781	GNMA II	4.500	277,958	70,939

**Homeownership Finance Bond Resolution
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2019H, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747686	GNMA II	4.750 %	\$ 181,347	\$ 174,022
747685	GNMA II	4.625	407,562	392,709
747682	GNMA II	4.250	875,607	613,007
747578	GNMA II	4.750	130,731	125,946
747577	GNMA II	4.625	487,375	210,490
747510	GNMA II	4.750	395,186	368,343
747507	GNMA II	4.375	191,424	81,915
747456	GNMA II	4.750	99,941	-
747455	GNMA II	4.625	93,620	86,137
747454	GNMA II	4.500	139,305	-
747453	GNMA II	4.375	83,994	79,457
747440	GNMA II	4.750	660,646	426,659
747439	GNMA II	4.625	520,619	372,784
747438	GNMA II	4.500	125,566	120,929
747437	GNMA II	4.375	150,140	-
747349	GNMA II	4.875	106,820	102,638
747348	GNMA II	4.750	113,864	106,100
747347	GNMA II	4.625	206,083	128,063
747346	GNMA II	4.500	185,786	77,709
747345	GNMA II	4.375	29,219	28,118
743630	GNMA II	4.750	271,383	155,075
743629	GNMA II	4.625	97,491	-
743603	GNMA II	4.750	1,029,417	744,190
743601	GNMA II	4.500	193,721	-
743600	GNMA II	4.375	353,048	339,346
743565	GNMA II	4.875	379,456	304,334
743564	GNMA II	4.750	615,428	342,219
743563	GNMA II	4.625	358,345	231,907
743562	GNMA II	4.500	302,114	287,900

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2019H, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743526	GNMA II	4.875 %	\$ 383,506	\$ 266,014
743525	GNMA II	4.750	788,073	488,183
743524	GNMA II	4.625	104,667	98,327
743523	GNMA II	4.500	109,620	105,101
743522	GNMA II	4.375	510,062	401,591
743429	GNMA II	4.750	313,749	207,111
743428	GNMA II	4.625	473,259	353,162
743426	GNMA II	4.375	254,794	155,367
743371	GNMA II	4.750	420,535	402,916
743369	GNMA II	4.625	1,433,404	984,675
743368	GNMA II	4.500	802,514	685,098
743367	GNMA II	4.375	179,151	169,614
743231	GNMA II	4.750	119,593	113,221
743230	GNMA II	4.625	587,788	439,211
743229	GNMA II	4.375	261,739	65,712
743213	GNMA II	4.625	70,104	67,369
743211	GNMA II	4.375	131,470	65,197
735677	GNMA II	4.750	52,126	50,173
735675	GNMA II	4.625	878,486	359,175
735674	GNMA II	4.500	325,980	237,293
735673	GNMA II	4.375	209,193	152,543
735541	GNMA II	4.625	389,230	372,009
735539	GNMA II	4.375	360,020	345,535
735438	GNMA II	4.500	511,491	425,222
735384	GNMA II	4.750	111,555	107,365
735382	GNMA II	4.500	396,831	305,718
735309	GNMA II	4.750	53,506	-
735308	GNMA II	4.625	322,712	309,950
735307	GNMA II	4.500	867,596	443,889
735283	GNMA II	4.500	1,257,096	1,046,579
735234	GNMA II	4.625	272,568	259,320
735233	GNMA II	4.500	923,898	803,468
751085	GNMA II	4.750	202,659	97,972
Subtotal			27,218,722	19,478,568

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2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(27.5% of the principal payments and 0% of the interest payments paid to 2019H)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BP7169	GNMA II	3.000 %	\$ 658,663	\$ 340,491
BM2112	GNMA II	4.000	543,398	531,495
BM2405	GNMA II	4.000	7,687,885	5,229,303
Subtotal			8,889,945	6,101,289
MBS Participation Interest (27.5%)			2,444,735	1,677,855

**Homeownership Finance Bond Resolution
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2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50.4162% of the principal payments and 0% of the interest payments paid to 2019H)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BP7495	GNMA II	3.500 %	\$ 4,930,513	\$ 3,483,517
Subtotal			4,930,513	3,483,517
MBS Participation Interest (50.4162%)			2,485,777	1,756,257

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735540	GNMA II	4.500 %	\$ 1,434,136	\$ 912,431
743212	GNMA II	4.500	112,138	107,729
747576	GNMA II	4.500	187,774	94,284
747684	GNMA II	4.500	729,808	444,798
751069	GNMA II	4.500	394,052	137,666
751083	GNMA II	4.500	464,738	347,882
735284	GNMA II	4.625	290,779	184,642
735439	GNMA II	4.625	239,569	227,973
747509	GNMA II	4.625	720,545	400,728
747822	GNMA II	4.625	424,022	247,413
735542	GNMA II	4.750	304,485	292,544
AD3417	FNMA	4.562	246,994	236,296
AD3424	FNMA	4.562	83,303	-
AD4234	FNMA	4.562	147,552	140,444
AD4246	FNMA	4.562	183,106	172,970
AD5863	FNMA	4.750	74,137	-
728515	GNMA II	4.500	1,483,495	804,127
728534	GNMA II	4.500	703,408	478,873
728613	GNMA II	4.500	833,149	577,075
728261	GNMA II	4.625	187,925	85,766
728535	GNMA II	4.625	397,769	102,747
728536	GNMA II	4.875	135,625	60,814
728519	GNMA II	5.125	225,100	213,847
735236	GNMA II	5.125	20,256	13,715
AC9166	FNMA	4.562	199,321	189,041
Subtotal			10,223,184	6,473,806
MBS Participation Interest (50%)			5,111,592	3,236,903

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 %	\$ 289,309	\$ 189,400
735306	GNMA II	4.250	156,582	115,786
735672	GNMA II	4.250	273,456	262,483
743210	GNMA II	4.250	682,520	566,321
743227	GNMA II	4.250	469,255	391,500
743366	GNMA II	4.250	1,293,438	888,923
743425	GNMA II	4.250	1,192,126	733,281
743521	GNMA II	4.250	789,305	612,488
743599	GNMA II	4.250	1,469,983	1,053,301
743627	GNMA II	4.250	122,231	-
747344	GNMA II	4.250	524,376	414,033
747350	GNMA II	4.250	280,411	267,059
747436	GNMA II	4.250	994,169	672,093
747452	GNMA II	4.250	664,486	632,194
747506	GNMA II	4.250	487,012	367,315
747779	GNMA II	4.250	573,003	294,204
747819	GNMA II	4.250	548,961	363,700
751081	GNMA II	4.250	180,984	72,928
761081	GNMA II	4.000	286,619	128,818
761114	GNMA II	4.000	295,746	187,881
761146	GNMA II	4.000	206,148	111,326
761157	GNMA II	4.000	59,606	56,555
761264	GNMA II	4.000	137,735	132,256
761290	GNMA II	4.000	126,284	121,538

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761308	GNMA II	4.000 %	\$ 42,650	\$ 41,058
761272	GNMA II	4.125	91,476	87,444
761266	GNMA II	4.250	224,622	215,062
761309	GNMA II	4.250	231,271	88,614
761082	GNMA II	4.375	115,288	110,745
761083	GNMA II	4.500	564,887	243,629
761116	GNMA II	4.500	149,217	143,977
761158	GNMA II	4.500	103,398	99,762
761268	GNMA II	4.500	25,609	24,703
761274	GNMA II	4.500	120,678	-
761293	GNMA II	4.500	104,138	100,497
761310	GNMA II	4.500	75,079	-
Subtotal			13,952,056	9,790,875
MBS Participation Interest (50%)			6,976,028	4,895,437

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755603	GNMA II	4.000 %	\$ 225,670	\$ 108,495
755617	GNMA II	4.000	63,810	61,052
755756	GNMA II	4.000	93,183	89,586
755886	GNMA II	4.000	115,918	110,890
755899	GNMA II	4.000	64,180	60,672
755995	GNMA II	4.000	246,172	232,729
756017	GNMA II	4.000	93,400	-
756068	GNMA II	4.000	121,389	53,557
760757	GNMA II	4.000	107,320	-
760852	GNMA II	4.000	325,822	132,626
760921	GNMA II	4.000	270,035	162,342
760931	GNMA II	4.000	377,778	248,704
760985	GNMA II	4.000	417,659	310,186
760992	GNMA II	4.000	81,437	78,367
761020	GNMA II	4.000	142,616	134,967
735436	GNMA II	4.250	31,033	-
735538	GNMA II	4.250	177,852	96,443
747574	GNMA II	4.250	980,352	690,235
751067	GNMA II	4.250	99,158	95,351
751144	GNMA II	4.250	435,848	168,154
751259	GNMA II	4.250	69,987	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755212	GNMA II	4.250 %	\$ 118,656	\$ 114,016
755235	GNMA II	4.250	225,090	215,061
755541	GNMA II	4.250	143,403	137,441
755717	GNMA II	4.250	87,112	83,762
756070	GNMA II	4.250	83,985	80,756
751103	GNMA II	4.500	268,631	258,778
751145	GNMA II	4.500	401,272	384,541
751165	GNMA II	4.500	209,593	176,960
751260	GNMA II	4.500	116,689	-
751272	GNMA II	4.500	222,097	103,638
755213	GNMA II	4.500	74,206	71,508
755265	GNMA II	4.500	212,162	82,576
755310	GNMA II	4.500	205,292	197,593
755357	GNMA II	4.500	52,762	-
755395	GNMA II	4.500	87,759	84,599

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755543	GNMA II	4.500 %	\$ 78,711	\$ 75,277
755567	GNMA II	4.500	101,428	97,753
755619	GNMA II	4.500	89,960	-
755772	GNMA II	4.500	95,259	-
755803	GNMA II	4.500	163,609	-
755901	GNMA II	4.500	92,123	-
760761	GNMA II	4.500	85,033	81,678
760856	GNMA II	4.500	129,656	125,062
760924	GNMA II	4.500	209,810	79,251
760989	GNMA II	4.500	80,026	76,070
Subtotal			8,174,943	5,360,676
MBS Participation Interest (50%)			4,087,472	2,680,338
2019 H Total			<u>\$ 48,324,326</u>	<u>\$ 33,725,358</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2020A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
QA5423	FHLMC	3.000 %	\$	311,904	\$ 304,994
QA5424	FHLMC	3.000		388,909	381,700
QA8094	FHLMC	3.000		6,011,076	5,896,061
QA8095	FHLMC	3.500		1,837,098	1,803,853
BO3444	FNMA	4.500		682,914	369,329
BO4860	FNMA	4.500		608,177	596,575
BO4861	FNMA	4.500		510,629	502,567
BO5828	FNMA	3.500		483,310	467,934
BO5829	FNMA	3.500		441,494	433,603
BO5831	FNMA	4.000		346,905	341,088
BO6579	FNMA	3.500		492,283	483,888
BO6580	FNMA	4.000		642,760	380,949
BO7201	FNMA	3.500		615,970	605,967
BO8223	FNMA	3.000		404,201	396,628
BP0745	FNMA	3.500		397,690	390,720
BP1849	FNMA	3.000		4,941,484	4,843,534
BP1850	FNMA	3.000		4,502,081	4,414,921
BP1851	FNMA	3.500		2,802,088	2,751,332
BP1852	FNMA	3.500		235,514	231,538
BM2254	GNMA II	4.000		375,695	157,360
BP7182	GNMA II	3.500		588,207	577,162
BP7184	GNMA II	4.000		810,465	268,046
BP7619	GNMA II	3.000		652,091	638,647
BP7766	GNMA II	3.000		599,454	586,664
BP8051	GNMA II	4.000		116,296	114,290
BP8093	GNMA II	3.000		5,125,485	4,289,658
BP8094	GNMA II	3.000		3,694,340	2,300,934
BP8095	GNMA II	3.000		5,345,912	4,210,505
2020 A Total				<u>\$ 43,964,432</u>	<u>\$ 38,740,448</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2020BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA6258	FHLMC	3.500 %	\$ 143,468	\$ 141,676
QA8944	FHLMC	3.000	4,270,351	4,200,248
QA8945	FHLMC	3.500	4,386,551	4,199,568
BO7202	FNMA	3.500	985,526	751,730
BO9960	FNMA	3.000	564,110	525,869
BP1855	FNMA	3.500	202,810	200,112
BP2645	FNMA	3.000	2,451,012	2,405,103
BP2647	FNMA	3.500	2,479,016	2,438,763
BP2648	FNMA	3.500	4,074,252	4,011,832
BP2650	FNMA	3.500	136,392	134,464
BM2410	GNMA II	3.500	560,546	551,722
BP7185	GNMA II	4.000	521,727	514,228
BP7502	GNMA II	3.500	607,341	480,402
BP7904	GNMA II	3.000	800,578	481,863
BT3745	GNMA II	2.500	188,198	183,909
BT3747	GNMA II	3.000	3,904,196	3,113,922
BT3748	GNMA II	3.000	4,682,356	4,124,951
BT3749	GNMA II	3.000	5,455,372	4,076,747
BT3750	GNMA II	3.000	5,786,136	4,050,836
BT3751	GNMA II	3.500	3,537,245	3,308,235
Subtotal			45,737,183	39,896,177

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2020BC, continued

2020BC Participation Interest in the following Mortgage-Backed Securities
(16.0775% of the principal payments paid to 2020B, 67.845% of the principal payments
paid to 2020C, and 100% of the interest payments paid to 2020BC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
QA7125	FHLMC	3.500 %	\$ 440,286	\$ 433,862
BP2646	FNMA	3.000	3,370,424	3,309,783
BP2649	FNMA	3.000	373,213	366,735
BO7198	FNMA	3.500	403,835	396,941
BN8532	FNMA	5.000	417,062	412,165
BT3746	GNMA II	3.000	4,639,013	3,790,054
BP7905	GNMA II	3.500	598,031	588,723
Subtotal			10,241,864	9,298,265
MBS Participation Interest (83.9225%)			8,595,229	7,803,336

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2020BC, continued

2020BC Participation Interest in the following Mortgage-Backed Securities
(36.75% of the principal payments and 70.4361% of the interest payments paid to 2020B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BO9957	GNMA II	3.500 %	\$ 4,480,642	\$ 4,408,840
Subtotal			4,480,642	4,408,840
MBS Participation Interest (36.75%)			1,646,636	1,620,249
2020BC Total			<u>\$ 55,979,048</u>	<u>\$ 49,319,762</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2020D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BP1854	FNMA	3.000 %	\$	358,033	\$ 354,115
BP8318	FNMA	3.000		595,746	588,529
BP8319	FNMA	3.000		758,820	750,125
BP9861	FNMA	3.000		9,424,572	9,312,185
BP0837	FNMA	3.500		186,368	184,431
BP8320	FNMA	3.500		303,397	300,026
BP8315	FNMA	3.500		6,289,382	6,219,030
BP9862	FNMA	3.500		3,912,498	3,871,823
BP9921	FNMA	3.000		5,223,745	5,163,969
BP9923	FNMA	3.000		417,421	412,607
BP9922	FNMA	3.500		2,887,840	2,857,060
BP9924	FNMA	3.500		881,959	872,732
QA9598	FHLMC	3.000		763,160	754,645
QB0470	FHLMC	3.000		530,391	374,858
QB1809	FHLMC	3.000		3,745,199	3,701,597
QA2737	FHLMC	4.000		182,195	180,345
QB2284	FHLMC	3.500		2,002,530	1,976,127
QB2283	FHLMC	3.000		767,583	758,785
BP7768	GNMA II	3.000		681,962	673,468
BP8059	GNMA II	3.000		671,235	439,398
BT4015	GNMA II	3.000		575,940	569,248
BT4380	GNMA II	3.125		4,577,116	3,772,924
BT4381	GNMA II	3.125		4,326,226	4,272,156
BT4382	GNMA II	3.250		4,583,734	4,200,776
BT4383	GNMA II	3.250		5,297,386	4,741,404
BT4384	GNMA II	3.375		5,740,519	5,487,524
BT4385	GNMA II	3.500		4,580,477	4,001,101
BT4386	GNMA II	3.500		4,310,085	3,703,966
BT4568	GNMA II	3.000		5,226,691	4,876,719
BT4569	GNMA II	3.000		4,127,087	3,925,931
BT4570	GNMA II	3.000		4,416,694	4,365,882
BT4571	GNMA II	3.000		4,357,094	4,051,312
BT4575	GNMA II	3.500		3,563,789	3,325,291
BT4576	GNMA II	3.500		3,765,333	3,724,096
2020 D Total			\$	100,032,208	\$ 94,764,185

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



2020E

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
QB5364	FHLMC	2.500 %	\$	1,473,404	\$ 1,463,291
QB5365	FHLMC	3.000		3,815,972	3,790,943
QB5366	FHLMC	3.500		630,810	627,010
BP0836	FNMA	3.000		463,875	459,630
BP8321	FNMA	3.500		154,445	153,479
BQ1760	FNMA	3.000		646,371	642,183
BQ1837	FNMA	3.500		283,349	281,676
BQ5522	FNMA	2.500		254,123	252,358
BQ5564	FNMA	3.000		6,612,544	6,567,596
BQ5608	FNMA	2.500		7,681,734	7,624,754
BQ5609	FNMA	3.000		4,327,337	4,298,787
BQ5610	FNMA	3.000		6,124,558	6,080,728
BQ5612	FNMA	3.500		188,722	187,533
BQ5613	FNMA	3.000		882,921	876,483
BQ7836	FNMA	3.500		391,273	388,888
BX2322	GNMA II	3.000		1,049,576	1,042,643
BX2326	GNMA II	3.000		1,169,272	1,161,931
BX2474	GNMA II	3.375		3,916,749	3,892,318
2020 E Total			\$	40,067,035	\$ 39,792,231

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2021A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BQ7837	FNMA	2.500	\$ 675,732	\$ 674,541
BQ7871	FNMA	2.500	848,108	846,633
BR2529	FNMA	2.500	4,531,879	4,524,012
BR2533	FNMA	3.000	4,339,083	4,331,831
BR2537	FNMA	3.000	737,023	735,858
BR2538	FNMA	3.000	212,741	212,411
BR2559	FNMA	2.500	3,622,919	3,616,651
BR2560	FNMA	3.000	3,767,365	3,761,150
BR2561	FNMA	3.000	1,133,466	1,131,410
BR4273	FNMA	2.500	5,209,170	5,199,322
BR4274	FNMA	3.000	2,869,943	2,865,237
BR4275	FNMA	3.000	764,115	762,885
QB4020	FHLMC	3.000	536,578	535,645
QB6181	FHLMC	3.000	233,579	233,190
QB7787	FHLMC	3.000	2,436,932	2,432,642
QB7789	FHLMC	3.000	863,296	861,876
QB7792	FHLMC	2.500	370,286	369,644
QB8183	FHLMC	2.500	1,517,738	1,515,006
QB8184	FHLMC	3.000	2,036,989	2,033,525
QB8709	FHLMC	2.500	870,922	869,422
QB8710	FHLMC	3.000	1,090,773	1,088,870
QB8711	FHLMC	3.000	285,689	285,228
CB2315	GNMA II	2.750	4,920,951	4,912,165
CB2316	GNMA II	2.750	4,619,450	4,609,972
CB2317	GNMA II	2.750	4,262,395	4,255,020
CB2318	GNMA II	2.750	4,396,628	4,389,014
CB2319	GNMA II	2.750	4,099,917	4,092,777
CB2321	GNMA II	3.000	4,606,189	4,598,369
CB2325	GNMA II	2.750	1,084,766	1,082,887
CB2409	GNMA II	3.000	3,288,107	3,282,498
CB2410	GNMA II	3.000	3,607,006	3,600,675
CB2411	GNMA II	3.000	4,578,694	4,570,667
CB2412	GNMA II	3.000	4,661,207	4,653,417
CB2413	GNMA II	3.125	247,904	247,494
2021 A Total			<u>\$ 83,327,541</u>	<u>\$ 83,181,946</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2021**



**Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2021**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2021	Curtailments 12 Months Ended 03/31/2021	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.620%	\$ 10,110,976	\$ 447,472	\$ 7,637	\$ 7,318,188	\$ 71,384	\$ 7,389,572
2009A-2/2011AB	4.002%	62,259,312	4,429,573	155,589	49,430,044	1,514,521	50,944,565
2009A-3/2011CD	4.455%	44,065,628	2,260,028	142,781	32,169,467	761,252	32,930,719
2009A-4/2011E	3.973%	98,970,333	6,052,462	175,919	64,668,304	1,541,472	66,209,776
2009A-5/2011FG	3.622%	63,985,840	5,005,201	122,623	39,758,360	1,130,868	40,889,228
2012A	3.474%	50,000,732	5,681,229	121,680	30,946,942	812,935	31,759,877
2012B	3.303%	75,000,177	7,510,366	172,048	41,979,227	1,034,987	43,014,214
2013A	2.926%	75,000,700	7,333,364	145,397	39,205,817	1,246,597	40,452,414
2013B	3.989%	97,924,910	7,177,705	222,771	55,802,583	1,499,363	57,301,946
2013C	2.862%	37,001,212	2,983,131	118,889	20,806,025	379,732	21,185,757
2014A	3.982%	38,526,927	5,418,011	54,516	28,344,053	279,882	28,623,935
2014BC	3.864%	32,531,332	3,501,532	18,621	20,059,540	180,589	20,240,129
2014D	3.807%	39,934,464	6,430,834	21,758	26,587,455	160,500	26,747,955
2015A	3.854%	60,013,153	7,865,960	104,489	31,329,606	637,842	31,967,448
2015B	3.629%	54,530,173	7,826,180	98,622	31,240,555	477,180	31,717,735
2015C	3.542%	40,225,585	5,899,005	135,208	24,309,074	548,764	24,857,838
2015D	3.513%	52,365,441	9,920,413	90,194	27,251,299	287,413	27,538,712
2016A	3.493%	97,273,565	19,412,636	145,329	49,879,728	605,758	50,485,486
2016B	3.528%	50,970,802	9,719,686	58,290	23,565,750	370,576	23,936,326
2016CD	3.207%	70,779,204	15,549,624	68,664	32,804,746	583,992	33,388,738
2016EF	3.216%	101,412,888	22,921,002	95,469	44,192,525	404,274	44,596,799
2016GH	3.099%	51,112,790	11,056,980	38,921	19,459,355	136,466	19,595,821
2017AB	3.146%	49,932,656	12,420,201	51,514	21,419,628	157,305	21,576,933
2017CD	3.330%	47,807,882	10,707,911	156,974	18,187,275	311,779	18,499,054
2017EF	3.624%	58,631,742	14,760,040	60,400	26,675,584	420,810	27,096,394
2017GH	3.608%	149,995,759	38,495,355	249,339	59,096,046	673,595	59,769,641
2017IJ	3.553%	115,397,382	29,774,451	124,956	45,370,812	462,754	45,833,566
2018AB	3.618%	76,494,989	17,624,930	159,138	23,666,232	454,613	24,120,845
2018CD	3.678%	50,544,097	15,492,438	75,977	19,671,578	210,836	19,882,414
2018EF	4.403%	100,330,208	31,588,178	124,233	41,906,257	240,574	42,146,831
2018GH	4.519%	63,567,193	18,550,612	47,819	22,819,589	123,717	22,943,306
2018IJ	4.554%	60,471,020	19,890,314	86,381	26,280,067	128,140	26,408,207
2019AB	4.642%	65,980,561	18,515,243	47,841	25,278,016	129,321	25,407,337
2019CD	4.500%	44,282,637	13,726,357	56,748	14,987,193	137,444	15,124,637
2019E	4.378%	45,949,045	14,258,679	36,660	15,436,759	68,617	15,505,376
2019F	4.305%	59,850,816	16,196,171	238,998	17,197,516	272,455	17,469,971
2019G	4.255%	90,294,925	15,576,671	114,201	15,927,610	155,918	16,083,528
2019H	4.424%	48,324,327	11,063,219	241,986	12,720,127	279,492	12,999,619
2020A	3.203%	43,964,432	4,411,781	36,952	4,411,781	36,952	4,448,733
2020BC	3.188%	55,979,048	5,508,729	314,615	5,508,729	314,615	5,823,344
2020D	3.223%	100,032,208	4,131,082	45,413	4,131,082	45,413	4,176,495
2020E	2.940%	40,067,035	1,295	14,668	1,295	14,668	15,963
2021A	2.824%	83,327,541	5	6,825	5	6,825	6,830
Total		\$ 2,755,221,646	\$ 487,096,056	\$ 4,607,053	\$ 1,161,801,824	\$ 19,312,190	\$ 1,181,114,014

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called			
	Bond Call	Unexpended Proceeds	Excess Revenues (including	Other						
	Date		Prepayments)							
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.									
2009 A-4A	7/1/2012	\$	-	\$	220,000	\$	-	\$	220,000	2041
	10/1/2012		-		160,000		-		160,000	2041
	11/1/2012		-		210,000		-		210,000	2041
	12/1/2012		-		240,000		-		240,000	2041
	1/1/2013		-		400,000		-		400,000	2041
	4/1/2013		-		70,000		-		70,000	2041
	5/1/2013		-		240,000		-		240,000	2041
	6/1/2013		-		840,000		-		840,000	2041
	9/1/2013		-		100,000		-		100,000	2041
	10/1/2013		-		410,000		-		410,000	2041
	11/1/2013		-		110,000		-		110,000	2041
	12/1/2013		-		250,000		-		250,000	2041
	1/1/2014		-		50,000		-		50,000	2041
	3/1/2014		-		10,000		-		10,000	2041
	4/1/2014		-		330,000		-		330,000	2041
	5/1/2014		-		180,000		-		180,000	2041
	6/1/2014		-		110,000		-		110,000	2041
	7/1/2014		-		140,000		-		140,000	2041
	8/1/2014		-		190,000		-		190,000	2041
	9/1/2014		-		160,000		-		160,000	2041
	10/1/2014		-		220,000		-		220,000	2041
	11/1/2014		-		130,000		-		130,000	2041
	12/1/2014		-		210,000		-		210,000	2041
	1/1/2015		-		110,000		-		110,000	2041
	2/1/2015		-		430,000		-		430,000	2041
	3/1/2015		-		60,000		-		60,000	2041
	4/1/2015		-		90,000		-		90,000	2041
	6/1/2015		-		110,000		-		110,000	2041
	7/1/2015		-		160,000		-		160,000	2041
	9/1/2015		-		340,000		-		340,000	2041
	10/1/2015		-		190,000		-		190,000	2041
	11/1/2015		-		230,000		-		230,000	2041
	12/1/2015		-		310,000		-		310,000	2041
	1/1/2016		-		170,000		-		170,000	2041
	3/1/2016		-		370,000		-		370,000	2041
	4/1/2016		-		230,000		-		230,000	2041
	7/1/2016		-		380,000		-		380,000	2041
	9/1/2016		-		270,000		-		270,000	2041
	10/1/2016		-		320,000		-		320,000	2041
	11/1/2016		-		210,000		-		210,000	2041
	12/1/2016		-		270,000		-		270,000	2041
	1/1/2017		-		230,000		-		230,000	2041
	2/1/2017		-		60,000		-		60,000	2041
	3/1/2017		-		310,000		-		310,000	2041
	4/1/2017		-		160,000		-		160,000	2041
	5/1/2017		-		110,000		-		110,000	2041
	6/1/2017		-		60,000		-		60,000	2041

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	7/1/2017	-	130,000	-	130,000	2041
	9/1/2017	-	370,000	-	370,000	2041
	10/1/2017	-	210,000	-	210,000	2041
	11/1/2017	-	180,000	-	180,000	2041
	12/1/2017	-	190,000	-	190,000	2041
	1/1/2018	-	70,000	-	70,000	2041
	2/1/2018	-	10,000	-	10,000	2041
	3/1/2018	-	350,000	-	350,000	2041
	4/1/2018	-	70,000	-	70,000	2041
	5/1/2018	-	70,000	-	70,000	2041
	6/1/2018	-	40,000	-	40,000	2041
	7/1/2018	-	60,000	-	60,000	2041
	9/1/2018	-	270,000	-	270,000	2041
	10/1/2018	-	150,000	-	150,000	2041
	11/1/2018	-	20,000	-	20,000	2041
	12/1/2018	-	160,000	-	160,000	2041
	1/1/2019	-	120,000	-	120,000	2041
	3/1/2019	-	350,000	-	350,000	2041
	4/1/2019	-	40,000	-	40,000	2041
	5/1/2019	-	50,000	-	50,000	2041
	6/1/2019	-	110,000	-	110,000	2041
	7/1/2019	-	110,000	-	110,000	2041
	10/1/2019	-	190,000	-	190,000	2041
	11/1/2019	-	110,000	-	110,000	2041
	12/1/2019	-	80,000	-	80,000	2041
	1/1/2020	-	180,000	-	180,000	2041
	3/1/2020	-	150,000	-	150,000	2041
	4/1/2020	-	250,000	-	250,000	2041
	5/1/2020	-	70,000	-	70,000	2041
	6/1/2020	-	20,000	-	20,000	2041
	7/1/2020	-	90,000	-	90,000	2041
	10/1/2020	-	420,000	-	420,000	2041
	11/1/2020	-	70,000	-	70,000	2041
	12/1/2020	-	190,000	-	190,000	2041
	1/1/2021	-	120,000	-	120,000	2041
	3/1/2021	-	440,000	-	440,000	2041
Total 2009 A-4A		-	15,670,000	-	15,670,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called			
	Bond Call	Unexpended Proceeds	Excess Revenues (including	Other						
	Date		Prepayments)							
2009 A-4B	7/1/2012	\$	-	\$	130,000	\$	-	\$	130,000	2041
	10/1/2012		-		100,000		-		100,000	2041
	11/1/2012		-		130,000		-		130,000	2041
	12/1/2012		-		140,000		-		140,000	2041
	1/1/2013		-		240,000		-		240,000	2041
	4/1/2013		-		40,000		-		40,000	2041
	5/1/2013		-		140,000		-		140,000	2041
	6/1/2013		-		500,000		-		500,000	2041
	9/1/2013		-		60,000		-		60,000	2041
	10/1/2013		-		250,000		-		250,000	2041
	11/1/2013		-		60,000		-		60,000	2041
	12/1/2013		-		150,000		-		150,000	2041
	1/1/2014		-		30,000		-		30,000	2041
	4/1/2014		-		190,000		-		190,000	2041
	5/1/2014		-		100,000		-		100,000	2041
	6/1/2014		-		70,000		-		70,000	2041
	7/1/2014		-		90,000		-		90,000	2041
	8/1/2014		-		110,000		-		110,000	2041
	9/1/2014		-		100,000		-		100,000	2041
	10/1/2014		-		130,000		-		130,000	2041
	11/1/2014		-		80,000		-		80,000	2041
	12/1/2014		-		120,000		-		120,000	2041
	1/1/2015		-		60,000		-		60,000	2041
	2/1/2015		-		260,000		-		260,000	2041
	3/1/2015		-		30,000		-		30,000	2041
	4/1/2015		-		50,000		-		50,000	2041
	6/1/2015		-		60,000		-		60,000	2041
	7/1/2015		-		90,000		-		90,000	2041
	9/1/2015		-		210,000		-		210,000	2041
	10/1/2015		-		120,000		-		120,000	2041
	11/1/2015		-		140,000		-		140,000	2041
	12/1/2015		-		180,000		-		180,000	2041
	1/1/2016		-		100,000		-		100,000	2041
	4/1/2016		-		130,000		-		130,000	2041
	7/1/2016		-		220,000		-		220,000	2041
	9/1/2016		-		160,000		-		160,000	2041
	10/1/2016		-		200,000		-		200,000	2041
	11/1/2016		-		120,000		-		120,000	2041
	12/1/2016		-		160,000		-		160,000	2041
	1/1/2017		-		140,000		-		140,000	2041
	2/1/2017		-		30,000		-		30,000	2041
	3/1/2017		-		180,000		-		180,000	2041
	4/1/2017		-		90,000		-		90,000	2041
	5/1/2017		-		60,000		-		60,000	2041
	6/1/2017		-		40,000		-		40,000	2041
	7/1/2017		-		80,000		-		80,000	2041
	9/1/2017		-		220,000		-		220,000	2041
	10/1/2017		-		120,000		-		120,000	2041

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	11/1/2017	-	110,000	-	110,000	2041
	12/1/2017	-	110,000	-	110,000	2041
	1/1/2018	-	50,000	-	50,000	2041
	3/1/2018	-	210,000	-	210,000	2041
	4/1/2018	-	40,000	-	40,000	2041
	5/1/2018	-	40,000	-	40,000	2041
	6/1/2018	-	20,000	-	20,000	2041
	7/1/2018	-	30,000	-	30,000	2041
	9/1/2018	-	170,000	-	170,000	2041
	10/1/2018	-	90,000	-	90,000	2041
	11/1/2018	-	20,000	-	20,000	2041
	12/1/2018	-	100,000	-	100,000	2041
	1/1/2019	-	80,000	-	80,000	2041
	3/1/2019	-	210,000	-	210,000	2041
	4/1/2019	-	20,000	-	20,000	2041
	5/1/2019	-	30,000	-	30,000	2041
	6/1/2019	-	60,000	-	60,000	2041
	7/1/2019	-	60,000	-	60,000	2041
	10/1/2019	-	110,000	-	110,000	2041
	11/1/2019	-	70,000	-	70,000	2041
	12/1/2019	-	50,000	-	50,000	2041
	1/1/2020	-	110,000	-	110,000	2041
	3/1/2020	-	90,000	-	90,000	2041
	4/1/2020	-	150,000	-	150,000	2041
	5/1/2020	-	50,000	-	50,000	2041
	6/1/2020	-	10,000	-	10,000	2041
	7/1/2020	-	60,000	-	60,000	2041
	10/1/2020	-	260,000	-	260,000	2041
	11/1/2020	-	40,000	-	40,000	2041
	12/1/2020	-	110,000	-	110,000	2041
	1/1/2021	-	70,000	-	70,000	2041
	3/1/2021	-	260,000	-	260,000	2041
Total 2009 A-4B		-	9,100,000	-	9,100,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Excess Revenues (including Prepayments)		Other		
2009 A-5	7/1/2012	\$ -	\$ 80,000	\$ -	\$ 80,000	2041	
	9/1/2012	-	120,000	-	120,000	2041	
	11/1/2012	-	70,000	-	70,000	2041	
	12/1/2012	-	120,000	-	120,000	2041	
	1/1/2013	-	80,000	-	80,000	2041	
	4/1/2013	-	50,000	-	50,000	2041	
	6/1/2013	-	300,000	-	300,000	2041	
	9/1/2013	-	110,000	-	110,000	2041	
	10/1/2013	-	310,000	-	310,000	2041	
	11/1/2013	-	130,000	-	130,000	2041	
	12/1/2013	-	220,000	-	220,000	2041	
	1/1/2014	-	230,000	-	230,000	2041	
	3/1/2014	-	330,000	-	330,000	2041	
	4/1/2014	-	120,000	-	120,000	2041	
	5/1/2014	-	50,000	-	50,000	2041	
	6/1/2014	-	170,000	-	170,000	2041	
	7/1/2014	-	150,000	-	150,000	2041	
	8/1/2014	-	370,000	-	370,000	2041	
	9/1/2014	-	130,000	-	130,000	2041	
	10/1/2014	-	190,000	-	190,000	2041	
	11/1/2014	-	290,000	-	290,000	2041	
	12/1/2014	-	220,000	-	220,000	2041	
	1/1/2015	-	220,000	-	220,000	2041	
	2/1/2015	-	200,000	-	200,000	2041	
	3/1/2015	-	70,000	-	70,000	2041	
	6/1/2015	-	270,000	-	270,000	2041	
	7/1/2015	-	110,000	-	110,000	2041	
	10/1/2015	-	350,000	-	350,000	2041	
	11/1/2015	-	130,000	-	130,000	2041	
	12/1/2015	-	80,000	-	80,000	2041	
	1/1/2016	-	240,000	-	240,000	2041	
	2/1/2016	-	120,000	-	120,000	2041	
	3/1/2016	-	290,000	-	290,000	2041	
	4/1/2016	-	150,000	-	150,000	2041	
	6/1/2016	-	10,000	-	10,000	2041	
	7/1/2016	-	490,000	-	490,000	2041	
	9/1/2016	-	320,000	-	320,000	2041	
	10/1/2016	-	220,000	-	220,000	2041	
	11/1/2016	-	180,000	-	180,000	2041	
	12/1/2016	-	200,000	-	200,000	2041	
	1/1/2017	-	100,000	-	100,000	2041	
	3/1/2017	-	220,000	-	220,000	2041	
	4/1/2017	-	160,000	-	160,000	2041	
	5/1/2017	-	60,000	-	60,000	2041	
	6/1/2017	-	230,000	-	230,000	2041	
	7/1/2017	-	170,000	-	170,000	2041	
	9/1/2017	-	410,000	-	410,000	2041	
	10/1/2017	-	220,000	-	220,000	2041	
	11/1/2017	-	150,000	-	150,000	2041	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	12/1/2017	-	130,000	-	130,000	2041
	1/1/2018	-	150,000	-	150,000	2041
	4/1/2018	-	220,000	-	220,000	2041
	5/1/2018	-	160,000	-	160,000	2041
	6/1/2018	-	160,000	-	160,000	2041
	7/1/2018	-	80,000	-	80,000	2041
	10/1/2018	-	410,000	-	410,000	2041
	11/1/2018	-	60,000	-	60,000	2041
	12/1/2018	-	70,000	-	70,000	2041
	1/1/2019	-	160,000	-	160,000	2041
	3/1/2019	-	110,000	-	110,000	2041
	4/1/2019	-	280,000	-	280,000	2041
	5/1/2019	-	10,000	-	10,000	2041
	6/1/2019	-	30,000	-	30,000	2041
	7/1/2019	-	50,000	-	50,000	2041
	8/1/2019	-	240,000	-	240,000	2041
	9/1/2019	-	160,000	-	160,000	2041
	10/1/2019	-	160,000	-	160,000	2041
	11/1/2019	-	290,000	-	290,000	2041
	12/1/2019	-	140,000	-	140,000	2041
	1/1/2020	-	110,000	-	110,000	2041
	2/1/2020	-	80,000	-	80,000	2041
	3/1/2020	-	300,000	-	300,000	2041
	4/1/2020	-	100,000	-	100,000	2041
	5/1/2020	-	230,000	-	230,000	2041
	9/1/2020	-	280,000	-	280,000	2041
	10/1/2020	-	270,000	-	270,000	2041
	11/1/2020	-	340,000	-	340,000	2041
	12/1/2020	-	180,000	-	180,000	2041
	1/1/2021	-	90,000	-	90,000	2041
	2/1/2021	-	260,000	-	260,000	2041
	3/1/2021	-	400,000	-	400,000	2041
Total 2009 A-5		-	14,920,000	-	14,920,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Source of Funds						Maturity Date(s) of Bond(s) Called			
	Bond Call Date	Unexpended Proceeds	Excess Revenues (including Prepayments)		Other	Total Bonds Called				
2011 B	1/1/2012	\$	-	\$	240,000	\$	-	\$	240,000	2031
	7/1/2012		-		1,610,000		-		1,610,000	2013-2023, 2026 & 2031
	10/1/2012		-		660,000		-		660,000	2013-2023, 2026 & 2031
	11/1/2012		-		295,000		-		295,000	2013-2023, 2026 & 2031
	12/1/2012		-		460,000		-		460,000	2013-2023, 2026 & 2031
	1/1/2013		-		855,000		-		855,000	2020-2023, 2026 & 2031
	7/1/2013		-		1,040,000		-		1,040,000	2031
	9/1/2013		-		945,000		-		945,000	2014-2023, 2026 & 2031
	10/1/2013		-		460,000		-		460,000	2014-2023, 2026 & 2031
	11/1/2013		-		490,000		-		490,000	2014-2023, 2026 & 2031
	12/1/2013		-		400,000		-		400,000	2014-2023, 2026 & 2031
	1/1/2014		-		2,110,000		-		2,110,000	2014-2023, 2026 & 2031
	5/1/2014		-		210,000		-		210,000	2014-2023, 2026 & 2031
	6/1/2014		-		1,300,000		-		1,300,000	2014-2023, 2026 & 2031
	7/1/2014		-		610,000		-		610,000	2015-2023, 2026 & 2031
	8/1/2014		-		200,000		-		200,000	2031
	9/1/2014		-		200,000		-		200,000	2031
	10/1/2014		-		280,000		-		280,000	2018-2021, 2023, 2026 & 2031
	11/1/2014		-		460,000		-		460,000	2015-2023, 2026 & 2031
	12/1/2014		-		755,000		-		755,000	2015-2023, 2026 & 2031
	1/1/2015		-		805,000		-		805,000	2015-2023, 2026 & 2031
	2/1/2015		-		180,000		-		180,000	2031
	3/1/2015		-		180,000		-		180,000	2031
	4/1/2015		-		180,000		-		180,000	2031
	5/1/2015		-		375,000		-		375,000	2015-2023, 2026 & 2031
	6/1/2015		-		310,000		-		310,000	2017-2023, 2026 & 2031
	7/1/2015		-		485,000		-		485,000	2016-2023, 2026 & 2031
	8/1/2015		-		170,000		-		170,000	2031
	9/1/2015		-		175,000		-		175,000	2031
	10/1/2015		-		1,070,000		-		1,070,000	2016-2023, 2026 & 2031
	11/1/2015		-		860,000		-		860,000	2016-2023, 2026 & 2031
	12/1/2015		-		915,000		-		915,000	2016-2023, 2026 & 2031
	1/1/2016		-		400,000		-		400,000	2016-2023, 2026 & 2031
	3/1/2016		-		355,000		-		355,000	2016-2023, 2026 & 2031
	4/1/2016		-		620,000		-		620,000	2016-2023, 2026 & 2031
	6/1/2016		-		215,000		-		215,000	2031
	7/1/2016		-		595,000		-		595,000	2017-2023, 2026 & 2031
	8/1/2016		-		530,000		-		530,000	2017-2023, 2026 & 2031
	9/1/2016		-		845,000		-		845,000	2017-2023, 2026 & 2031
	10/1/2016		-		625,000		-		625,000	2017-2023, 2026 & 2031
	11/1/2016		-		690,000		-		690,000	2017-2023, 2026 & 2031
	12/1/2016		-		655,000		-		655,000	2017-2023, 2026 & 2031
	1/1/2017		-		805,000		-		805,000	2017-2023, 2026 & 2031
	2/1/2017		-		95,000		-		95,000	2031
	3/1/2017		-		185,000		-		185,000	2031
	4/1/2017		-		230,000		-		230,000	2018-2023, 2026 & 2031
	5/1/2017		-		140,000		-		140,000	2031
	6/1/2017		-		215,000		-		215,000	2019-2023, 2026 & 2031
	7/1/2017		-		640,000		-		640,000	2018-2023, 2026 & 2031
	8/1/2017		-		130,000		-		130,000	2031

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	9/1/2017	-	130,000	-	130,000	2031
	10/1/2017	-	260,000	-	260,000	2018-2023, 2026 & 2031
	11/1/2017	-	780,000	-	780,000	2018-2023, 2026 & 2031
	12/1/2017	-	345,000	-	345,000	2018-2023, 2026 & 2031
	1/1/2018	-	435,000	-	435,000	2018-2023, 2026 & 2031
	2/1/2018	-	120,000	-	120,000	2031
	3/1/2018	-	120,000	-	120,000	2031
	4/1/2018	-	120,000	-	120,000	2031
	5/1/2018	-	120,000	-	120,000	2031
	6/1/2018	-	105,000	-	105,000	2031
	7/1/2018	-	140,000	-	140,000	2031
	8/1/2018	-	110,000	-	110,000	2031
	9/1/2018	-	110,000	-	110,000	2031
	10/1/2018	-	240,000	-	240,000	2019-2023, 2026 & 2031
	11/1/2018	-	370,000	-	370,000	2019-2023, 2026 & 2031
	12/1/2018	-	245,000	-	245,000	2019-2023, 2026 & 2031
	1/1/2019	-	380,000	-	380,000	2019-2023, 2026 & 2031
	3/1/2019	-	70,000	-	70,000	2031
	4/1/2019	-	100,000	-	100,000	2031
	5/1/2019	-	100,000	-	100,000	2031
	6/1/2019	-	150,000	-	150,000	2031
	7/1/2019	-	185,000	-	185,000	2031
	10/1/2019	-	155,000	-	155,000	2031
	11/1/2019	-	145,000	-	145,000	2031
	12/1/2019	-	70,000	-	70,000	2031
	1/1/2020	-	180,000	-	180,000	2031
	2/1/2020	-	80,000	-	80,000	2031
	3/1/2020	-	85,000	-	85,000	2031
	4/1/2020	-	80,000	-	80,000	2031
	5/1/2020	-	85,000	-	85,000	2031
	6/1/2020	-	70,000	-	70,000	2031
	7/1/2020	-	225,000	-	225,000	2021-2023, 2026 & 2031
	8/1/2020	-	70,000	-	70,000	2031
	10/1/2020	-	785,000	-	785,000	2021-2023, 2026 & 2031
	11/1/2020	-	295,000	-	295,000	2021-2023, 2026 & 2031
	12/1/2020	-	270,000	-	270,000	2021-2023, 2026 & 2031
	1/1/2021	-	355,000	-	355,000	2021-2023, 2026 & 2031
	2/1/2021	-	55,000	-	55,000	2031
	3/1/2021	-	80,000	-	80,000	2021, 2026 & 2031
Total 2011 B		-	35,075,000	-	35,075,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>			
2011 C	7/1/2012	\$ -	\$ 140,000	\$ -	\$ 140,000		2013-2022
	10/1/2012	-	130,000	-	130,000		2013-2022
	11/1/2012	-	130,000	-	130,000		2013-2022
	12/1/2012	-	80,000	-	80,000		2013-2022
	1/1/2013	-	105,000	-	105,000		2013-2022
	9/1/2013	-	130,000	-	130,000		2014-2022
	10/1/2013	-	25,000	-	25,000		2018-2022
	12/1/2013	-	10,000	-	10,000		2021-2022
	1/1/2014	-	35,000	-	35,000		2016, 2018-2022
	9/1/2014	-	15,000	-	15,000		2020-2022
	10/1/2014	-	165,000	-	165,000		2015-2022
	11/1/2014	-	40,000	-	40,000		2015-2016, 2018-2022
	12/1/2014	-	15,000	-	15,000		2020-2022
	1/1/2015	-	110,000	-	110,000		2016-2022
	5/1/2015	-	5,000	-	5,000		2022
	6/1/2015	-	35,000	-	35,000		2016, 2018-2022
	7/1/2015	-	55,000	-	55,000		2016-2022
	11/1/2015	-	45,000	-	45,000		2016-2022
	12/1/2015	-	25,000	-	25,000		2016-2022
	12/1/2016	-	80,000	-	80,000		2016-2022
	2/1/2016	-	160,000	-	160,000		2031
	4/1/2016	-	20,000	-	20,000		2019-2022
	6/1/2016	-	5,000	-	5,000		2022
	7/1/2016	-	110,000	-	110,000		2017-2022
	9/1/2016	-	20,000	-	20,000		2019-2022
	10/1/2016	-	120,000	-	120,000		2017-2022
	11/1/2016	-	135,000	-	135,000		2017-2022
	12/1/2016	-	155,000	-	155,000		2017-2022
	1/1/2017	-	55,000	-	55,000		2018-2022
	2/1/2017	-	10,000	-	10,000		2021-2022
	3/1/2017	-	45,000	-	45,000		2018-2022
	4/1/2017	-	85,000	-	85,000		2018-2022
	5/1/2017	-	100,000	-	100,000		2018-2022
	6/1/2017	-	25,000	-	25,000		2018-2022

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	7/1/2017	-	5,000	-	5,000	2021
	10/1/2017	-	25,000	-	25,000	2018-2022
	11/1/2017	-	120,000	-	120,000	2018-2022
	12/1/2017	-	15,000	-	15,000	2019-2022
	1/1/2018	-	55,000	-	55,000	2019-2022
	4/1/2018	-	30,000	-	30,000	2019-2022
	5/1/2018	-	60,000	-	60,000	2019-2022
	6/1/2018	-	15,000	-	15,000	2019-2022
	9/1/2018	-	60,000	-	60,000	2019-2022
	10/1/2018	-	70,000	-	70,000	2019-2022
	11/1/2018	-	40,000	-	40,000	2019-2022
	12/1/2018	-	40,000	-	40,000	2019-2022
	1/1/2019	-	20,000	-	20,000	2020-2022
	4/1/2019	-	10,000	-	10,000	2020-2021
	5/1/2019	-	5,000	-	5,000	2022
	7/1/2019	-	30,000	-	30,000	2020-2022
	12/1/2019	-	10,000	-	10,000	2021-2022
	1/1/2020	-	5,000	-	5,000	2022
	4/1/2020	-	25,000	-	25,000	2021-2022
	5/1/2020	-	5,000	-	5,000	2022
	10/1/2020	-	35,000	-	35,000	2021-2022
	11/1/2020	-	10,000	-	10,000	2022
	12/1/2020	-	10,000	-	10,000	2021 -2022
	1/1/2021	-	5,000	-	5,000	2022
	2/1/2021	-	15,000	-	15,000	2022
	3/1/2021	-	35,000	-	35,000	2022
Total 2011 C		-	3,175,000	-	3,175,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 D	1/1/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	7/1/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/1/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	1/1/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	7/1/2013	-	570,000	-	570,000	2034
	9/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/1/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/1/2013	-	35,000	-	35,000	2026 & 20331
	1/1/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	6/1/2014	-	560,000	-	560,000	2034
	7/1/2014	-	270,000	-	270,000	2034
	8/1/2014	-	130,000	-	130,000	2034
	9/1/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/1/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/1/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/1/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	1/1/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	4/1/2015	-	115,000	-	115,000	2034
	5/1/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	6/1/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	7/1/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	8/1/2015	-	110,000	-	110,000	2034
	9/1/2015	-	60,000	-	60,000	2034
	10/1/2015	-	165,000	-	165,000	2034
	11/1/2015	-	285,000	-	285,000	2016-2023, 2026, 2031 & 2034
	12/1/2015	-	220,000	-	220,000	2018-2023, 2026, 2031 & 2034
	1/1/2016	-	505,000	-	505,000	2016-2023, 2026, 2031 & 2034
	2/1/2016	-	95,000	-	95,000	2034
	3/1/2016	-	115,000	-	115,000	2034
	4/1/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
	6/1/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034
	7/1/2016	-	615,000	-	615,000	2017-2023, 2026, 2031 & 2034
	8/1/2016	-	100,000	-	100,000	2034
	9/1/2016	-	200,000	-	200,000	2018-2023, 2026, 2031 & 2034
	10/1/2016	-	665,000	-	665,000	2017-2023, 2026, 2031 & 2034
	11/1/2016	-	725,000	-	725,000	2017-2023, 2026, 2031 & 2034
	12/1/2016	-	825,000	-	825,000	2017-2023, 2026, 2031 & 2034
	1/1/2017	-	380,000	-	380,000	2017-2023, 2026, 2031 & 2034
	2/1/2017	-	145,000	-	145,000	2021-2023, 2026, 2031 & 2034
	3/1/2017	-	315,000	-	315,000	2017-2023, 2026, 2031 & 2034
	4/1/2017	-	525,000	-	525,000	2017-2023, 2026, 2031 & 2034
	5/1/2017	-	600,000	-	600,000	2017-2023, 2026, 2031 & 2034
	6/1/2017	-	230,000	-	230,000	2017-2023, 2026, 2031 & 2034
	7/1/2017	-	120,000	-	120,000	2023, 2026, 2031 & 2034
	8/1/2017	-	85,000	-	85,000	2034
	9/1/2017	-	90,000	-	90,000	2034
	10/1/2017	-	210,000	-	210,000	2018-2023, 2026, 2031 & 2034
	11/1/2017	-	680,000	-	680,000	2018-2023, 2026, 2031 & 2034

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	12/1/2017	-	165,000	-	165,000	2019-2023, 2026 2031 & 2034
	1/1/2018	-	415,000	-	415,000	2018-2023, 2026 2031 & 2034
	2/1/2018	-	80,000	-	80,000	2034
	3/1/2018	-	85,000	-	85,000	2034
	4/1/2018	-	250,000	-	250,000	2018-2023, 2026, 2031 & 2034
	5/1/2018	-	425,000	-	425,000	2018-2023, 2026, 2031 & 2034
	6/1/2018	-	175,000	-	175,000	2018-2023, 2026, 2031 & 2034
	7/1/2018	-	85,000	-	85,000	2034
	8/1/2018	-	75,000	-	75,000	2034
	9/1/2018	-	410,000	-	410,000	2019-2023, 2026, 2031 & 2034
	10/1/2018	-	470,000	-	470,000	2019-2023, 2026, 2031 & 2034
	11/1/2018	-	305,000	-	305,000	2019-2023, 2026, 2031 & 2034
	12/1/2018	-	315,000	-	315,000	2019-2023, 2026, 2031 & 2034
	1/1/2019	-	220,000	-	220,000	2019-2023, 2026, 2031 & 2034
	2/1/2019	-	70,000	-	70,000	2034
	3/1/2019	-	70,000	-	70,000	2034
	4/1/2019	-	165,000	-	165,000	2020-2023, 2026, 2031 & 2034
	5/1/2019	-	90,000	-	90,000	2023, 2026, 2031 & 2034
	6/1/2019	-	15,000	-	15,000	2034
	7/1/2019	-	330,000	-	330,000	2020-2023, 2026, 2031 & 2034
	9/1/2019	-	35,000	-	35,000	2034
	10/1/2019	-	45,000	-	45,000	2034
	11/1/2019	-	195,000	-	195,000	2023, 2026, 2031 & 2034
	12/1/2019	-	145,000	-	145,000	2020-2023, 2026, 2031 & 2034
	1/1/2020	-	105,000	-	105,000	2023, 2026, 2031 & 2034
	2/1/2020	-	60,000	-	60,000	2034
	3/1/2020	-	60,000	-	60,000	2034
	4/1/2020	-	270,000	-	270,000	2020-2023, 2026, 2031 & 2034
	5/1/2020	-	100,000	-	100,000	2023, 2026, 2031 & 2034
	6/1/2020	-	60,000	-	60,000	2034
	7/1/2020	-	60,000	-	60,000	2034
	9/1/2020	-	105,000	-	105,000	2034
	10/1/2020	-	360,000	-	360,000	2021-2023, 2026, 2031 & 2034
	11/1/2020	-	145,000	-	145,000	2023, 2026, 2031 & 2034
	12/1/2020	-	140,000	-	140,000	2021-2023, 2026, 2031 & 2034
	1/1/2021	-	140,000	-	140,000	2021, 2023, 2026, 2031 & 2034
	2/1/2021	-	215,000	-	215,000	2021, 2023, 2026, 2031 & 2034
	3/1/2021	-	515,000	-	515,000	2021-2023, 2026, 2031 & 2034
Total 2011 D		-	24,155,000	-	24,155,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Source of Funds						Maturity Date(s) of Bond(s) Called	
	Bond Call	Unexpended Proceeds	Excess Revenues (including Prepayments)	Other	Total Bonds Called			
	Date							
2011 E	7/1/2012	\$	-	\$ 635,000	\$	-	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/1/2012		-	465,000		-	465,000	2013-2022, 2026 & 2031
	11/1/2012		-	610,000		-	610,000	2013-2022, 2026 & 2031
	12/1/2012		-	705,000		-	705,000	2013-2022, 2026 & 2031
	1/1/2013		-	1,170,000		-	1,170,000	2013-2022, 2026, 2031 & 2035
	4/1/2013		-	190,000		-	190,000	2015-2022, 2026 & 2031
	7/1/2013		-	1,075,000		-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/1/2013		-	480,000		-	480,000	2014-2022, 2026 & 2031
	11/1/2013		-	320,000		-	320,000	2014-2022, 2026 & 2031
	12/1/2013		-	755,000		-	755,000	2014-2022, 2026 & 2031
	1/1/2014		-	1,150,000		-	1,150,000	2017-2022, 2026, 2031 & 2035
	3/1/2014		-	5,000		-	5,000	2031
	5/1/2014		-	215,000		-	215,000	2014-2022, 2026 & 2031
	6/1/2014		-	1,400,000		-	1,400,000	2014-2022, 2026, 2031 & 2035
	7/1/2014		-	630,000		-	630,000	2015-2022, 2026, 2031 & 2035
	8/1/2014		-	210,000		-	210,000	2035
	9/1/2014		-	210,000		-	210,000	2035
	10/1/2014		-	635,000		-	635,000	2015-2022, 2026, 2031 & 2035
	11/1/2014		-	595,000		-	595,000	2015-2022, 2026, 2031 & 2035
	12/1/2014		-	815,000		-	815,000	2015-2022, 2026, 2031 & 2035
	1/1/2015		-	435,000		-	435,000	2015-2022, 2026, 2031 & 2035
	2/1/2015		-	260,000		-	260,000	2020-2022, 2026, 2031 & 2035
	3/1/2015		-	390,000		-	390,000	2015-2022, 2026, 2031 & 2035
	4/1/2015		-	465,000		-	465,000	2015-2022, 2026, 2031 & 2035
	5/1/2015		-	190,000		-	190,000	2035
	6/1/2015		-	520,000		-	520,000	2015-2022, 2026, 2031 & 2035
	7/1/2015		-	660,000		-	660,000	2016-2022, 2026, 2031 & 2035
	8/1/2015		-	175,000		-	175,000	2035
	9/1/2015		-	180,000		-	180,000	2035
	10/1/2015		-	700,000		-	700,000	2016-2022, 2026, 2031 & 2035
	11/1/2015		-	865,000		-	865,000	2016-2022, 2026, 2031 & 2035
	12/1/2015		-	970,000		-	970,000	2016-2022, 2026, 2031 & 2035
	1/1/2016		-	795,000		-	795,000	2016-2022, 2026, 2031 & 2035
	2/1/2016		-	165,000		-	165,000	2035
	3/1/2016		-	170,000		-	170,000	2035
	4/1/2016		-	500,000		-	500,000	2016-2022, 2026, 2031 & 2035
	6/1/2016		-	195,000		-	195,000	2035
	7/1/2016		-	1,415,000		-	1,415,000	2017-2022, 2026, 2031 & 2035
	8/1/2016		-	155,000		-	155,000	2035
	9/1/2016		-	160,000		-	160,000	2035
	10/1/2016		-	945,000		-	945,000	2017-2022, 2026, 2031 & 2035
	11/1/2016		-	775,000		-	775,000	2017-2022, 2026, 2031 & 2035
	12/1/2016		-	955,000		-	955,000	2017-2022, 2026, 2031 & 2035
	1/1/2017		-	845,000		-	845,000	2017-2022, 2026, 2031 & 2035
	2/1/2017		-	145,000		-	145,000	2035
	3/1/2017		-	310,000		-	310,000	2017-2022, 2026, 2031 & 2035
	4/1/2017		-	615,000		-	615,000	2017-2022, 2026, 2031 & 2035
	5/1/2017		-	1,615,000		-	1,615,000	2017-2022, 2026, 2031 & 2035
6/1/2017		-	335,000		-	335,000	2017-2022, 2026, 2031 & 2035	
7/1/2017		-	555,000		-	555,000	2018-2022, 2026, 2031 & 2035	
8/1/2017		-	140,000		-	140,000	2035	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	9/1/2017	-	395,000	-	395,000	2018-2022, 2026, 2031 & 2035
	10/1/2017	-	745,000	-	745,000	2018-2022, 2026, 2031 & 2035
	11/1/2017	-	675,000	-	675,000	2018-2022, 2026, 2031 & 2035
	12/1/2017	-	685,000	-	685,000	2018-2022, 2026, 2031 & 2035
	1/1/2018	-	380,000	-	380,000	2018-2022, 2026, 2031 & 2035
	2/1/2018	-	130,000	-	130,000	2035
	3/1/2018	-	135,000	-	135,000	2031 & 2035
	4/1/2018	-	275,000	-	275,000	2018-2022, 2026, 2031 & 2035
	5/1/2018	-	290,000	-	290,000	2018-2022, 2026, 2031 & 2035
	6/1/2018	-	195,000	-	195,000	2021-2022, 2026, 2031 & 2035
	7/1/2018	-	260,000	-	260,000	2019-2022, 2026, 2031 & 2035
	8/1/2018	-	120,000	-	120,000	2035
	9/1/2018	-	125,000	-	125,000	2031 & 2035
	10/1/2018	-	315,000	-	315,000	2019-2022, 2026, 2031 & 2035
	11/1/2018	-	185,000	-	185,000	2021-2022, 2026, 2031 & 2035
	12/1/2018	-	470,000	-	470,000	2019-2022, 2026, 2031 & 2035
	1/1/2019	-	400,000	-	400,000	2019-2022, 2026, 2031 & 2035
	2/1/2019	-	110,000	-	110,000	2035
	3/1/2019	-	200,000	-	200,000	2020-2022, 2026, 2031 & 2035
	4/1/2019	-	200,000	-	200,000	2020-2022, 2026, 2031 & 2035
	5/1/2019	-	230,000	-	230,000	2019-2022, 2026, 2031 & 2035
	6/1/2019	-	345,000	-	345,000	2019-2022, 2026, 2031 & 2035
	7/1/2019	-	290,000	-	290,000	2020-2022, 2026, 2031 & 2035
	8/1/2019	-	100,000	-	100,000	2035
	9/1/2019	-	105,000	-	105,000	2035
	11/1/2019	-	205,000	-	205,000	2035
	12/1/2019	-	280,000	-	280,000	2020-2022, 2026, 2031 & 2035
	1/1/2020	-	500,000	-	500,000	2020-2022, 2026, 2031 & 2035
	2/1/2020	-	95,000	-	95,000	2035
	3/1/2020	-	95,000	-	95,000	2035
	4/1/2020	-	320,000	-	320,000	2020-2022, 2026, 2031 & 2035
	5/1/2020	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	6/1/2020	-	130,000	-	130,000	2020, 2026, 2031 & 2035
	7/1/2020	-	285,000	-	285,000	2021-2022, 2026, 2031 & 2035
	8/1/2020	-	85,000	-	85,000	2035
	9/1/2020	-	85,000	-	85,000	2035
	10/1/2020	-	430,000	-	430,000	2021-2022, 2026, 2031 & 2035
	11/1/2020	-	230,000	-	230,000	2021-2022, 2026, 2031 & 2035
	12/1/2020	-	450,000	-	450,000	2021-2022, 2026, 2031 & 2035
	1/1/2021	-	340,000	-	340,000	2021-2022, 2026, 2031 & 2035
	2/1/2021	-	75,000	-	75,000	2035
	3/1/2021	-	470,000	-	470,000	2021-2022, 2026, 2031 & 2035
Total 2011 E		-	40,565,000	-	40,565,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Source of Funds						Maturity Date(s) of Bond(s) Called			
	Bond Call	Unexpended Proceeds	Excess Revenues (including	Other	Total Bonds Called					
	Date		Prepayments)							
2011 F	7/1/2012	\$	-	\$	55,000	\$	-	\$	55,000	2017-2022
	9/1/2012		-		90,000		-		90,000	2013-2022
	11/1/2012		-		50,000		-		50,000	2018-2022
	12/1/2012		-		95,000		-		95,000	2013-2022
	1/1/2013		-		40,000		-		40,000	2019-2022
	4/1/2013		-		40,000		-		40,000	2019-2022
	7/1/2013		-		35,000		-		35,000	2019-2022
	10/1/2013		-		125,000		-		125,000	2014-2022
	11/1/2013		-		100,000		-		100,000	2014-2022
	12/1/2013		-		160,000		-		160,000	2014-2022
	1/1/2014		-		175,000		-		175,000	2014-2022
	3/1/2014		-		5,000		-		5,000	2022
	4/1/2014		-		75,000		-		75,000	2015-2022
	5/1/2014		-		40,000		-		40,000	2018-2022
	6/1/2014		-		120,000		-		120,000	2014-2022
	7/1/2014		-		105,000		-		105,000	2015-2022
	9/1/2014		-		70,000		-		70,000	2015-2022
	10/1/2014		-		130,000		-		130,000	2015-2022
	11/1/2014		-		200,000		-		200,000	2015-2022
	12/1/2014		-		150,000		-		150,000	2015-2022
	1/1/2015		-		115,000		-		115,000	2015-2022
	6/1/2015		-		85,000		-		85,000	2015-2022
	7/1/2015		-		70,000		-		70,000	2016-2022
	11/1/2015		-		70,000		-		70,000	2016-2022
	12/1/2015		-		45,000		-		45,000	2016-2022
	1/1/2016		-		150,000		-		150,000	2016-2022
	3/1/2016		-		30,000		-		30,000	2017-2022
	4/1/2016		-		90,000		-		90,000	2016-2022
	7/1/2016		-		285,000		-		285,000	2017-2022
	10/1/2016		-		115,000		-		115,000	2017-2022
	11/1/2016		-		110,000		-		110,000	2017-2022
	12/1/2016		-		115,000		-		115,000	2017-2022
	1/1/2017		-		50,000		-		50,000	2017-2022
	4/1/2017		-		30,000		-		30,000	2020-2022
	5/1/2017		-		310,000		-		310,000	2017-2022
	6/1/2017		-		125,000		-		125,000	2017-2022
	7/1/2017		-		85,000		-		85,000	2018-2022
	9/1/2017		-		55,000		-		55,000	2018-2022
	10/1/2017		-		110,000		-		110,000	2018-2022
	11/1/2017		-		80,000		-		80,000	2018-2022
	12/1/2017		-		60,000		-		60,000	2018-2022
	1/1/2018		-		70,000		-		70,000	2018-2022
	6/1/2018		-		55,000		-		55,000	2018-2022
	7/1/2018		-		20,000		-		20,000	2019-2022
	10/1/2018		-		20,000		-		20,000	2021-2022
	11/1/2018		-		20,000		-		20,000	2019-2022
	12/1/2018		-		20,000		-		20,000	2020-2022
	1/1/2019		-		45,000		-		45,000	2019-2022
4/1/2019		-		15,000		-		15,000	2020-2021	
5/1/2019		-		5,000		-		5,000	2021	
6/1/2019		-		10,000		-		10,000	2022	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	7/1/2019	-	5,000	-	5,000	2020
	9/1/2019	-	20,000	-	20,000	2020-2022
	10/1/2019	-	35,000	-	35,000	2020-2022
	11/1/2019	-	70,000	-	70,000	2020-2022
	12/1/2019	-	35,000	-	35,000	2020-2022
	1/1/2020	-	20,000	-	20,000	2020-2022
	3/1/2020	-	15,000	-	15,000	2021-2022
	4/1/2020	-	20,000	-	20,000	2020-2022
	5/1/2020	-	40,000	-	40,000	2020-2022
	9/1/2020	-	15,000	-	15,000	2021-2022
	10/1/2020	-	40,000	-	40,000	2021-2022
	11/1/2020	-	55,000	-	55,000	2021-2022
	12/1/2020	-	35,000	-	35,000	2021-2022
	1/1/2021	-	15,000	-	15,000	2021-2022
	2/1/2021	-	30,000	-	30,000	2021-2022
	3/1/2021	-	45,000	-	45,000	2021-2022
Total 2011 F		-	4,820,000	-	4,820,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called			
		Unexpended Proceeds	Excess Revenues (including Prepayments)		Other					
2011 G	7/1/2012	\$	-	\$	85,000	\$	-	\$	85,000	2026 & 2032
	9/1/2012		-		140,000		-		140,000	2026 & 2032
	11/1/2012		-		80,000		-		80,000	2026 & 2032
	12/1/2012		-		145,000		-		145,000	2026 & 2032
	1/1/2013		-		120,000		-		120,000	2026, 2032 & 2035
	4/1/2013		-		60,000		-		60,000	2026 & 2032
	7/1/2013		-		360,000		-		360,000	2026, 2032 & 2035
	10/1/2013		-		200,000		-		200,000	2026 & 2032
	11/1/2013		-		160,000		-		160,000	2026 & 2032
	12/1/2013		-		265,000		-		265,000	2026 & 2032
	1/1/2014		-		750,000		-		750,000	2026, 2032 & 2035
	3/1/2014		-		10,000		-		10,000	2026 & 2032
	4/1/2014		-		130,000		-		130,000	2026 & 2032
	5/1/2014		-		70,000		-		70,000	2026 & 2032
	6/1/2014		-		735,000		-		735,000	2026, 2032 & 2035
	7/1/2014		-		300,000		-		300,000	2026, 2032 & 2035
	8/1/2014		-		125,000		-		125,000	2035
	9/1/2014		-		255,000		-		255,000	2026, 2032 & 2035
	10/1/2014		-		375,000		-		375,000	2026, 2032 & 2035
	11/1/2014		-		490,000		-		490,000	2026, 2032 & 2035
	12/1/2014		-		395,000		-		395,000	2026, 2032 & 2035
	1/1/2015		-		345,000		-		345,000	2026, 2032 & 2035
	2/1/2015		-		125,000		-		125,000	2035
	3/1/2015		-		130,000		-		130,000	2032 & 2035
	4/1/2015		-		130,000		-		130,000	2035
	5/1/2015		-		125,000		-		125,000	2035
	6/1/2015		-		295,000		-		295,000	2026, 2032 & 2035
	7/1/2015		-		285,000		-		285,000	2026, 2032 & 2035
	8/1/2015		-		115,000		-		115,000	2035
	9/1/2015		-		120,000		-		120,000	2035
	10/1/2015		-		120,000		-		120,000	2035
	11/1/2015		-		265,000		-		265,000	2026, 2032 & 2035
	12/1/2015		-		205,000		-		205,000	2026, 2032 & 2035
	1/1/2016		-		450,000		-		450,000	2026, 2032 & 2035
	2/1/2016		-		115,000		-		115,000	2032 & 2035
	3/1/2016		-		185,000		-		185,000	2026, 2032 & 2035
	4/1/2016		-		320,000		-		320,000	2026, 2032 & 2035
	6/1/2016		-		230,000		-		230,000	2035
	7/1/2016		-		800,000		-		800,000	2026, 2032 & 2035
	8/1/2016		-		105,000		-		105,000	2035
	9/1/2016		-		105,000		-		105,000	2035
	10/1/2016		-		380,000		-		380,000	2026, 2032 & 2035
	11/1/2016		-		360,000		-		360,000	2026, 2032 & 2035
	12/1/2016		-		385,000		-		385,000	2026, 2032 & 2035
	1/1/2017		-		240,000		-		240,000	2026, 2032 & 2035
	2/1/2017		-		100,000		-		100,000	2035
	3/1/2017		-		105,000		-		105,000	2032 & 2035
4/1/2017		-		180,000		-		180,000	2026, 2032 & 2035	
5/1/2017		-		910,000		-		910,000	2026, 2032 & 2035	
6/1/2017		-		435,000		-		435,000	2026, 2032 & 2035	
7/1/2017		-		345,000		-		345,000	2026, 2032 & 2035	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2021**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	8/1/2017	-	90,000	-	90,000	2035
	9/1/2017	-	255,000	-	255,000	2026, 2032 & 2035
	10/1/2017	-	405,000	-	405,000	2026, 2032 & 2035
	11/1/2017	-	320,000	-	320,000	2026, 2032 & 2035
	12/1/2017	-	270,000	-	270,000	2026, 2032 & 2035
	1/1/2018	-	325,000	-	325,000	2026, 2032 & 2035
	2/1/2018	-	85,000	-	85,000	2035
	3/1/2018	-	90,000	-	90,000	2035
	4/1/2018	-	90,000	-	90,000	2035
	5/1/2018	-	90,000	-	90,000	2032 & 2035
	6/1/2018	-	270,000	-	270,000	2026, 2032 & 2035
	7/1/2018	-	175,000	-	175,000	2026, 2032 & 2035
	8/1/2018	-	80,000	-	80,000	2035
	9/1/2018	-	80,000	-	80,000	2035
	10/1/2018	-	145,000	-	145,000	2026, 2032 & 2035
	11/1/2018	-	160,000	-	160,000	2026, 2032 & 2035
	12/1/2018	-	155,000	-	155,000	2026, 2032 & 2035
	1/1/2019	-	260,000	-	260,000	2026, 2032 & 2035
	2/1/2019	-	75,000	-	75,000	2035
	3/1/2019	-	80,000	-	80,000	2032 & 2035
	4/1/2019	-	150,000	-	150,000	2026, 2032 & 2035
	5/1/2019	-	90,000	-	90,000	2026, 2032 & 2035
	6/1/2019	-	105,000	-	105,000	2026, 2032 & 2035
	7/1/2019	-	120,000	-	120,000	2026, 2032 & 2035
	8/1/2019	-	70,000	-	70,000	2035
	9/1/2019	-	170,000	-	170,000	2026, 2032 & 2035
	10/1/2019	-	250,000	-	250,000	2026, 2032 & 2035
	11/1/2019	-	405,000	-	405,000	2026, 2032 & 2035
	12/1/2019	-	235,000	-	235,000	2026, 2032 & 2035
	1/1/2020	-	195,000	-	195,000	2026, 2032 & 2035
	2/1/2020	-	60,000	-	60,000	2035
	3/1/2020	-	150,000	-	150,000	2026, 2032 & 2035
	4/1/2020	-	165,000	-	165,000	2026, 2032 & 2035
	5/1/2020	-	305,000	-	305,000	2026, 2032 & 2035
	7/1/2020	-	130,000	-	130,000	2035
	8/1/2020	-	40,000	-	40,000	2035
	9/1/2020	-	140,000	-	140,000	2026, 2032 & 2035
	10/1/2020	-	330,000	-	330,000	2026, 2032 & 2035
	11/1/2020	-	425,000	-	425,000	2026, 2032 & 2035
	12/1/2020	-	275,000	-	275,000	2026, 2032 & 2035
	1/1/2021	-	160,000	-	160,000	2026, 2032 & 2035
	2/1/2021	-	295,000	-	295,000	2026 & 2032
	3/1/2021	-	415,000	-	415,000	2026 & 2032
Total 2011 G		-	21,440,000	-	21,440,000	
Grand Total		\$ -	\$ 168,920,000	\$ -	\$ 168,920,000	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	7/1/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 15,530,000	\$ 6,380,000	2
				\$ 21,910,000	\$ -	\$ 15,530,000	\$ 6,380,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	7/1/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 9,240,000	\$ 3,850,000	2
				\$ 13,090,000	\$ -	\$ 9,240,000	\$ 3,850,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	7/1/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 14,920,000	\$ 7,070,000	2
				\$ 21,990,000	\$ -	\$ 14,920,000	\$ 7,070,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	1.125	\$ 1,245,000	\$ 1,185,000	\$ 60,000	\$ -	N/A
--	1/1/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	7/1/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	1/1/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
--	7/1/2015	Serial	2.125	1,320,000	1,105,000	215,000	-	N/A
60416QBP8	1/1/2016	Serial	2.500	1,335,000	1,025,000	310,000	-	N/A
60416QBQ6	7/1/2016	Serial	2.625	1,355,000	1,015,000	340,000	-	N/A
60416QBR4	1/1/2017	Serial	3.000	1,370,000	920,000	450,000	-	N/A
60416QBS2	7/1/2017	Serial	3.000	1,395,000	905,000	490,000	-	N/A
60416QBT0	1/1/2018	Serial	3.250	1,415,000	845,000	570,000	-	N/A
60416QBU7	7/1/2018	Serial	3.375	1,440,000	835,000	605,000	-	N/A
60416QBV5	1/1/2019	Serial	3.625	1,465,000	820,000	645,000	-	N/A
60416QBW3	7/1/2019	Serial	3.625	1,495,000	835,000	660,000	-	N/A
60416QBX1	1/1/2020	Serial	3.875	1,525,000	845,000	680,000	-	N/A
60416QBY9	7/1/2020	Serial	3.875	1,555,000	845,000	710,000	-	N/A
60416QBZ6	1/1/2021	Serial	4.000	1,590,000	795,000	795,000	-	N/A
60416QCA0	7/1/2021	Serial	4.000	1,620,000	-	850,000	770,000	2
60416QCE2	1/1/2022	Serial	4.200	1,390,000	-	660,000	730,000	2
60416QCF9	7/1/2022	Serial	4.200	1,420,000	-	690,000	730,000	2
60416QCG7	1/1/2023	Serial	4.350	1,455,000	-	725,000	730,000	2
60416QCB8	7/1/2026	Term (a)	4.875	11,245,000	-	5,560,000	5,685,000	2
60416QCC6	1/1/2031	Term (b)	5.000	8,390,000	-	4,135,000	4,255,000	2
60416QCD4	1/1/2031	Term (c)	4.500	15,860,000	-	15,620,000	240,000	1
				<u>\$ 63,760,000</u>	<u>\$ 15,385,000</u>	<u>\$ 35,235,000</u>	<u>\$ 13,140,000</u>	

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	7/1/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	1/1/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	7/1/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	1/1/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	1/1/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	1/1/2016	Serial	2.000	635,000	515,000	120,000	-	N/A
60416QCQ5	1/1/2017	Serial	2.450	365,000	255,000	110,000	-	N/A
60416QCR3	1/1/2018	Serial	2.800	675,000	380,000	295,000	-	N/A
60416QCS1	1/1/2019	Serial	3.100	705,000	305,000	400,000	-	N/A
60416QCT9	1/1/2020	Serial	3.400	730,000	290,000	440,000	-	N/A
60416QCU6	1/1/2021	Serial	3.600	765,000	260,000	505,000	-	N/A
60416QCV4	1/1/2022	Serial	3.800	800,000	-	565,000	235,000	2
60416QCW2	7/1/2022	Serial	3.850	625,000	-	390,000	235,000	2
				<u>\$ 8,310,000</u>	<u>\$ 4,825,000</u>	<u>\$ 3,015,000</u>	<u>\$ 470,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	0.900	\$ 290,000	\$ 265,000	\$ 25,000	\$ -	N/A
--	7/1/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
--	7/1/2015	Serial	1.900	625,000	530,000	95,000	-	N/A
60416QDA9	7/1/2016	Serial	2.050	645,000	515,000	130,000	-	N/A
60416QDB7	1/1/2017	Serial	2.450	290,000	200,000	90,000	-	N/A
60416QDC5	7/1/2017	Serial	2.600	665,000	400,000	265,000	-	N/A
60416QDD3	7/1/2018	Serial	2.900	690,000	355,000	335,000	-	N/A
60416QDE1	7/1/2019	Serial	3.150	715,000	305,000	410,000	-	N/A
60416QDF8	7/1/2020	Serial	3.400	750,000	295,000	455,000	-	N/A
60416QDG6	7/1/2021	Serial	3.600	785,000	-	535,000	250,000	2
60416QDH4	7/1/2022	Serial	3.850	195,000	-	110,000	85,000	2
60416QDM3	1/1/2023	Serial	4.000	845,000	-	595,000	250,000	2
60416QDN1	7/1/2023	Serial	4.000	865,000	-	615,000	250,000	2
60416QDJ0	7/1/2026	Term (a)	4.375	5,685,000	-	3,840,000	1,845,000	2
60416QDK7	1/1/2031	Term (b)	4.700	10,075,000	-	6,790,000	3,285,000	2
60416QDL5	7/1/2034	Term (c)	4.500	9,960,000	-	9,810,000	150,000	1
				<u>\$ 33,690,000</u>	<u>\$ 3,420,000</u>	<u>\$ 24,155,000</u>	<u>\$ 6,115,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
--	1/1/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	7/1/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	1/1/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	7/1/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	1/1/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
--	7/1/2015	Serial	1.350	965,000	795,000	170,000	-	N/A
60416QDY7	1/1/2016	Serial	1.750	955,000	740,000	215,000	-	N/A
60416QDZ4	7/1/2016	Serial	1.850	990,000	740,000	250,000	-	N/A
60416QEA8	1/1/2017	Serial	2.125	985,000	645,000	340,000	-	N/A
60416QEB6	7/1/2017	Serial	2.200	1,020,000	600,000	420,000	-	N/A
60416QEC4	1/1/2018	Serial	2.500	1,015,000	540,000	475,000	-	N/A
60416QED2	7/1/2018	Serial	2.600	1,055,000	540,000	515,000	-	N/A
60416QEE0	1/1/2019	Serial	2.800	1,055,000	530,000	525,000	-	N/A
60416QEF7	7/1/2019	Serial	2.875	1,095,000	525,000	570,000	-	N/A
60416QEG5	1/1/2020	Serial	3.000	1,100,000	515,000	585,000	-	N/A
60416QEH3	7/1/2020	Serial	3.100	1,140,000	485,000	655,000	-	N/A
60416QEJ9	1/1/2021	Serial	3.250	1,145,000	450,000	695,000	-	N/A
60416QEK6	7/1/2021	Serial	3.250	1,190,000	-	760,000	430,000	2
60416QEL4	1/1/2022	Serial	3.450	1,195,000	-	765,000	430,000	2
60416QEM2	7/1/2022	Serial	3.450	1,250,000	-	815,000	435,000	2
60416QEN0	7/1/2026	Term (a)	4.000	11,085,000	-	6,900,000	4,185,000	2
60416QEP5	7/1/2031	Term (b)	4.450	16,915,000	-	10,540,000	6,375,000	2
60416QEQ3	1/1/2035	Term (c)	4.000	15,310,000	-	14,970,000	340,000	1
				<u>\$ 65,000,000</u>	<u>\$ 12,240,000</u>	<u>\$ 40,565,000</u>	<u>\$ 12,195,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2013	Serial	0.550	\$ 585,000	\$ 585,000	\$ -	\$ -	N/A
--	7/1/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	1/1/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	7/1/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	1/1/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	7/1/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	1/1/2016	Serial	2.000	620,000	525,000	95,000	-	N/A
60416QFB5	7/1/2016	Serial	2.050	650,000	530,000	120,000	-	N/A
60416QFC3	1/1/2017	Serial	2.250	640,000	480,000	160,000	-	N/A
60416QFD1	7/1/2017	Serial	2.350	670,000	440,000	230,000	-	N/A
60416QFE9	1/1/2018	Serial	2.650	665,000	405,000	260,000	-	N/A
60416QFF6	7/1/2018	Serial	2.700	695,000	395,000	300,000	-	N/A
60416QFG4	1/1/2019	Serial	2.900	685,000	390,000	295,000	-	N/A
60416QFH2	7/1/2019	Serial	2.950	720,000	380,000	340,000	-	N/A
60416QFJ8	1/1/2020	Serial	3.125	715,000	350,000	365,000	-	N/A
60416QFK5	7/1/2020	Serial	3.125	750,000	330,000	420,000	-	N/A
60416QFL3	1/1/2021	Serial	3.250	745,000	295,000	450,000	-	N/A
60416QFM1	7/1/2021	Serial	3.250	780,000	-	510,000	270,000	2
60416QFN9	1/1/2022	Serial	3.450	775,000	-	505,000	270,000	2
60416QFP4	7/1/2022	Serial	3.450	815,000	-	545,000	270,000	2
				<u>\$ 13,575,000</u>	<u>\$ 7,945,000</u>	<u>\$ 4,820,000</u>	<u>\$ 810,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2021**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	7/1/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 4,475,000	\$ 2,705,000	2
60416QFR0	7/1/2032	Term (b)	4.400	13,230,000	-	8,265,000	4,965,000	2
60416QFS8	7/1/2035	Term (c)	4.250	8,700,000	-	8,700,000	-	N/A
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 21,440,000</u>	<u>\$ 7,670,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	\$ 50,000,000	\$ 37,833,444	\$ -	\$ 12,166,556	NA
				\$ 50,000,000	\$ 37,833,444	\$ -	\$ 12,166,556	

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	\$ 75,000,000	\$ 51,995,910	\$ -	\$ 23,004,090	NA
				\$ 75,000,000	\$ 51,995,910	\$ -	\$ 23,004,090	

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	\$ 75,000,000	\$ 50,361,864	\$ -	\$ 24,638,136	NA
				\$ 75,000,000	\$ 50,361,864	\$ -	\$ 24,638,136	

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	\$ 85,148,519	\$ 66,272,288	\$ -	\$ 18,876,231	NA
				\$ 85,148,519	\$ 66,272,288	\$ -	\$ 18,876,231	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	\$ 37,000,000	\$ 25,760,036	\$ -	\$ 11,239,964	NA
				\$ 37,000,000	\$ 25,760,036	\$ -	\$ 11,239,964	

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	\$ 38,526,925	\$ 31,216,964	\$ -	\$ 7,309,961	NA
				\$ 38,526,925	\$ 31,216,964	\$ -	\$ 7,309,961	

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	\$ 18,868,172	\$ 13,288,918	\$ -	\$ 5,579,254	NA
				\$ 18,868,172	\$ 13,288,918	\$ -	\$ 5,579,254	

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	\$ 13,663,159	\$ 9,623,010	\$ -	\$ 4,040,149	NA
				\$ 13,663,159	\$ 9,623,010	\$ -	\$ 4,040,149	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	\$ 39,934,464	\$ 29,861,505	\$ -	\$ 10,072,959	NA
				\$ 39,934,464	\$ 29,861,505	\$ -	\$ 10,072,959	

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	\$ 60,013,152	\$ 37,068,693	\$ -	\$ 22,944,459	NA
				\$ 60,013,152	\$ 37,068,693	\$ -	\$ 22,944,459	

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	4/1/2045	Pass-Through	3.000	\$ 54,530,172	\$ 35,750,908	\$ -	\$ 18,779,264	NA
				\$ 54,530,172	\$ 35,750,908	\$ -	\$ 18,779,264	

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	\$ 40,225,586	\$ 28,130,788	\$ -	\$ 12,094,798	NA
				\$ 40,225,586	\$ 28,130,788	\$ -	\$ 12,094,798	

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	\$ 52,365,441	\$ 31,201,045	\$ -	\$ 21,164,396	NA
				\$ 52,365,441	\$ 31,201,045	\$ -	\$ 21,164,396	

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	\$ 97,273,565	\$ 57,186,539	\$ -	\$ 40,087,026	NA
				\$ 97,273,565	\$ 57,186,539	\$ -	\$ 40,087,026	

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	\$ 50,970,802	\$ 27,570,201	\$ -	\$ 23,400,601	NA
				\$ 50,970,802	\$ 27,570,201	\$ -	\$ 23,400,601	

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	\$ 35,389,598	\$ 18,902,053	\$ -	\$ 16,487,545	NA
				\$ 35,389,598	\$ 18,902,053	\$ -	\$ 16,487,545	

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series D
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	\$ 35,389,601	\$ 18,939,860	\$ -	\$ 16,449,741	NA
				\$ 35,389,601	\$ 18,939,860	\$ -	\$ 16,449,741	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series E
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	\$ 35,494,509	\$ 18,043,214	\$ -	\$ 17,451,295	NA
				\$ 35,494,509	\$ 18,043,214	\$ -	\$ 17,451,295	

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series F
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	\$ 65,918,377	\$ 32,294,845	\$ -	\$ 33,623,532	NA
				\$ 65,918,377	\$ 32,294,845	\$ -	\$ 33,623,532	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	\$ 20,445,117	\$ 9,394,899	\$ -	\$ 11,050,218	NA
				\$ 20,445,117	\$ 9,394,899	\$ -	\$ 11,050,218	

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series G Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	\$ 30,667,674	\$ 13,464,170	\$ -	\$ 17,203,504	NA
				\$ 30,667,674	\$ 13,464,170	\$ -	\$ 17,203,504	

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series F Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGQ1	3/1/2047	Pass-Through	2.930	\$ 24,966,329	\$ 12,518,551	\$ -	\$ 12,447,778	NA
				\$ 24,966,329	\$ 12,518,551	\$ -	\$ 12,447,778	

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGGR9	3/1/2047	Pass-Through	3.250	\$ 24,966,327	\$ 11,589,129	\$ -	\$ 13,377,198	NA
				\$ 24,966,327	\$ 11,589,129	\$ -	\$ 13,377,198	

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	\$ 23,903,940	\$ 10,638,339	\$ -	\$ 13,265,601	NA
				\$ 23,903,940	\$ 10,638,339	\$ -	\$ 13,265,601	

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2017 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	\$ 23,903,941	\$ 10,828,496	\$ -	\$ 13,075,445	NA
				\$ 23,903,941	\$ 10,828,496	\$ -	\$ 13,075,445	

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series E
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGU2	6/1/2047	Pass-Through	2.850	\$ 39,283,268	\$ 20,227,436	\$ -	\$ 19,055,832	NA
				\$ 39,283,268	\$ 20,227,436	\$ -	\$ 19,055,832	

Mandatory Redemption: The 2017 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGV0	38/1/2047	Pass-Through	3.200	\$ 19,348,474	\$ 10,023,974	\$ -	\$ 9,324,500	NA
				\$ 19,348,474	\$ 10,023,974	\$ -	\$ 9,324,500	

Mandatory Redemption: The 2017 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGW8	10/1/2047	Pass-Through	2.650	\$ 84,997,946	\$ 36,702,887	\$ -	\$ 48,295,059	NA
				\$ 84,997,946	\$ 36,702,887	\$ -	\$ 48,295,059	

Mandatory Redemption: The 2017 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QG6	10/1/2047	Pass-Through	3.000	\$ 64,997,812	\$ 28,066,647	\$ -	\$ 36,931,165	NA
				\$ 64,997,812	\$ 28,066,647	\$ -	\$ 36,931,165	

Mandatory Redemption: The 2017 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series I
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGY4	12/1/2047	Pass-Through	2.800	\$ 69,238,429	\$ 30,126,025	\$ -	\$ 39,112,404	NA
				\$ 69,238,429	\$ 30,126,025	\$ -	\$ 39,112,404	

Mandatory Redemption: The 2017 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series J
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGZ1	12/1/2047	Pass-Through	3.100	\$ 46,158,952	\$ 20,110,010	\$ -	\$ 26,048,942	NA
				\$ 46,158,952	\$ 20,110,010	\$ -	\$ 26,048,942	

Mandatory Redemption: The 2017 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHA5	3/1/2048	Pass-Through	3.300	\$ 38,247,496	\$ 13,737,750	\$ -	\$ 24,509,746	NA
				\$ 38,247,496	\$ 13,737,750	\$ -	\$ 24,509,746	

Mandatory Redemption: The 2018 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHB3	3/1/2048	Pass-Through	3.650	\$ 38,247,494	\$ 12,712,517	\$ -	\$ 25,534,977	NA
				\$ 38,247,494	\$ 12,712,517	\$ -	\$ 25,534,977	

Mandatory Redemption: The 2018 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHC1	5/1/2048	Pass-Through	3.300	\$ 30,326,457	\$ 12,634,683	\$ -	\$ 17,691,774	NA
				\$ 30,326,457	\$ 12,634,683	\$ -	\$ 17,691,774	

Mandatory Redemption: The 2018 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 C Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHD9	5/1/2048	Pass-Through	3.650	\$ 20,217,638	\$ 9,106,512	\$ -	\$ 11,111,126	NA
				\$ 20,217,638	\$ 9,106,512	\$ -	\$ 11,111,126	

Mandatory Redemption: The 2018 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series E
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHE7	9/1/2048	Pass-Through	3.450	\$ 47,757,180	\$ 20,174,640	\$ -	\$ 27,582,540	NA
				\$ 47,757,180	\$ 20,174,640	\$ -	\$ 27,582,540	

Mandatory Redemption: The 2018 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 E Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHF4	9/1/2048	Pass-Through	3.800	\$ 52,573,028	\$ 22,299,321	\$ -	\$ 30,273,707	NA
				\$ 52,573,028	\$ 22,299,321	\$ -	\$ 30,273,707	

Mandatory Redemption: The 2018 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHG2	11/1/2048	Pass-Through	3.750	\$ 31,783,596	\$ 11,649,742	\$ -	\$ 20,133,854	NA
				\$ 31,783,596	\$ 11,649,742	\$ -	\$ 20,133,854	

Mandatory Redemption: The 2018 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 G Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHH0	11/1/2048	Pass-Through	4.100	\$ 31,783,596	\$ 11,428,891	\$ -	\$ 20,354,705	NA
				\$ 31,783,596	\$ 11,428,891	\$ -	\$ 20,354,705	

Mandatory Redemption: The 2018 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series I
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHJ6	1/1/2049	Pass-Through	3.600	\$ 22,971,005	\$ 10,227,555	\$ -	\$ 12,743,450	NA
				\$ 22,971,005	\$ 10,227,555	\$ -	\$ 12,743,450	

Mandatory Redemption: The 2018 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series J
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHK3	1/1/2049	Pass-Through	4.000	\$ 37,500,014	\$ 16,696,415	\$ -	\$ 20,803,599	NA
				\$ 37,500,014	\$ 16,696,415	\$ -	\$ 20,803,599	

Mandatory Redemption: The 2018 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHL1	3/1/2049	Pass-Through	3.450	\$ 35,629,502	\$ 13,759,935	\$ -	\$ 21,869,567	NA
				\$ 35,629,502	\$ 13,759,935	\$ -	\$ 21,869,567	

Mandatory Redemption: The 2019 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHM9	3/1/2049	Pass-Through	3.800	\$ 30,351,057	\$ 11,721,426	\$ -	\$ 18,629,631	NA
				\$ 30,351,057	\$ 11,721,426	\$ -	\$ 18,629,631	

Mandatory Redemption: The 2019 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHN7	6/1/2049	Pass-Through	3.150	\$ 13,727,617	\$ 4,588,383	\$ -	\$ 9,139,234	NA
				\$ 13,727,617	\$ 4,588,383	\$ -	\$ 9,139,234	

Mandatory Redemption: The 2019 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 C and 2019 D Program Securities that are allocable to the 2019 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHP2	6/1/2049	Pass-Through	3.550	\$ 30,555,019	\$ 10,212,853	\$ -	\$ 20,342,166	NA
				\$ 30,555,019	\$ 10,212,853	\$ -	\$ 20,342,166	

Mandatory Redemption: The 2019 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 C and 2019 D Program Securities that are allocable to the 2019 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series E
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QH00	7/1/2049	Pass-Through	3.250	\$ 45,949,045	\$ 15,362,734	\$ -	\$ 30,586,311	NA
				\$ 45,949,045	\$ 15,362,734	\$ -	\$ 30,586,311	

Mandatory Redemption: The 2019 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 E Program Securities that are allocable to the 2019 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHR8	8/1/2049	Pass-Through	3.230	\$ 59,850,816	\$ 17,455,503	\$ -	\$ 42,395,313	NA
				\$ 59,850,816	\$ 17,455,503	\$ -	\$ 42,395,313	

Mandatory Redemption: The 2019 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 F Program Securities that are allocable to the 2019 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2019 Series G
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHS6	12/1/2049	Pass-Through	3.020	\$ 90,294,924	\$ 15,758,139	\$ -	\$ 74,536,785	NA
				\$ 90,294,924	\$ 15,758,139	\$ -	\$ 74,536,785	

Mandatory Redemption: The 2019 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 G Program Securities that are allocable to the 2019 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2019 Series H
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHT4	1/1/2050	Pass-Through	2.470	\$ 48,324,326	\$ 13,540,160	\$ -	\$ 34,784,166	NA
				\$ 48,324,326	\$ 13,540,160	\$ -	\$ 34,784,166	

Mandatory Redemption: The 2019 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2019 H Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2019 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2020 Series A
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHU1	4/1/2050	Pass-Through	2.500	\$ 43,964,432	\$ 5,160,591	\$ -	\$ 38,803,841	NA
				\$ 43,964,432	\$ 5,160,591	\$ -	\$ 38,803,841	

Mandatory Redemption: The 2020 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2020 Series B
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHW7	6/1/2050	Pass-Through	2.350	\$ 18,000,062	\$ 1,771,174	\$ -	\$ 16,228,888	NA
				\$ 18,000,062	\$ 1,771,174	\$ -	\$ 16,228,888	

Mandatory Redemption: The 2020 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2020 B and 2020 C Program Securities that are allocable to the 2020 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2020 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2020 Series C
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QH5	6/1/2050	Pass-Through	2.450	\$ 37,978,984	\$ 3,893,958	\$ -	\$ 34,085,026	NA
				\$ 37,978,984	\$ 3,893,958	\$ -	\$ 34,085,026	

Mandatory Redemption: The 2020 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2020 B and 2020 C Program Securities that are allocable to the 2020 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2020 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2020 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHY3	9/1/2050	Pass-Through	1.920	\$ 100,000,000	\$ 3,871,621	\$ -	\$ 96,128,379	NA
				\$ 100,000,000	\$ 3,871,621	\$ -	\$ 96,128,379	

Mandatory Redemption: The 2020 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 D Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2020 Series E
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHZ0	12/1/2050	Pass-Through	1.680	\$ 40,067,034	\$ 208,113	\$ -	\$ 39,858,921	NA
				\$ 40,067,034	\$ 208,113	\$ -	\$ 39,858,921	

Mandatory Redemption: The 2020 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 E Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2021 Series A
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJA3	2/1/2051	Pass-Through	1.580	\$ 83,327,541	\$ -	\$ -	\$ 83,327,541	NA
				\$ 83,327,541	\$ -	\$ -	\$ 83,327,541	

Mandatory Redemption: The 2021 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	April 20, 2011 to June 30, 2011
	July 1, 2011 to June 30, 2012
	July 1, 2012 to June 30, 2013
	July 1, 2013 to June 30, 2014
	July 1, 2014 to June 30, 2015
	July 1, 2015 to June 30, 2017
	July 1, 2017 to June 30, 2018
	July 1, 2018 to December 31, 2020
January 1, 2021 and thereafter	
	<u>Percentages</u> 35.40% 37.44 39.82 41.81 42.54 45.77 47.68 91.86 100.00
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2011 C and D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	Dates Percentages
	July 20, 2011 to June 30, 201245.80%
	July 1, 2012 to June 30, 201347.42
	July 1, 2013 to June 30, 201451.72
	July 1, 2014 to June 30, 201554.42
	July 1, 2015 to June 30, 201660.43
	July 1, 2016 to June 30, 201762.06
	July 1, 2017 to June 30, 201869.09
Call Priority From Prepayments or Excess Revenue, continued from prior page	July 1, 2018 to June 30, 202073.18
	July 1, 2020 to June 30, 202175.72
	July 1, 2021 and thereafter100.00
Call Priority From Prepayments or Excess Revenue	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule)

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	September 29, 2011 to June 30, 2013
	July 1, 2013 to December 31, 2013
	January 1, 2014 to June 30, 2014
	July 1, 2014 to December 31, 2014
	January 1, 2015 to June 30, 2015
	July 1, 2015 to December 31, 2015
	January 1, 2016 to June 30, 2016
	July 1, 2016 to December 31, 2016
	January 1, 2017 to June 30, 2017
July 1, 2017 to June 30, 2021	
July 1, 2021 and thereafter	
	<u>Percentages</u> 0.00% 2.93 5.33 7.80 10.30 12.86 15.45 18.10 20.78 21.91 100.00

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.								
	10-Year Rule Requirements								
	<table><tr><td><u>Dates</u></td><td><u>Percentages</u></td></tr><tr><td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr><tr><td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr><tr><td>December 8, 2021 and thereafter</td><td>100.00</td></tr></table>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>							
	December 8, 2011 to June 30, 2018	20.99%							
	July 1, 2018 to December 7, 2021	26.41							
	December 8, 2021 and thereafter	100.00							
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)								
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)								

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2021

Homeownership Finance Bonds Series 2016 C and D	No special redemption.
Homeownership Finance Bonds Series 2016 E and F	No special redemption.
Homeownership Finance Bonds Series 2016 G and H	No special redemption.
Homeownership Finance Bonds Series 2017 A and B	No special redemption.
Homeownership Finance Bonds Series 2017 C and D	No special redemption.
Homeownership Finance Bonds Series 2017 E and F	No special redemption.
Homeownership Finance Bonds Series 2017 G and H	No special redemption.
Homeownership Finance Bonds Series 2017 I and J	No special redemption.
Homeownership Finance Bonds Series 2018 A and B	No special redemption.
Homeownership Finance Bonds Series 2018 C and D	No special redemption.
Homeownership Finance Bonds Series 2018 E and F	No special redemption.
Homeownership Finance Bonds Series 2018 G and H	No special redemption.
Homeownership Finance Bonds Series 2018 I and J	No special redemption.
Homeownership Finance Bonds Series 2019 A and B	No special redemption.
Homeownership Finance Bonds Series 2019 C and D	No special redemption.
Homeownership Finance Bonds Series 2019 E	No special redemption.
Homeownership Finance Bonds Series 2019 F	No special redemption.
Homeownership Finance Bonds Series 2019 G	No special redemption.
Homeownership Finance Bonds Series 2019 H	No special redemption.
Homeownership Finance Bonds Series 2020 A	No special redemption.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
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Homeownership Finance Bonds Series 2020 B and C	No special redemption.
Homeownership Finance Bonds Series 2020 D	No special redemption.
Homeownership Finance Bonds Series 2020 E	No special redemption.
Homeownership Finance Bonds Series 2021 A	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
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HFB 2009A-2/2011AB	
Date	Percent
03/31/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
03/31/2021	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
03/31/2021	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
03/31/2021	26.41%
12/08/2021	100.00%

HFB 2012A	
Date	Percent
09/30/2020	0.00%
08/28/2022	100.00%

HFB 2012B	
Date	Percent
03/31/2021	0.00%
11/28/2022	100.00%

HFB 2013A	
Date	Percent
03/31/2021	0.00%
02/28/2023	100.00%

HFB 2013C	
Date	Percent
03/31/2021	0.00%
07/25/2023	100.00%

HFB 2014A	
Date	Percent
03/31/2021	0.00%
06/19/2024	100.00%

HFB 2014BC ^a	
Date	Percent
03/31/2021	0.00%
08/26/2024	58.00%

HFB 2014D	
Date	Percent
03/31/2021	0.00%
10/28/2024	100.00%

HFB 2015A	
Date	Percent
03/31/2021	0.00%
01/26/2025	100.00%

HFB 2015B	
Date	Percent
03/31/2021	0.00%
03/24/2025	100.00%

HFB 2015C	
Date	Percent
03/31/2021	0.00%
05/25/2025	100.00%

HFB 2015D	
Date	Percent
03/31/2021	0.00%
10/20/2025	100.00%

^a The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

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HFB 2016A	
Date	Percent
03/31/2021	0.00%
01/25/2026	100.00%

HFB 2016B	
Date	Percent
03/31/2021	0.00%
03/22/2026	100.00%

HFB 2016C ^b	
Date	Percent
03/31/2021	21.93%
07/01/2021	33.13%
07/01/2022	47.96%
07/01/2023	70.33%
07/01/2024	87.05%
07/01/2025	100.00%

HFB 2016E ^c	
Date	Percent
03/31/2021	21.75%
07/01/2021	30.18%
07/01/2022	41.35%
07/01/2023	51.31%
07/01/2024	59.84%
07/01/2025	66.48%
07/01/2026	100.00%

HFB 2016G ^d	
Date	Percent
03/31/2021	16.95%
07/01/2021	23.25%
07/01/2022	43.67%
07/01/2023	46.30%
01/01/2024	54.91%
07/01/2024	64.70%
01/01/2025	77.80%
07/01/2025	84.65%
01/01/2026	99.74%
07/01/2026	100.00%

^b Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

^c Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

^d Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

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HFB 2017A ^e	
Date	Percent
03/31/2021	19.48%
07/01/2021	25.27%
07/01/2022	41.89%
07/01/2023	45.15%
01/01/2024	53.95%
07/01/2024	60.26%
01/01/2025	70.71%
07/01/2025	74.26%
01/01/2026	83.57%
01/01/2027	100.00%

HFB 2017C ^f	
Date	Percent
03/31/2021	11.39%
07/01/2021	16.49%
07/01/2022	28.61%
07/01/2023	30.94%
01/01/2024	42.49%
07/01/2024	46.05%
01/01/2025	56.50%
07/01/2025	58.22%
01/01/2026	74.18%
01/01/2027	100.00%

HFB 2017E ^g	
Date	Percent
03/31/2021	13.59%
07/01/2021	23.47%
07/01/2022	27.77%
07/01/2023	28.08%
01/01/2024	35.49%
07/01/2024	37.11%
01/01/2025	40.63%
07/01/2025	47.40%
01/01/2026	52.76%
01/01/2027	100.00%

HFB 2017G ^h	
Date	Percent
03/31/2021	8.09%
07/01/2021	11.91%
07/01/2022	20.51%
07/01/2023	22.22%
01/01/2024	27.25%
07/01/2024	30.28%
01/01/2025	36.52%
07/01/2025	38.95%
01/01/2026	46.10%
07/01/2027	100.00%

HFB 2017I ⁱ	
Date	Percent
03/31/2021	7.18%
07/01/2021	11.08%
07/01/2022	18.24%
07/01/2023	18.71%
01/01/2024	24.32%
07/01/2024	27.10%
01/01/2025	34.17%
07/01/2025	39.72%
01/01/2026	46.84%
07/01/2027	100.00%

^e Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

^f Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

^g Although the HFB 2017 E Bonds were issued with the 2017 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series E Bonds. The prepayments and repayments allocable to the HFB 2017 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series F Bonds.

^h Although the HFB 2017 G Bonds were issued with the 2017 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series G Bonds. The prepayments and repayments allocable to the HFB 2017 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series H Bonds.

ⁱ Although the HFB 2017 I Bonds were issued with the 2017 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series I Bonds. The prepayments and repayments allocable to the HFB 2017 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series J Bonds.

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HFB 2018A ^j	
Date	Percent
03/31/2021	5.91%
07/01/2021	8.55%
07/01/2022	15.88%
07/01/2023	16.83%
01/01/2024	21.16%
07/01/2024	24.08%
01/01/2025	34.08%
07/01/2025	34.82%
01/01/2026	44.34%
07/01/2027	45.97%
02/01/2028	100.00%

HFB 2018C ^k	
Date	Percent
03/31/2021	11.69%
07/01/2021	16.95%
07/01/2022	25.91%
07/01/2023	27.28%
01/01/2024	35.98%
07/01/2024	40.25%
01/01/2025	50.09%
07/01/2025	53.84%
01/01/2026	68.54%
07/01/2027	72.38%
04/25/2018	100.00%

HFB 2018E ^l	
Date	Percent
03/31/2021	5.26%
07/01/2021	7.37%
07/01/2022	15.51%
07/01/2023	16.52%
01/01/2024	21.03%
07/01/2024	23.71%
01/01/2025	30.87%
07/01/2025	34.31%
01/01/2026	42.72%
01/01/2027	45.23%
08/28/2028	100.00%

HFB 2018G ^m	
Date	Percent
03/31/2021	10.98%
07/01/2021	16.81%
07/01/2022	27.69%
07/01/2023	30.39%
01/01/2024	43.92%
07/01/2024	50.12%
01/01/2025	63.91%
07/01/2025	70.48%
01/01/2026	85.57%
07/01/2026	90.22%
07/01/2027	97.57%
10/30/2028	100.00%

HFB 2018I ⁿ	
Date	Percent
03/31/2021	1.97%
07/01/2021	2.83%
07/01/2022	8.78%
07/01/2023	10.85%
01/01/2024	14.25%
07/01/2024	19.75%
01/01/2025	23.78%
07/01/2025	26.78%
01/01/2026	31.25%
07/01/2026	33.12%
07/01/2027	37.13%
07/01/2028	37.66%

^j Although the HFB 2018 A Bonds were issued with the 2018 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series A Bonds. The prepayments and repayments allocable to the HFB 2018 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series B Bonds.

^k Although the HFB 2018 C Bonds were issued with the 2018 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series C Bonds. The prepayments and repayments allocable to the HFB 2018 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series D Bonds.

^l Although the HFB 2018 E Bonds were issued with the 2018 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series E Bonds. The prepayments and repayments allocable to the HFB 2018 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series E Bonds.

^m Although the HFB 2018 G Bonds were issued with the 2018 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series G Bonds. The prepayments and repayments allocable to the HFB 2018 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series G Bonds.

ⁿ Although the HFB 2018 I Bonds were issued with the 2018 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series I Bonds. The prepayments and repayments allocable to the HFB 2018 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series I Bonds.

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HFB 2019A ^o	
Date	Percent
03/31/2021	4.33%
07/01/2021	7.53%
07/01/2022	14.24%
07/01/2023	15.63%
01/01/2024	21.10%
07/01/2024	23.48%
01/01/2025	30.77%
07/01/2025	32.83%
01/01/2026	43.84%
07/01/2026	46.22%
07/01/2027	52.56%
07/01/2028	53.25%
02/21/2029	100.00%

HFB 2019C ^p	
Date	Percent
03/31/2021	7.88%
07/01/2021	13.08%
07/01/2022	24.16%
07/01/2023	26.52%
01/01/2024	39.35%
07/01/2024	41.97%
01/01/2025	57.77%
07/01/2025	64.42%
01/01/2026	77.49%
07/01/2026	81.03%
07/01/2027	91.74%
07/01/2028	93.49%
05/28/2029	100.00%

HFB 2019H	
Date	Percent
03/31/2021	94.91%
07/01/2021	95.08%
07/01/2022	95.48%
07/01/2023	95.54%
01/01/2024	95.83%
01/01/2024	96.00%
01/01/2025	96.41%
07/01/2025	96.59%
01/01/2026	97.01%
07/01/2026	97.11%
07/01/2027	98.48%
07/01/2028	99.98%
12/23/2029	100.00%

HFB 2020B ^q	
Date	Percent
03/31/2021	8.85%
07/01/2021	12.60%
07/01/2022	23.66%
07/01/2023	25.27%
01/01/2024	39.81%
01/01/2024	45.71%
01/01/2025	55.09%
07/01/2025	65.23%
01/01/2026	80.83%
07/01/2026	84.33%
07/01/2027	94.18%
07/01/2028	99.99%
05/27/2030	100.00%

^o Although the HFB 2019 A Bonds were issued with the 2019 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series A Bonds. The prepayments and repayments allocable to the HFB 2019 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series B Bonds.

^p Although the HFB 2019 C Bonds were issued with the 2019 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series C Bonds. The prepayments and repayments allocable to the HFB 2019 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series D Bonds.

^q Although the HFB 2020 B Bonds were issued with the 2020 C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2020 Series B Bonds. The prepayments and repayments allocable to the HFB 2020 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2020 Series C Bonds.

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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	0.01000 % \$	3,376,473
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	148,272
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	367,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	665,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	788,902
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	72,028
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	241,250
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.01000	90,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	362,225
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	186,552
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	210,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.01000	460,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	1,229,108
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	130,935
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	132,500
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.01000	185,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	675,563
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	26,361
2012A	Excess Carryover	Government Money Market Fund	Daily	0.01000	337,485
2012A	Redemption	Government Money Market Fund	Daily	0.01000	314,651
2012A	Revenue	Government Money Market Fund	Daily	0.01000	380,918
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	43,133
2012B	Excess Carryover	Government Money Market Fund	Daily	0.01000	226,828
2012B	Redemption	Government Money Market Fund	Daily	0.01000	843,308
2012B	Revenue	Government Money Market Fund	Daily	0.01000	461,203
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	48,250
2013A	Excess Carryover	Government Money Market Fund	Daily	0.01000	30,578
2013A	Redemption	Government Money Market Fund	Daily	0.01000	386,830
2013A	Revenue	Government Money Market Fund	Daily	0.01000	689,089
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	42,472
2013B	Redemption	Government Money Market Fund	Daily	0.01000	561,559
2013B	Revenue	Government Money Market Fund	Daily	0.01000	4,778,065
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	28,100
2013C	Redemption	Government Money Market Fund	Daily	0.01000	121,839
2013C	Revenue	Government Money Market Fund	Daily	0.01000	271,887
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	18,275
2014A	Excess Carryover	Government Money Market Fund	Daily	0.01000	129,563
2014A	Redemption	Government Money Market Fund	Daily	0.01000	433,836
2014A	Revenue	Government Money Market Fund	Daily	0.01000	428,775
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	24,658
2014BC	Redemption	Government Money Market Fund	Daily	0.01000	137,048
2014BC	Revenue	Government Money Market Fund	Daily	0.01000	243,368
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	24,133
2014D	Excess Carryover	Government Money Market Fund	Daily	0.01000	95,221
2014D	Redemption	Government Money Market Fund	Daily	0.01000	218,222
2014D	Revenue	Government Money Market Fund	Daily	0.01000	428,875
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	53,537
2015A	Excess Carryover	Government Money Market Fund	Daily	0.01000	369,305
2015A	Redemption	Government Money Market Fund	Daily	0.01000	325,916
2015A	Revenue	Government Money Market Fund	Daily	0.01000	792,667
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	46,948

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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2015B	Redemption	Government Money Market Fund	Daily	0.01000 % \$	682,617
2015B	Revenue	Government Money Market Fund	Daily	0.01000	333,150
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	30,741
2015C	Redemption	Government Money Market Fund	Daily	0.01000	47,816
2015C	Revenue	Government Money Market Fund	Daily	0.01000	244,723
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	51,147
2015D	Redemption	Government Money Market Fund	Daily	0.01000	712,252
2015D	Revenue	Government Money Market Fund	Daily	0.01000	484,605
2016A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	98,547
2016A	Redemption	Government Money Market Fund	Daily	0.01000	1,219,155
2016A	Revenue	Government Money Market Fund	Daily	0.01000	701,804
2016B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	52,651
2016B	Excess Carryover	Government Money Market Fund	Daily	0.01000	7,560
2016B	Redemption	Government Money Market Fund	Daily	0.01000	510,957
2016B	Revenue	Government Money Market Fund	Daily	0.01000	611,314
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	69,436
2016CD	Redemption	Government Money Market Fund	Daily	0.01000	1,119,361
2016CD	Revenue	Government Money Market Fund	Daily	0.01000	459,237
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	109,268
2016EF	Redemption	Government Money Market Fund	Daily	0.01000	2,116,919
2016EF	Revenue	Government Money Market Fund	Daily	0.01000	1,134,285
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	59,171
2016GH	Excess Carryover	Government Money Market Fund	Daily	0.01000	264,752
2016GH	Redemption	Government Money Market Fund	Daily	0.01000	763,836
2016GH	Revenue	Government Money Market Fund	Daily	0.01000	165,835
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	66,623
2017AB	Redemption	Government Money Market Fund	Daily	0.01000	970,441
2017AB	Revenue	Government Money Market Fund	Daily	0.01000	355,918
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	71,422
2017CD	Redemption	Government Money Market Fund	Daily	0.01000	401,582
2017CD	Revenue	Government Money Market Fund	Daily	0.01000	195,558
2017EF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	70,123
2017EF	Redemption	Government Money Market Fund	Daily	0.01000	407,142
2017EF	Revenue	Government Money Market Fund	Daily	0.01000	537,328
2017GH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	198,980
2017GH	Redemption	Government Money Market Fund	Daily	0.01000	3,453,978
2017GH	Revenue	Government Money Market Fund	Daily	0.01000	842,746
2017IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	158,555
2017IJ	Redemption	Government Money Market Fund	Daily	0.01000	1,826,613
2017IJ	Revenue	Government Money Market Fund	Daily	0.01000	299,880
2018AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	145,071
2018AB	Redemption	Government Money Market Fund	Daily	0.01000	1,440,840
2018AB	Revenue	Government Money Market Fund	Daily	0.01000	179,362
2018CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	82,449
2018CD	Redemption	Government Money Market Fund	Daily	0.01000	482,973
2018CD	Revenue	Government Money Market Fund	Daily	0.01000	87,596
2018EF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	175,167
2018EF	Redemption	Government Money Market Fund	Daily	0.01000	3,122,399
2018EF	Revenue	Government Money Market Fund	Daily	0.01000	529,623
2018GH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	132,464
2018GH	Redemption	Government Money Market Fund	Daily	0.01000	1,989,365

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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2018GH	Revenue	Government Money Market Fund	Daily	0.01000 % \$	96,126
2018IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	107,576
2018IJ	Redemption	Government Money Market Fund	Daily	0.01000	1,264,019
2018IJ	Revenue	Government Money Market Fund	Daily	0.01000	103,365
2019AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	121,869
2019AB	Redemption	Government Money Market Fund	Daily	0.01000	1,692,376
2019AB	Revenue	Government Money Market Fund	Daily	0.01000	489,633
2019CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	84,169
2019CD	Redemption	Government Money Market Fund	Daily	0.01000	1,463,044
2019CD	Revenue	Government Money Market Fund	Daily	0.01000	344,724
2019E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	82,838
2019E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,733
2019E	Redemption	Government Money Market Fund	Daily	0.01000	1,274,727
2019E	Revenue	Government Money Market Fund	Daily	0.01000	381,158
2019F	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	114,114
2019F	Redemption	Government Money Market Fund	Daily	0.01000	1,469,573
2019F	Revenue	Government Money Market Fund	Daily	0.01000	430,125
2019G	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	187,584
2019G	Cost of Issuance	Government Money Market Fund	Daily	0.01000	92,038
2019G	Redemption	Government Money Market Fund	Daily	0.01000	2,125,923
2019G	Revenue	Government Money Market Fund	Daily	0.01000	745,193
2019H	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	71,597
2019H	Cost of Issuance	Government Money Market Fund	Daily	0.01000	95,117
2019H	Redemption	Government Money Market Fund	Daily	0.01000	1,058,808
2019H	Revenue	Government Money Market Fund	Daily	0.01000	321,863
2020A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	80,841
2020A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	6,120
2020A	Redemption	Government Money Market Fund	Daily	0.01000	63,393
2020A	Revenue	Government Money Market Fund	Daily	0.01000	63,581
2020BC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	101,372
2020BC	Redemption	Government Money Market Fund	Daily	0.01000	994,153
2020BC	Revenue	Government Money Market Fund	Daily	0.01000	201,035
2020D	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	153,805
2020D	Redemption	Government Money Market Fund	Daily	0.01000	1,396,402
2020D	Revenue	Government Money Market Fund	Daily	0.01000	478,872
2020E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	67,021
2020E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	36,720
2020E	Redemption	Government Money Market Fund	Daily	0.01000	66,691
2020E	Revenue	Government Money Market Fund	Daily	0.01000	112,272
2021A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	160,915
2021A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	69,080
2021A	Redemption	Government Money Market Fund	Daily	0.01000	145,595
2021A	Revenue	Government Money Market Fund	Daily	0.01000	60,806
					<u>\$ 71,452,511</u>